

ASX ANNOUNCEMENT

Implementation of scheme of arrangement

Melbourne, Friday 29 November 2013 (**ASX: GCG**) – Greencap Limited (**Greencap**) announces that the scheme of arrangement (**Scheme**) under which Wesfarmers Industrial and Safety Pty Ltd (**WIS**) would acquire Greencap Limited was implemented today.

All of the shares in Greencap have been transferred to WIS.

The scheme consideration of \$0.08 cash per Greencap share has been paid to shareholders who had their Greencap shares acquired by WIS under the Scheme in accordance with the terms and conditions of the Scheme.

An application has been made to remove Greencap (ASX: GCG) from the official list of the ASX. It is expected that Greencap will be delisted from the ASX at the close of trade today.

About Greencap Limited (ASX: GCG)

Greencap simplifies risk management and compliance for iconic clients throughout Australia and Asia. Our service is integrated, international, and embedded within a client's risk management system. Greencap's growth will be driven by:

- Exposing more of our key clients to a fuller range of our integrated services.
- Innovating our service teams: cross-disciplinary consultants backed up by sector specialists.
- Innovating our service delivery: online service delivery integrating with a client's risk management system.

For more information, please visit www.greencap.com.au

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