



**THE WATERBERG**  
**COAL COMPANY LTD**

ABN 64 065 480 453

18 September 2013

ASX Release

**THE WATERBERG COAL COMPANY LIMITED – EXTENSION OF TAKEOVER OFFER**

As announced on 6 September 2013, The Waterberg Coal Company Limited (**Company**) extended its off-market takeover bid (**Takeover Offer**) for all of the ordinary shares in Firestone Energy Limited (**FSE**) to close today, 18 September 2013.

The Company today extended the Takeover Offer until Monday, 23 September 2013 in order to allow it sufficient time to satisfy the conditions imposed by the Australian Securities Exchange (**ASX**) and Johannesburg Stock Exchange (**JSE**) for its securities to be admitted to trading.

As soon as the Company has satisfied the ASX and JSE conditions to admission, it will allow the Takeover Offer to close with a view to its securities being readmitted to trading ASX and admitted to trading on JSE as soon as possible thereafter.

Please see the enclosed Notice of Variation in respect of the extension of the Takeover Offer.

Yours sincerely

**Brian McMaster**  
**Executive Chairman**

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**NOTICE OF VARIATION - EXTENSION OF THE OFFER PERIOD  
SECTION 650D - CORPORATIONS ACT 2001 (CTH)**

**OFF-MARKET TAKEOVER OFFER BY THE WATERBERG COAL COMPANY LIMITED FOR ALL OF  
THE ORDINARY SHARES IN FIRESTONE ENERGY LIMITED**

- To:
1. Firestone Energy Limited (ACN 058 436 794) (**FSE**).
  2. Australian Securities and Investments Commission.
  3. ASX Limited (ACN 008 624 691).
  4. Each person to whom offers were made under the takeover offer referred to in this notice.

This is a notice given by The Waterberg Coal Company Limited (ACN 065 480 453) (**WCC**) in relation to the offers made under its off-market takeover bid for all of the ordinary shares in FSE (the **Offers**) pursuant to its bidder's statement dated 30 January 2013 as supplemented by supplementary bidder's statements dated 20 and 27 March 2013 and 24 May 2013.

In accordance with section 650D of the *Corporations Act 2001* (Cth), WCC gives notice that it varies the Offers by extending the period during which the Offers will remain open so that the offer will now close at 7:00pm (AEST) on Monday, 23 September 2013 (unless further extended).

A copy of this notice was lodged with ASIC on Wednesday, 18 September 2013. ASIC takes no responsibility for the contents of this notice.

This notice has been approved by a unanimous resolution of the directors of WCC.



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**Signed for and on behalf of The Waterberg Coal Company Limited**  
**Jonathan Hart**  
**Director**