



GEODYNAMICS LIMITED
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ABN: 55 095 006 090

ASX Announcement

20 November 2013

Further extension of KUTh Offer

Geodynamics Limited off-market offer for shares in KUTh Energy Limited (Offer) further extension of Offer

Geodynamics Limited ACN 095 006 090 (**Geodynamics**) has decided to further extend the Offer period in relation to the Offers made under its off-market takeover bid for all of the shares in KUTh Energy Limited ACN 125 694 920 (**KUTh**).

The Offer will now close at 7.00pm (Sydney time) on 13 December 2013, unless extended or withdrawn. The new date for giving notice of status of conditions is now 5 December 2013.

Please refer to the attached notice for further details.

Geodynamics encourages KUTh Shareholders to **accept the Offer** as soon as possible.

For further information please call the Offer Information line on +61 1300 366 176.

A handwritten signature in black ink, appearing to read "Geoff Ward".

Geoff Ward
Managing Director and Chief Executive Officer

— ends —



20 November 2013

To: Australian Securities and Investments Commission (**ASIC**)
KUTh Energy Limited ACN 125 694 920 (**KUTh Energy**)
Each person to whom offers were made under the takeover bid referred to in this notice

**Notice of variation – Further extension of Offer Period
Subsection 650D(1) of the Corporations Act 2001**

Geodynamics Limited ACN 095 006 090 (**Geodynamics**) gives notice pursuant to subsections 650D(1) and 630(2)(b) of the Corporations Act 2001 (Cth), that:

1 Extension of Offer Period

- 1.1 Geodynamics varies its takeover offer for all of the ordinary shares in KUTh Energy which is contained in its Bidder's Statement dated 10 October 2013 (Offer) by extending the period during which the Offer will remain open so that the Offer will now close at 7.00pm (Sydney time) on 13 December 2013.
- 1.2 The new date for the purposes of giving notice of status of defeating conditions under section 630 of the Corporations Act will be 5 December 2013.
- 1.3 Accordingly, the Offer is varied by replacing:
 - (a) '29 November 2013' with '13 December 2013' wherever it appears in the Bidder's Statement (as amended by Notice of Variation dated 6 November 2013); and
 - (b) '21 November 2013' with '5 December 2013' wherever it appears in the Bidder's Statement (as amended by Notice of Variation dated 6 November 2013).
- 1.4 As at the date of this notice, so far as Geodynamics is aware, no conditions of the Offer set out in section 13 of the Bidder's Statement have been fulfilled.

2 Lodgement with ASIC

A copy of this document was lodged with ASIC on 20 November 2013. ASIC takes no responsibility for the contents of this notice.

Dated: 20 November 2013

Signed for and on behalf of Geodynamics pursuant to a unanimous resolution of the directors.

A handwritten signature in black ink, appearing to read "Geoff Ward", written over a light blue horizontal line.

Geoff Ward
Managing Director
Geodynamics Limited