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Australian Securities Exchange

PRESENTATION FOLLOWING SHAREHOLDER MEETING

Please find attached a copy of the notes for the presentation to be given to Shareholders by the Company's Managing Director following today's shareholder meeting.

Yours Faithfully

GOLD ANOMALY LIMITED

John Lemon
Company Secretary



GOLD ANOMALY

“Growth from Focused Strategy”

July 2013



“Growth from Focused Strategy”

SUMMARY OF EXPLORATION ASSETS

PNG

- Crater Mountain
 - JORC 24M Tonnes @ 1g/t @ 0.5g/t cutoff for 790,000 ozs inferred resource – open
 - Includes 9.4 M tonnes @ 1.46g/t @ 1g/t cutoff for 440,000ozs inferred resources
 - Does not include HGZ where 98g/t over 2m intersected in previous mining area
 - Copper/gold porphyry target confirmed by drilling and petrography
- Fergusson Island
 - JORC 5.1 M tonnes @ 1.8g/t @ 1g/t cutoff for 295,000 gold ozs inferred resource – open)
 - Previously mined Wapolu gold deposit not included

Australia

- Croydon Qld A2 Polymetallic project
- Croydon Golden Gate graphite deposit



EXECUTIVE SUMMARY

Strengthen Finances and Management

- Freefire Technology majority Shareholder
- Board changes
- Management strengthened
- Improved cash position

Focused Strategy

- Accelerate Crater gold production then further exploration,
- Strengthen finance, enhance asset value, minimise share dilutions, control overheads, promote company in market to increase share value.
- Gold production potential at High Grade Zone
- Airborne survey and geophysical results to provide basis for launch of targeted regional exploration of Crater Mountain

CORPORATE OWNERSHIP TRANSITION

- Recent rights raised A\$6.9 million with Freefire fully underwriting the issue via 43.5% take up Freefire holds outright majority control of 59%
- Freefire is wholly owned by Sam Chan - a director of Hong Kong listed YGM Trading.
- Mr. Chan is a well-known business figure in Hong Kong
- Mr. Chan appointed Chairman
- New directors Desmond Sun (Investment Banker) and Russ Parker (Businessman) appointed

MANAGEMENT STRENGTHENED

- Successful exploration geologist Peter Macnab (Exploration Director) discoverer of gold mines in Lihir, Simberi, and Misima and co-discoverer of Frieda River and Wafi
- New General Manager & Mining Engineer Richard Johnson - managed the highly successful remote Tolukuma high grade mine in Papua New Guinea
- Led by Managing Director, Greg Starr who has been CEO of ASX and TSX gold production and exploration companies with projects located in the Pacific, mainland China and the South America.
- Experienced Hong Kong based I.R. consultant appointed

THE WAY FORWARD

- The Company believes that in the long run the gold price will again rise
- Immediate focus will be on production then return to exploration
- Crater Mountain has the potential for a number of deposits which will be rigorously exploited in stages
- Production of high grade gold (>10g/t) from the epithermal High Grade Zone at Crater Mountain will be accelerated
- Freefire regards the enhancement of shareholders' value to be the focal driving force behind the business. The Board has a strategic plan and the ability to execute
- The adoption of the name of "Crater Gold Mining" signals a re-branding of the Company to reflect its new commitment, energy, strategy and strength under Freefire and the board

