

By email

15 May 2013

ASX Compliance Pty Ltd

Level 4
Rialto North Tower
525 Collins Street
Melbourne VIC 3000

Appendix 3Y lodged by the Company with ASX on 17 April 2013 for Mr Niall Cairns

We refer to your letter of 13 May 2013 regarding the above and the questions contained therein and advise as follows:

1. Please explain why the Appendix was lodged late.

During the period in which the Appendix 3Y was lodged Mr Cairns had an outstanding buy-order with a broker on Goldminex shares. This had resulted in numerous trades which were promptly advised to the market. On the occasion of the trade on 4 April 2013 Mr Cairns was travelling overseas and did not become aware of the trade (involving 30,000 shares, approximately \$900) until some time after his return. Upon realizing the omission, the share trade was included in the Appendix 3Y notice lodged with the ASX on 17 April.

2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?

The Company has a policy requiring Directors to notify the Secretary of dealings in the shares of the Company by a Director or Director related entity, within two days of the transaction.

3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

The Company endeavours to be fully compliant with all reporting obligations and acknowledges the current departure. Given the circumstances and nature of the breach however, it does not consider the current arrangements to be either inadequate or not being enforced. Notwithstanding this all Directors will be reminded of their obligation to promptly advise the Company to advise of notifiable dealings.

Yours faithfully



WV Longbottom
Company Secretary



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13 May 2013

Mr Wayne Longbottom
Company Secretary & CFO
Goldminex Resources Limited

By Email

Dear Wayne,

Goldminex Resources Limited (the "Company")

We refer to the following;

1. The Appendix 3Y lodged by the Company with ASX on 17 April 2013 for Mr Niall Cairns;
2. Listing rule 3.19A which requires an entity to tell ASX the following:
 - 3.19A.1 *The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the following times.*
 - On the date that the entity is admitted to the official list.
 - On the date that a director is appointed.*The entity must complete Appendix 3X and give it to ASX no more than 5 business days after the entity's admission or a director's appointment.*
 - 3.19A.2 *A change to a notifiable interest of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) including whether the change occurred during a closed period where prior written clearance was required and, if so, whether prior written clearance was provided. The entity must complete Appendix 3Y and give it to ASX no more than 5 business days after the change occurs.*
 - 3.19A.3 *The notifiable interests of a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) at the date that the director ceases to be a director. The entity must complete Appendix 3Z and give it to ASX no more than 5 business days after the director ceases to be a director.*
3. Listing rule 3.19B which states as follows.

An entity must make such arrangements as are necessary with a director of the entity (or in the case of a trust, a director of the responsible entity of the trust) to ensure that the director discloses to the entity all the information required by the entity to give ASX completed Appendices 3X, 3Y and 3Z within the time period allowed by listing rule 3.19.A. The entity must enforce the arrangements with the director.



4. The Companies Update dated 27 June 2008, reminding listed entities of their obligation to notify ASX within 5 business days of the notifiable interests in securities held by each director and outlining the action that ASX would take in relation to breaches of listings rules 3.19A and 3.19B.

The Appendix 3Y indicates that changes in Mr Cairns' notifiable interest occurred on 4, 12 and 15 April 2013. It appears that the Notice should have been lodged with ASX by 11 April 2013 for the change occurred on 4 April 2013. Consequently, the Company may be in breach of listing rules 3.19A and/or 3.19B.

Please note that ASX is required to record details of breaches of the listing rules by listed companies for its reporting requirements.

ASX reminds the Company of its contract with ASX to comply with the listing rules. In the circumstances ASX considers that it is appropriate that the Company make necessary arrangements to ensure there is not a reoccurrence of a breach of the listing rules.

Having regard to listing rules 3.19A and 3.19B and Guidance Note 22: "Director Disclosure of Interests and Transactions in Securities - Obligations of Listed Entities", we ask that you answer each of the following questions:

1. Please explain why the Appendix was lodged late.
2. What arrangements does the Company have in place with its directors to ensure that it is able to meet its disclosure obligations under listing rule 3.19A?
3. If the current arrangements are inadequate or not being enforced, what additional steps does the Company intend to take to ensure compliance with listing rule 3.19B?

Your response should be sent to me by e-mail at Zheng.Li@asx.com.au or by facsimile on facsimile number (03) 9614 0303. It should not be sent to the Company Announcements Office.

A response is requested as soon as possible and, in any event, not later than half an hour before the start of trading (**i.e. before 9.30 a.m. E.S.T.) on Thursday, 16 May 2013.**

Under listing rule 18.7A, a copy of this query and your response will be released to the market, so your response should be in a form suitable for release and should separately address each of the questions asked. If you have any queries or concerns, please contact me immediately.

Yours sincerely

Sent electronically without signature

Kobe Li
Senior Adviser, Listings (Melbourne)