



Goldminex

RESOURCES LIMITED

Investor Presentation

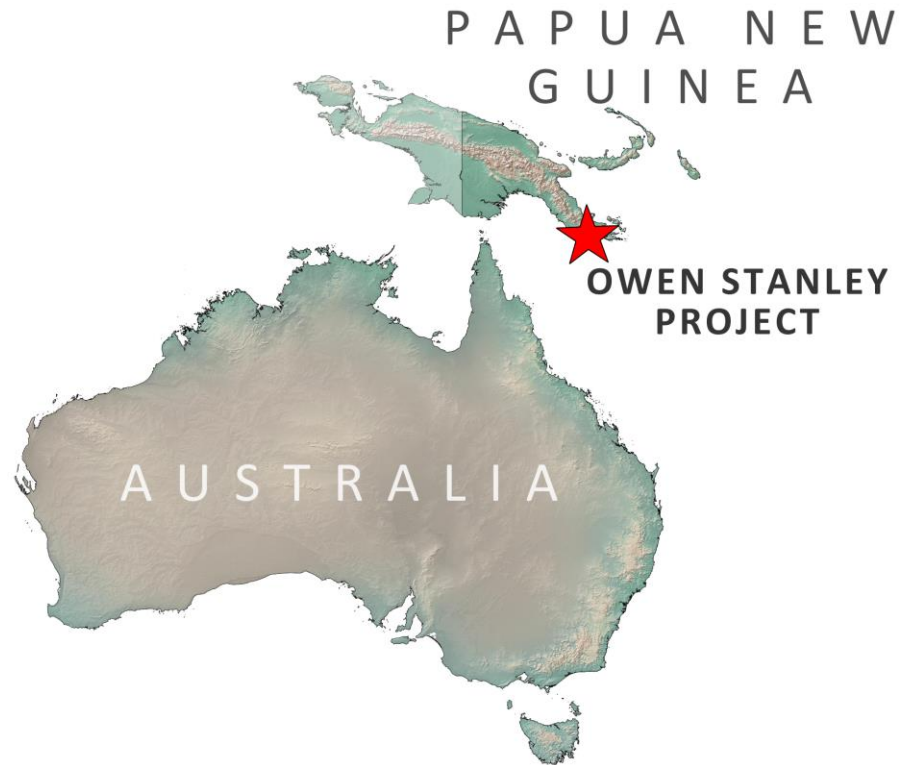
Kiki Prospect drilling

July 2013

Sandy Moyle
CEO

ASX : GMX

www.goldminex.com.au



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- Experienced Papua New Guinea explorer
- Focusing on substantial Gold, Copper and Nickel porphyry/hydrothermal deposits
- 8,000km² of highly-prospective under-explored tenements
- Vale/GMX Joint Venture (Vale earning 51% for \$20m over four years)
- Delivering extensive pipeline of promising projects and targets
- Core capability retained, with significantly reduced cost base (Cash conservation is key)
- Cash reserves: \$1.6m (31 March 2013)
- Market Cap: \$1.7m (26 June 2013)

- Current drilling program at Kiki Prospect, Liamu
 - Funding: Vale under the Vale/GMX JV
 - Program: 2 x 600m diamond drill holes
 - Target: 700m x 400m strong chargeability anomaly partly overlapping elevated magnetic anomaly
 - Potential: Sulphides related to buried porphyry Cu-Au style mineralised intrusive bodies

Corporate Overview

Capital structure

Market Cap. – diluted	\$1.6m (27 June 13)
Ordinary shares	112.8m
Unlisted options	Nil
Share price	1.5 c (27 June 13)
Cash & cash equivalents	\$1.6m (31 March 13)

Board and Management

Sandy Moyle	CEO, Geologist
Niall Cairns	Chairman, Investor (Carnethy)
Adrian Fleming	NED, Geologist
David Sode	NED, PNG Sustainable CEO
Phillip Carter	NED, Engineer & Investor
Simon O’Loughlin	NED, Lawyer & Director
Wayne Longbottom	CFO & Secretary

Major shareholders

		Shares	%
1	MANGO BAY ENTERPRISES INC	13,403,118	11.8%
2	TALBOT GROUP INVESTMENTS	11,830,667	10.5%
3	CARNETHY EVERGREEN PTY LTD	11,303,650	10.1%
4	HSBC CUSTODY NOMINEES	3,944,847	3.5%
5	NATIONAL NOMINEES LIMITED	3,811,088	3.4%
Top 20	IN TOTAL	70,512,031	62.5%

GMX Chart



PNG – Land of Opportunity



Home to world class gold and copper deposits – OK Tedi, Porgera, Lihir, Wafi-Golpu & Hidden Valley

Global mining groups have substantial PNG operations (Barrick, Harmony & Newcrest)