HIGH GRADE ZONE

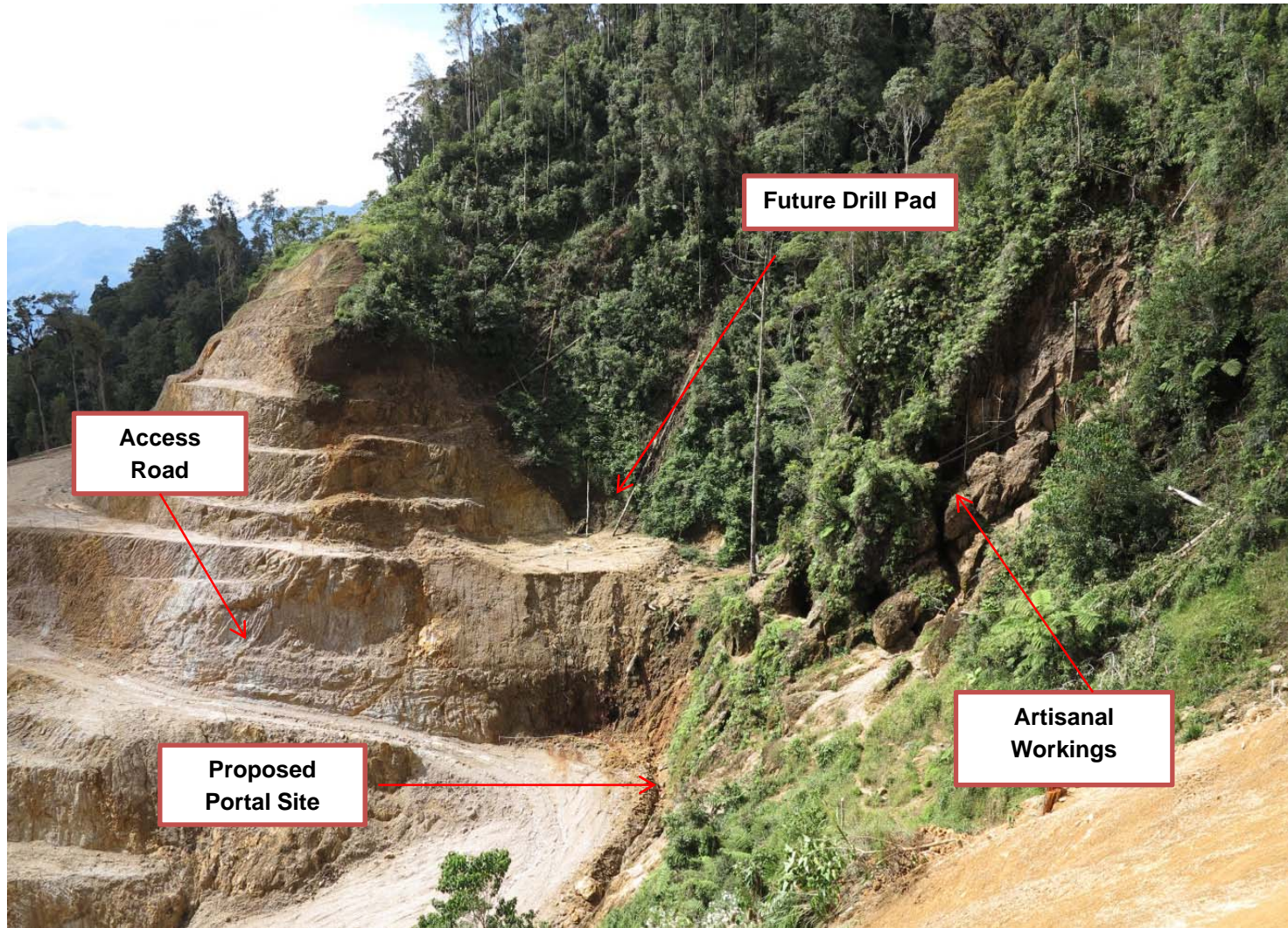
- Priority is mining of the HGZ to generate cash inflow by 2013 year end
 - Application for small Mining Lease follows positive results from exploration adit
 - Gold Production in exploration adit begins from August 2013
 - Positive cash flow anticipated from Mining Lease at year's end
 - Cash flow to keep company self-funded until next major development stage
- Preparatory procurement of machinery, equipment & staffing in advanced stage
- Bench sampling and physical preparation work for adit development well on track

