

ASX Announcement

22 July 2013

Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the company advises that the resolutions contained in the Notice of Meeting dated 18 June 2013 and considered at today's General Meeting of Shareholders were all passed on a show of hands.

DISCLOSURE OF PROXY RESULTS

In accordance with Section 251AA(1) of the Corporations Act, the following summary of proxies received is provided.

	For	Against	Abstain	Open
<u>Resolution 1</u> Issue of Shares in Consideration of Acquisition	98,580,524	125,000	2,322,470	6,068,457
<u>Resolution 2</u> Ratification of Prior Issue of Shares	98,580,524	125,000	2,322,470	6,068,457
<u>Resolution 3</u> Placement of Options	98,480,985	224,539	2,322,470	6,068,457
<u>Resolution 4</u> Issue of Options – Priority Offer	98,480,985	224,539	2,322,470	6,068,457
<u>Resolution 5</u> Issue of Options to Related Party – Sunny Loh	89,947,610	391,206	10,689,178	6,068,457
<u>Resolution 6</u> Issue of Options to Related Party – Peter Thompson	88,451,736	391,206	12,185,052	6,068,457
<u>Resolution 7</u> Issue of Options to Related Party – Neil Norris	88,764,318	391,206	11,872,470	6,068,457
<u>Resolution 8</u> Issue of Options to Related Party – Cam Switzer	96,274,318	2,431,206	7,178,720	1,212,207

GBM Resources Limited

Kevin Hart
Company Secretary