Excellent, long established mining law

Established processes for land access and for dealing with landowner issues

Stable, democratic Government

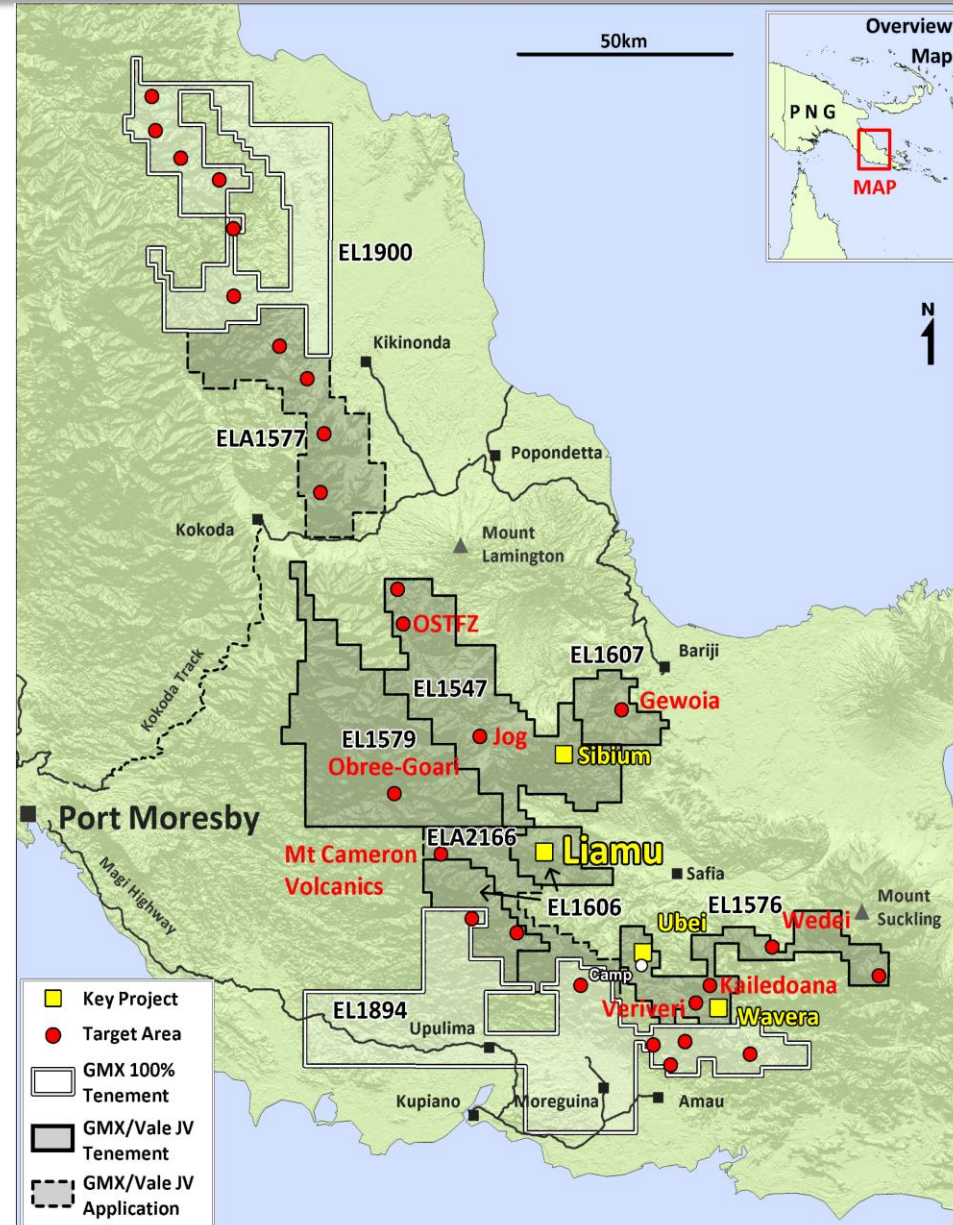
Owen Stanley Region

- GMX has 3 Project portfolios
- Nickel (100% GMX)
- Gold & Copper (100% GMX)
- Vale / GMX Joint Venture

- Vale / GMX JV
- Vale earning 51% for \$20m over 4 years
- Cu-Au porphyry focus
- GMX retains 100% of Nickel