EXPLORATION FOCUS ON HGZ

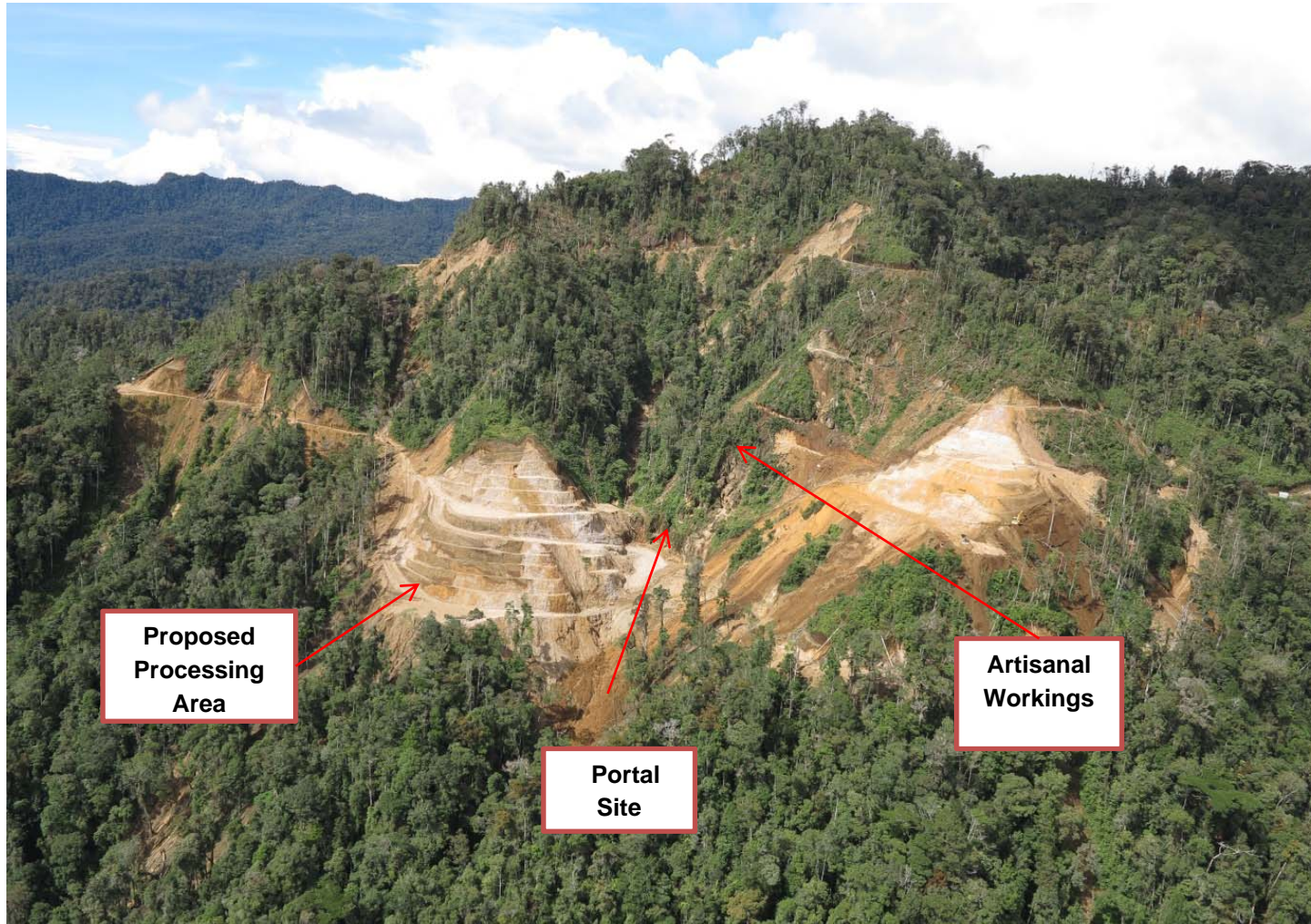
Exploration of HGZ influenced by following factors:

- Historical drilling showed high a grade interval of 2m @ 98g/t when the interpreted zone was crossed and low to no grade outside of that zone
- Material mined previously by artisanal miners on surface over an area 50m long by 40m wide containing several zones of mineralisation from a few cm wide to around 2 metres wide
- Gold recovered by pestle and mortar crushing and panning by artisanal miners indicates the potential to recover the gold by gravity concentration
- The potential costs of extracting the gold from quoted costs for key supplies and other cost estimates based on extensive experience of operating small scale mines in PNG by Richard Johnson.
- The company estimates that a 1,000 tonne per month operation can result in direct extraction costs of around \$500 per ounce on the basis of above factors.
- This estimated cost compares favourably against the cost of continued drilling of the mixing zone where exploration costs are significantly higher, albeit with the potential of increasing significantly the size of the Crater resource.

