

STOCK EXCHANGE ANNOUNCEMENT

RESULTS OF 8 FEBRUARY 2013 GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Gindalbie Metals Limited advises that the resolutions put to the General Meeting of Shareholders held on 8 February 2013 were passed on a show of hands.

Details of the proxy votes are as provided in the table below.

Resolution 1 – Issue of Shares to Angang Group Hong Kong (Holdings) Limited or its nominee

“That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to allot and issue up to 87,804,101 Shares to Angang Group Hong Kong (Holdings) Limited or its nominee pursuant to a placement at an issue price of A\$0.255 per Share, on the terms and conditions set out in the Explanatory Statement.”

TOTAL PROXY VOTES		Resolution 1
Proxies for the resolution		247,425,938
Proxies against the resolution		12,846,113
Proxies abstaining to vote		278,339
Open proxies	Chairman	9,410,416
	Other	2,109,126

Resolution 2 – Ratification of prior issue of Shares

“That, for the purposes of Listing Rule 7.4 and for all other purposes, this meeting of Company Shareholders hereby approves and ratifies the allotment and issue of 156,862,746 Shares at A\$0.255 each on 7 December 2012 pursuant to a placement to sophisticated and institutional investors for the purposes and on the terms set out in the Explanatory Statement”.

TOTAL PROXY VOTES		Resolution 2
Proxies for the resolution		503,094,957
Proxies against the resolution		9,775,711
Proxies abstaining to vote		858,014
Open proxies	Chairman	9,439,982
	Other	2,109,126



Chris Gerrard
Company Secretary