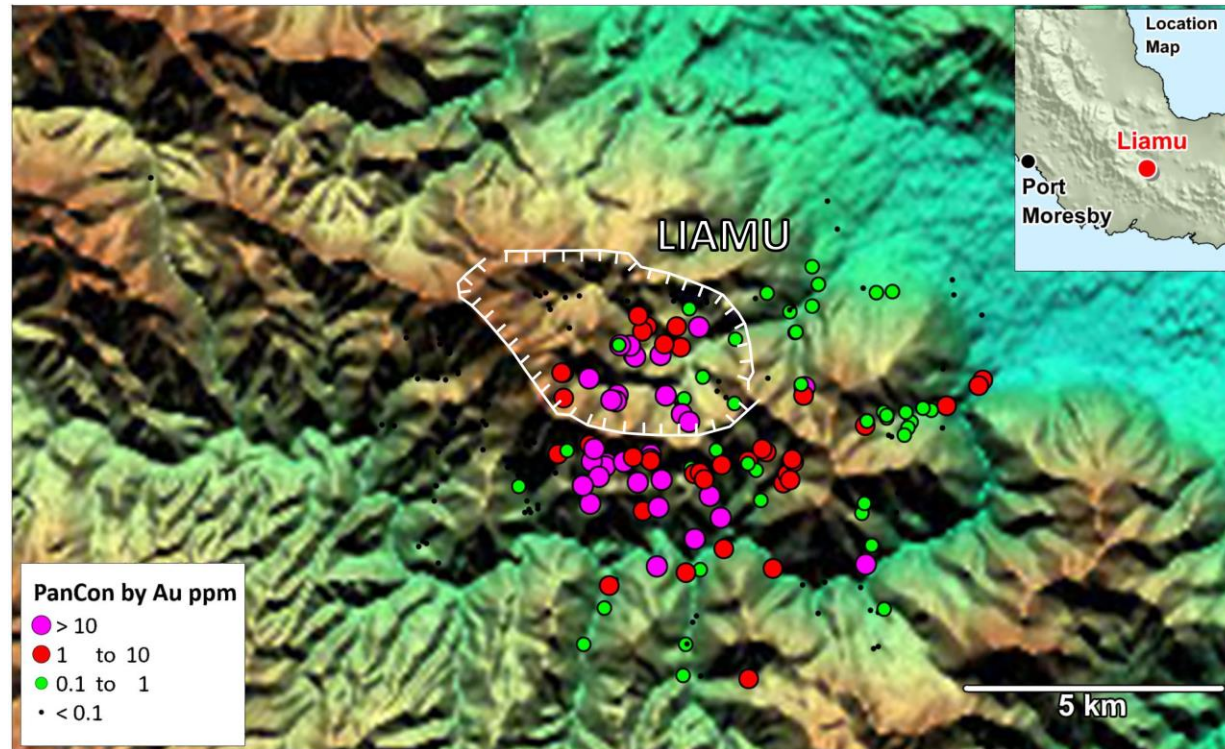
- Liamu is the JV's flagship copper-gold project

- Kiki Prospect is at Liamu



Liamu Project

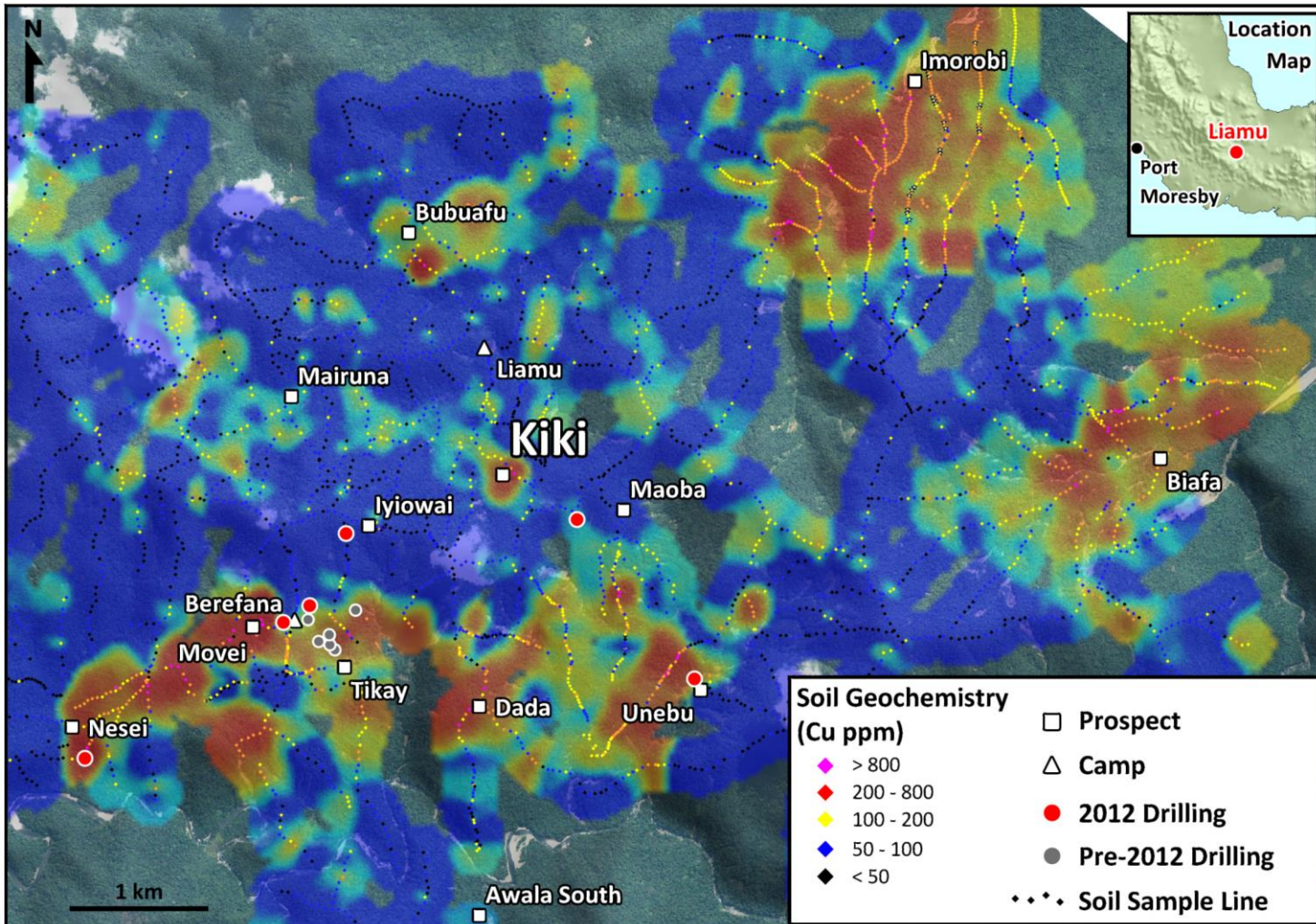
- 40km² project area
- Interpreted as being the remnants of a large volcano
- Multiphase intrusive complex
- Porphyry mineralisation signatures
- Intrusives similar age to known PNG Cu–Au deposits
- 13 porphyry Cu – Au prospects
- Kiki Prospect drilling (June 2013)