HIGH GRADE ZONE



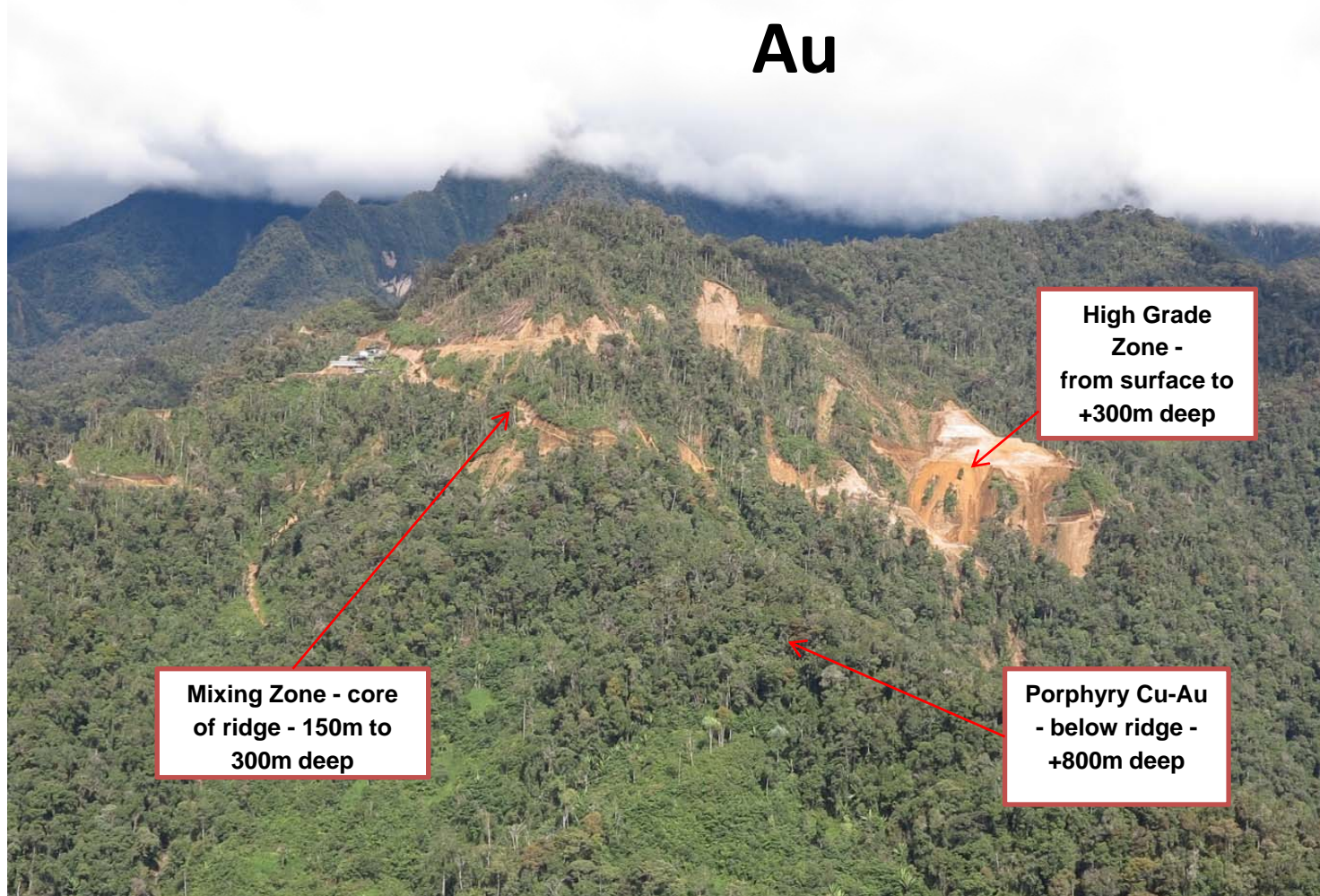
HIGH GRADE ZONE



CRATER MOUNTAIN EXPLORATION UPDATE

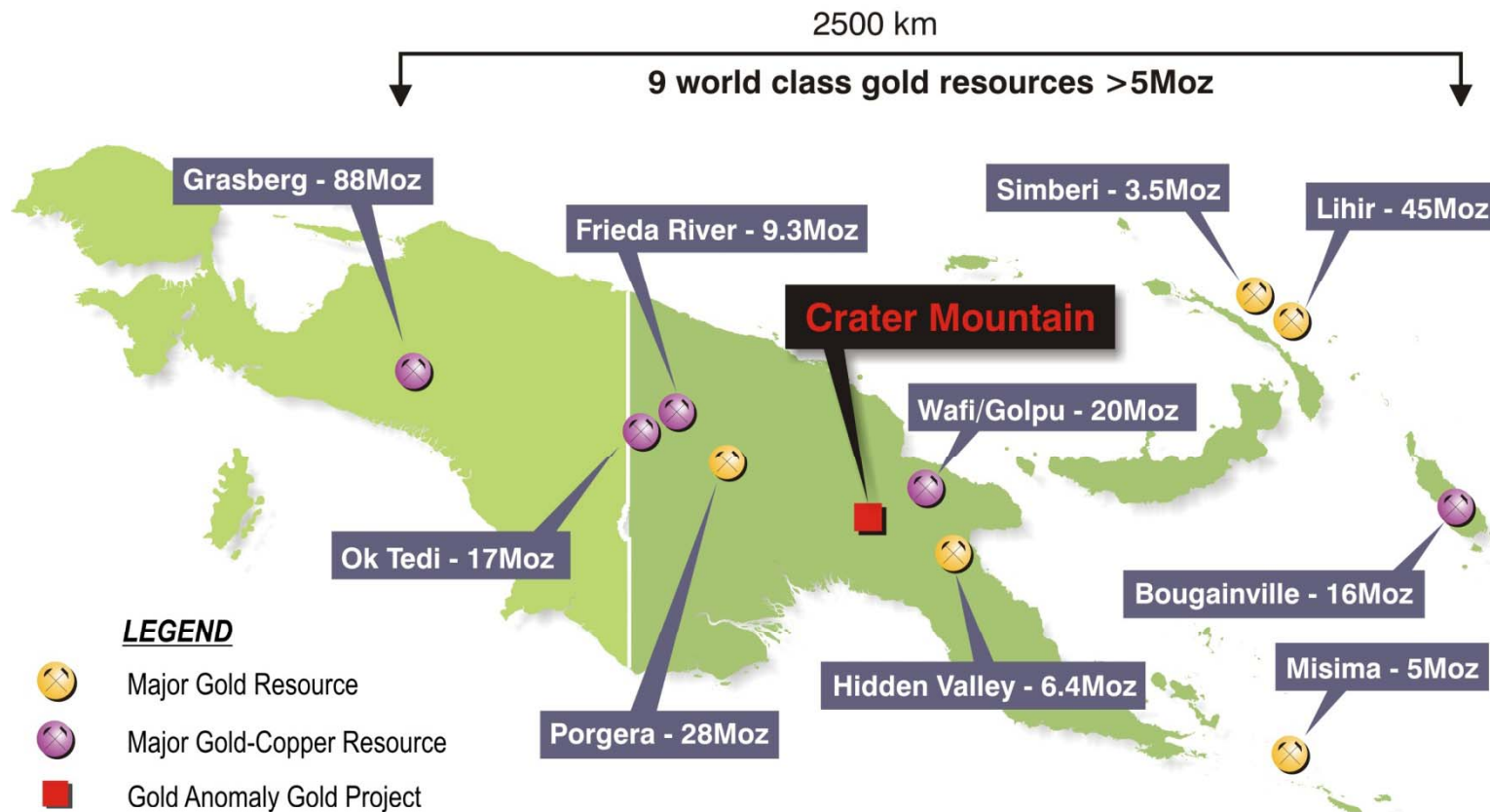
- Airborne magnetic & radiometric survey completed
- Data being processed for interpretation. Preliminary results encouraging and full report expected soon
- A further limited drilling program is planned to begin in 2nd quarter 2014 to be funded by cash flow from production at the High Grade Zone
- Based on an identified zone from drilling of 750m strike length by 550m width and 150m thickness the Company is targeting an estimated 100 to 200 million tonnes @0.5g/t to 1.5g/t Au for contained gold of 2 to 4 million ounces within the Mixing Zone (note the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define an enlarged mineral resource, and it is uncertain if further exploration will result in the determination of an enlarged mineral resource).
- There are geological similarities to other Mixing Zones such as Wafi and Hidden Valley which are high volume, have relatively low operating costs and expected long lives of over 10 years
- Mixing Zone currently has a JORC Inferred resource of 790,000 ounces. Based on the range of parameters above Mixing Zone drilling will target increasing the Inferred resource to 1.5 million ounces and with infill drilling moving a high percentage of the Inferred to Measured category.

