

10 October 2013

ASX / Media Release

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Galileo Japan Funds Management Limited (ACN 121 567 244) (**Responsible Entity**) in its capacity as responsible entity for Galileo Japan Trust (ARSN 122 465 990) (the **Trust**) (ASX: GJT).

On 10 October 2013 the Responsible Entity issued 98,333,333 fully paid ordinary units in the Trust to participants in the institutional placement which includes a related party placement component announced on 9 September 2013 and approved by unitholders at the general meeting of the Trust held on 2 October 2013.

The Responsible Entity confirms that:

- (a) 98,333,333 units in the Trust were issued without a Product Disclosure Statement for the units being prepared;
- (b) this notice is given under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**);
- (c) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of the Trust, is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Trust; and
 - (ii) Section 674 of the Act as it applies to the Trust; and
- (e) as at the date of this notice, there is no information that is "excluded information" (as that term is defined by sections 1012DA (7) and 1012DA (8) of the Act).

For further information please contact:

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Galileo Japan Funds Management Limited

Further information on Galileo Japan Trust is available at www.galileofunds.com.au/Japan

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