Liamu Project drainage panned concentrate sample Au geochemistry on topographic image.

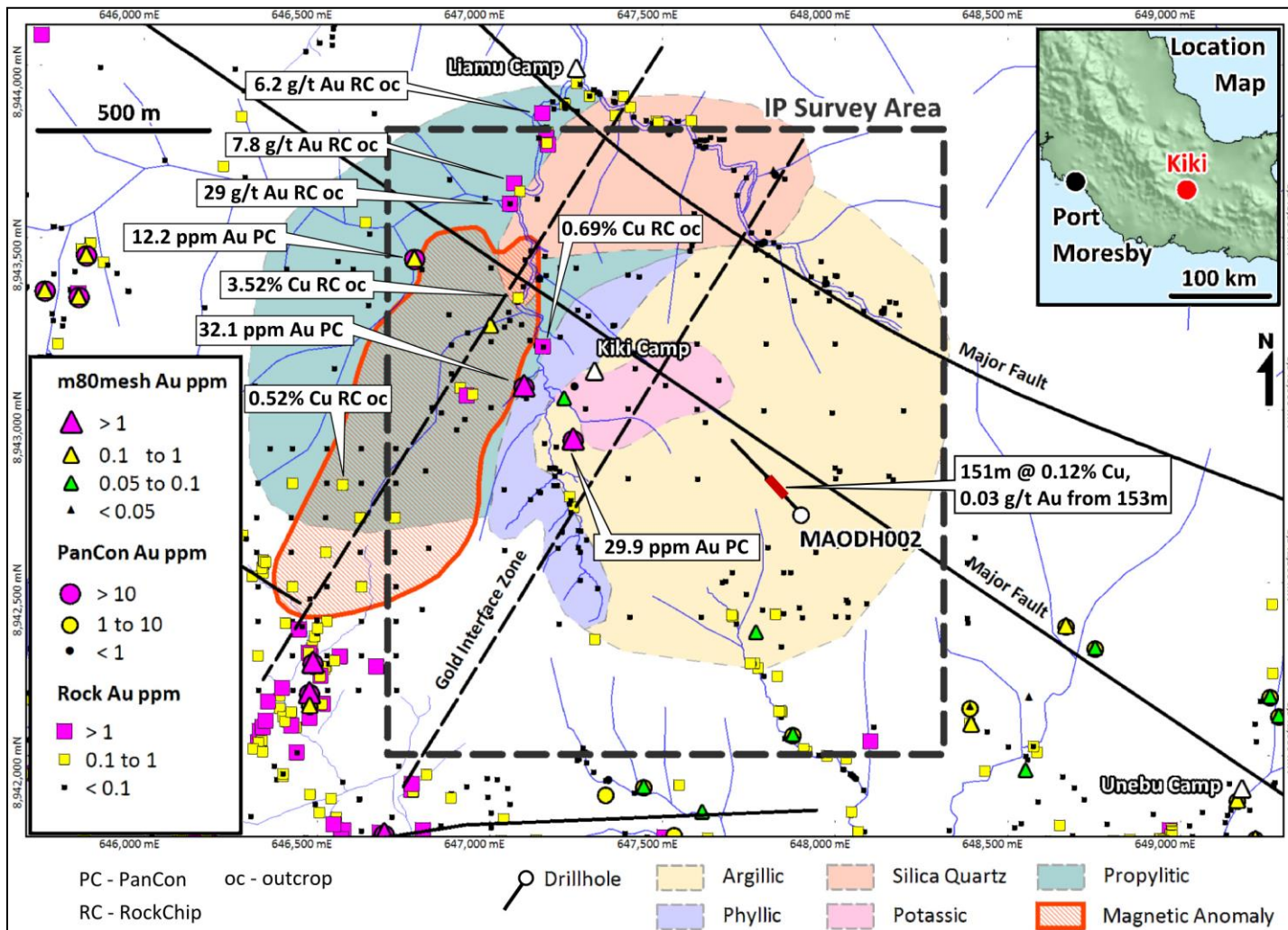
Liamu Prospects

- Liamu has 11km² of anomalous Cu/Au/Mo geochemistry
- Current drilling is at the Kiki Prospect



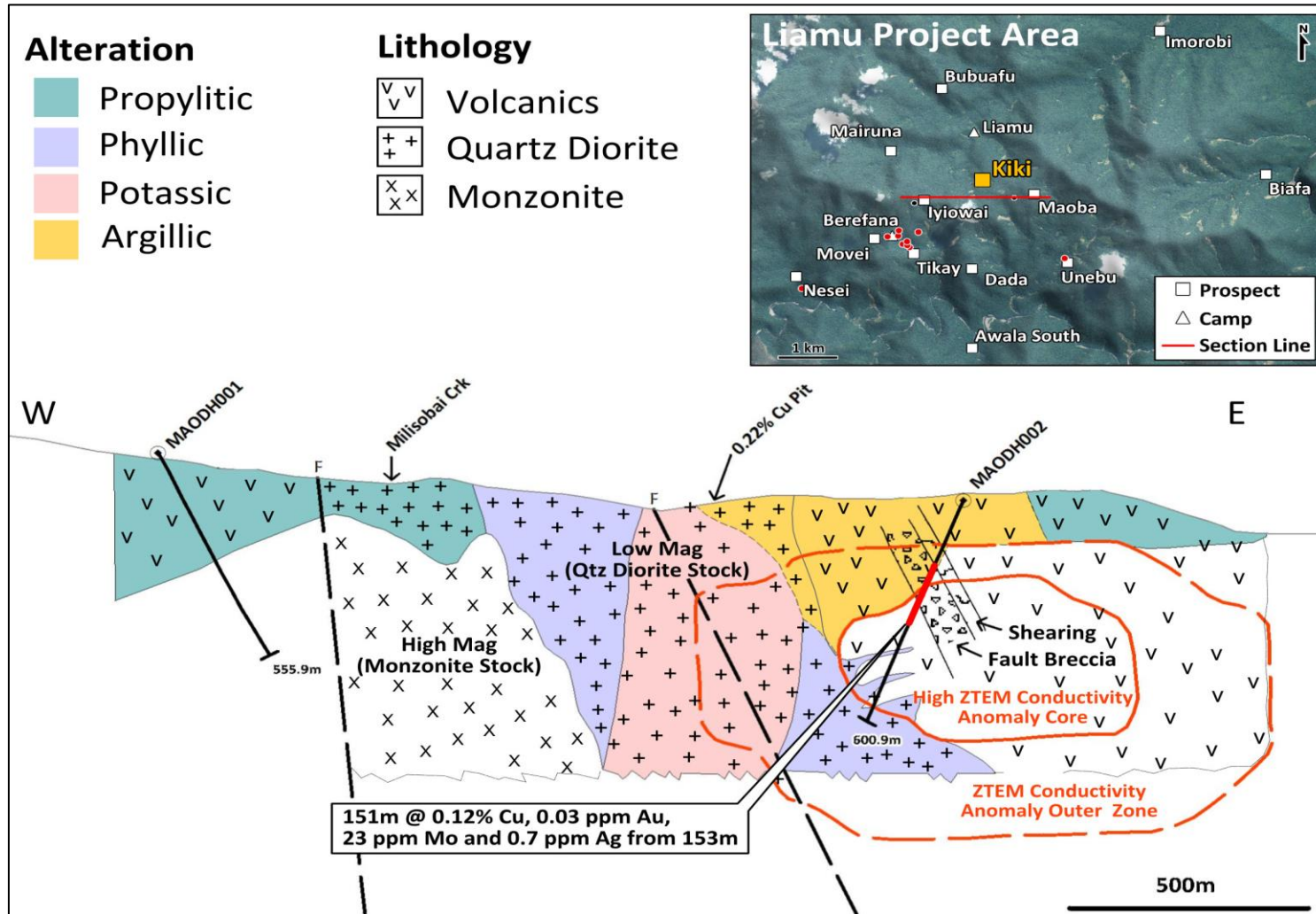
Liamu Project prospect locations, ridge and spur soil sample Cu geochemistry draped on a topographic image (red is highly anomalous) and previous drill hole collars

Kiki Prospect



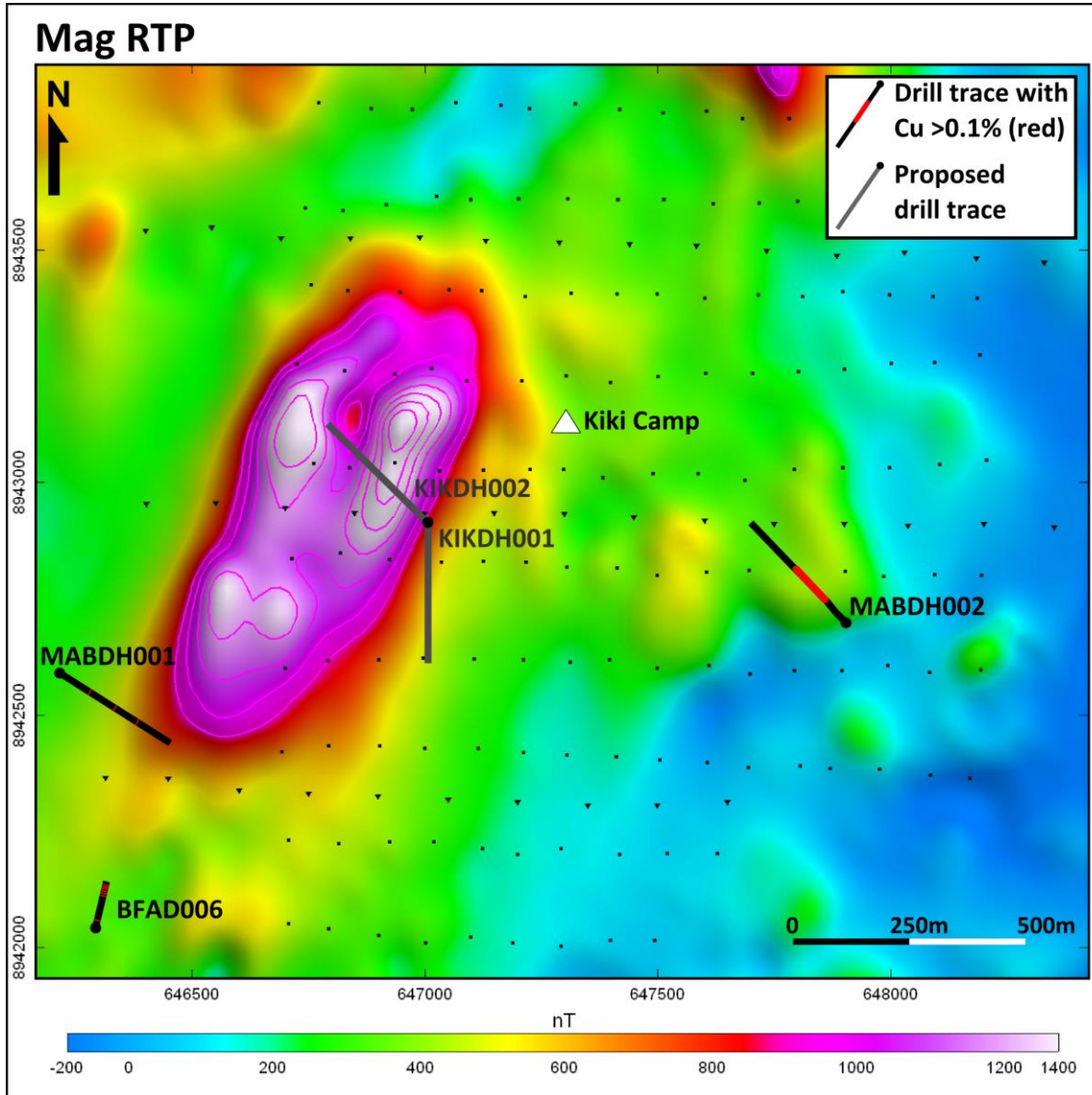
- 2 x 600m diamond drilling program underway
- Anomalous panned concentrates up to 32 ppm Au
- Outcrop rock chips up to 29g/t Au and 3.5% Cu
- Adjacent to Maoba Prospect drill intercept of 151m at 0.12% Cu
- 2.9 km² pole-dipole IP geophysical survey

Kiki Prospect - Cross Section



Kiki Prospect area E-W schematic inferred cross-section outlining geology, alteration and proximity to the Maoba Prospect drill hole Cu intercept and ZTEM geophysical anomaly

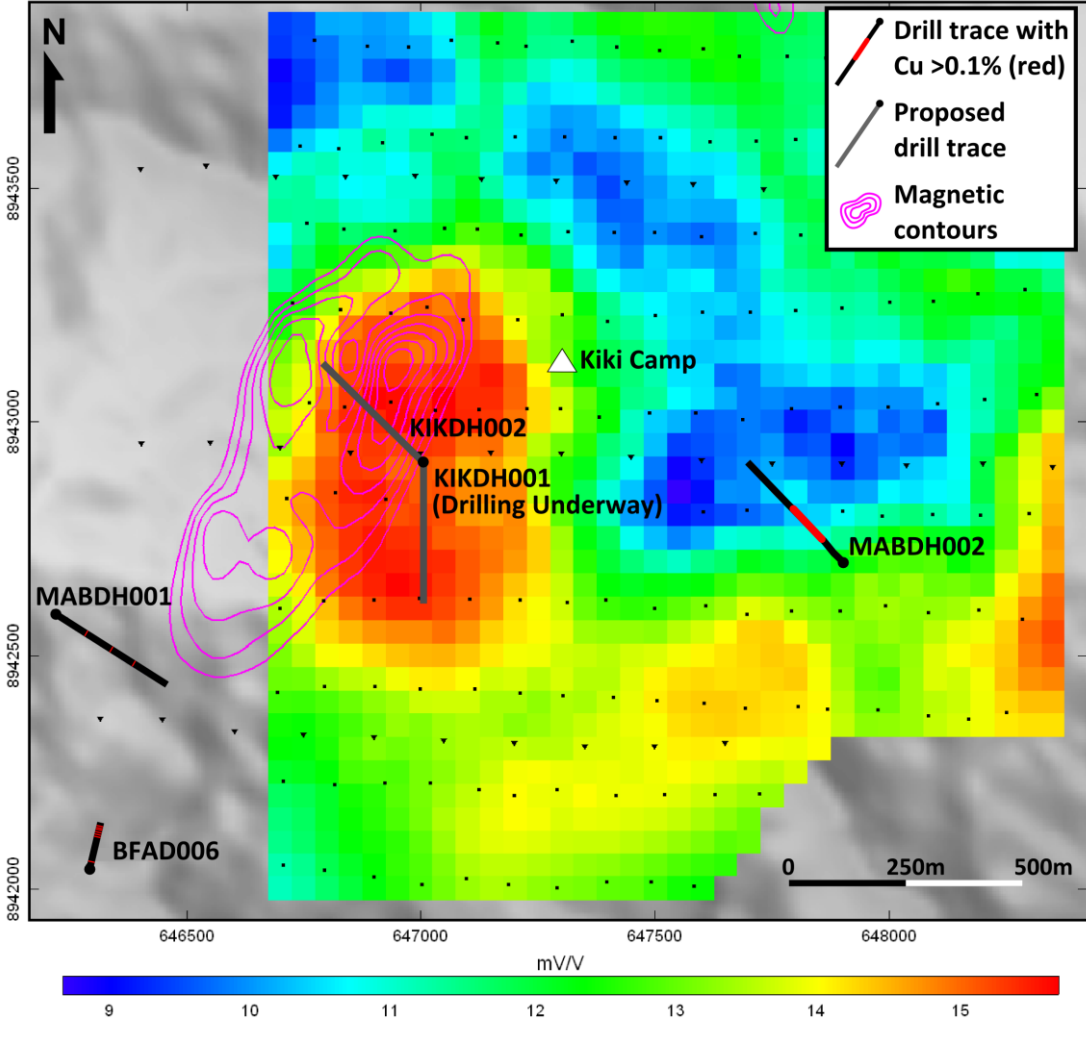
Kiki Geophysics - Magnetics



- NNE trending ovoid RTP Magnetic anomaly identified from UTS (75m line spacing) heli-borne survey
- Anomaly may represent secondary magnetite with potassic alteration associated with porphyry Cu-Au deposits

Kiki Prospect area with aeromagnetic anomaly (purple), black dots representing IP survey stations, and previous plus proposed drill hole traces

IP Chargeability (depth 300m)



- 2.9 km² pole-dipole IP geophysical survey completed
- Strong chargeability anomaly covering 700 x 400 metres revealed
- Chargeability anomaly partly overlaps the magnetic anomaly
- Anomalies could potentially represent sulphides related to buried porphyry Cu-Au style mineralised intrusive bodies
- 2 x 600m deep holes underway to test strong chargeability anomaly



Kiki IP survey results showing the location of the chargeability anomaly (red) at 300m depth – 50% co-incident with the aeromagnetic anomaly (purple contours)

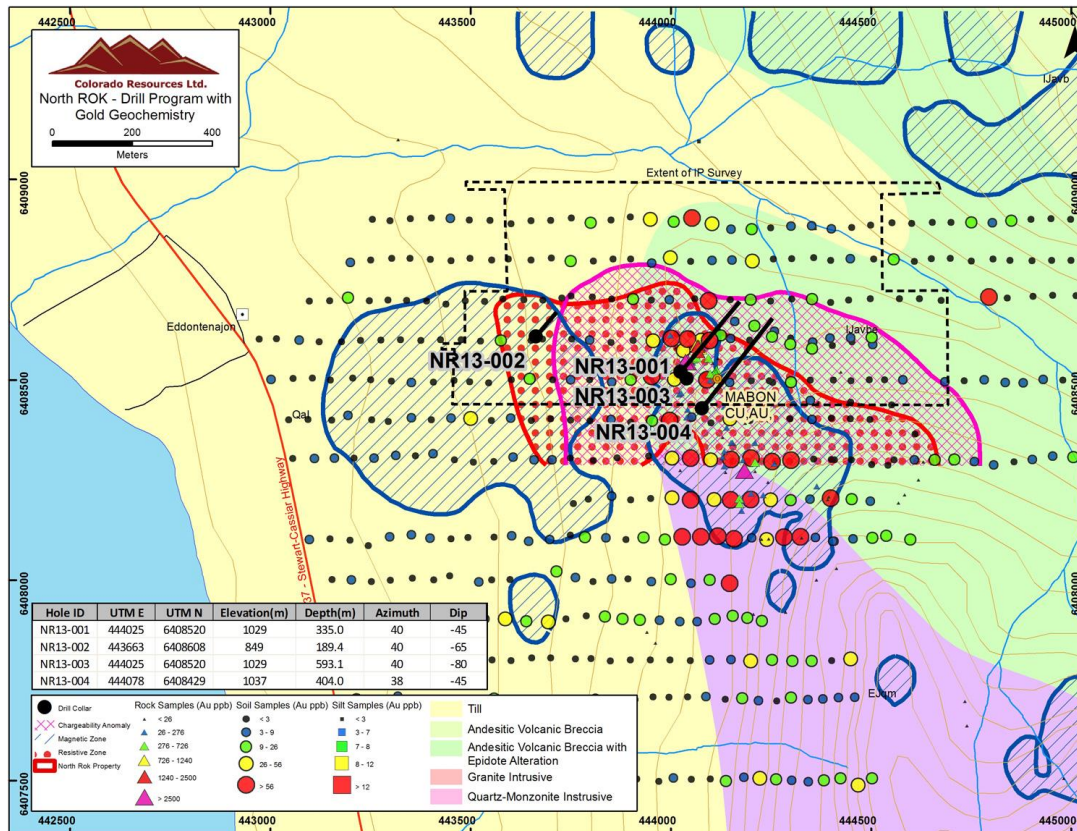
Kiki compared to North ROK

Canadian Analogue

Colorado Resources (TSX)

North ROK Project, British Columbia

- North ROK is a recent porphyry Cu-Au discovery straddling overlapping magnetic and IP geophysical anomalies
- 242m at 0.63% Cu and 0.85g/t Au from a depth of 2m (Hole NR13-001)
- Strong similarities between the GMX/Vale “Kiki Target” and North ROK
- Andesitic volcanics intruded by quartz monzonites/diorites of similar age
- Copper and gold mineralisation in surface rock chip samples
- IP geophysical chargeability anomaly partially coincident with a 700m long by 350m wide area of elevated magnetic intensity
- Surface propylitic and phyllic alteration



Colorado Resources' North ROK discovery showing coincident geophysical magnetic and chargeability anomalies

Goldminex - Summary

- An experienced PNG explorer with a substantial project portfolio (8,000km²)
- PNG is a proven mining jurisdiction with world class copper-gold and gold deposits
- Key relationship - Vale/GMX Joint Venture (Vale earning 51% for \$20m over four years)
- Core capability retained, with significantly reduced cost base (Cash conservation is key)
- Current market capitalisation approximates to cash backing

- Current Drilling program at Kiki Prospect, Liamu (Vale/GMX JV)
 - Funding: Vale under the Vale/GMX JV
 - Program: 2 x 600m diamond drill holes
 - Target: 700m x 400m strong chargeability anomaly partly overlapping elevated magnetic anomaly
 - Potential: Sulphides related to buried porphyry Cu-Au style mineralised intrusive bodies

- Question: Will drilling confirm the similarities between Kiki and the North Rok discovery?

Contact

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Thank you