NEVERA PROSPECT - HIGH GRADE ZONE, MIXING ZONE and PORPHYRY Cu- Au



REGIONAL PROJECTS – RESOURCE OUNCES

PAPUA NEW GUINEA - ONE OF THE BEST ADDRESSES FOR THE DISCOVERY OF WORLD CLASS GOLD DEPOSITS



Production planned from High Grade Zone late in 2013

REGIONAL PROJECTS – RESOURCE OUNCES

Project	Resource Size (Au ozs)	Resource Grade g/t	Mining Grade	Notes
Grasberg	116m	Cu 1.09%. Au 32.2mozs@0.98g/t	1.13% Cu , 1.65g/t Au	In production 1990
Ok Tedi	14m	December 31, 2008, 391 Mt @ 0.58% Cu, 0.77 g/ Au	0.78 Cu , 0.8g/t Au	In production 1984
Freida River	18.m	Jan 2010 1060 Mt @ 0.53% Cu, 0.29 g/t Au, 0.8 g/t Ag (0.3 g/t Cu cut off)		Not in production as yet
Porgera	6.3m	Dec 2007, P&P of 97.96 Mt @ 3.98 g/t Au. M of 34.8 Mt @ 2.55 g/t Au. I of 24.0 Mt @ 1.96 g/t Au. Inf11.1 Mt @ 2.89 g/t Au.	3.5g/t Au	In production 1990
Crater Mountain	1m	Inferred resource 790,000ozs @ 1g/t @ 0.5g/t cutoff 440,00 ozs @1.46 g/t @1g/t cut off	NA	Production to commence from High Grade Zone in August 2013
Wafi Golpu	28.3m	2012 PFS 1000mt @ 0.63g/t Au & 0.9% Cu	PFS plan of 2012	Not in production as yet
Hidden Valley	6.2m	152mt @ 1.3g/t Au	1.56g/t Au in 2012, 1.86g/t Au in 2011	In production 2010
Misima	5m	M&I 56.7 Mt @ 1.03 g/t Au, 8.6 g/t Ag.	NA	When the mine closed in 2004 it had produced 115 t Au, and 572 t Ag
Simberi	6.2m	127.19 Mt @ 1.15 g/t Au	1.1g/t Au in 2012	In production 2008
Lihir	56m	830 Mt @ 2.1 g/t Au for 56 Moz	3.21g/t Mar Qtr 2013	In production 1997
Bougainville	13m	691 Mt @ 0.40% Cu, 0.47 g/t Au	NA	In production from 1972 till 1989

FINANCIAL & PROFESSIONAL EXPERTISE

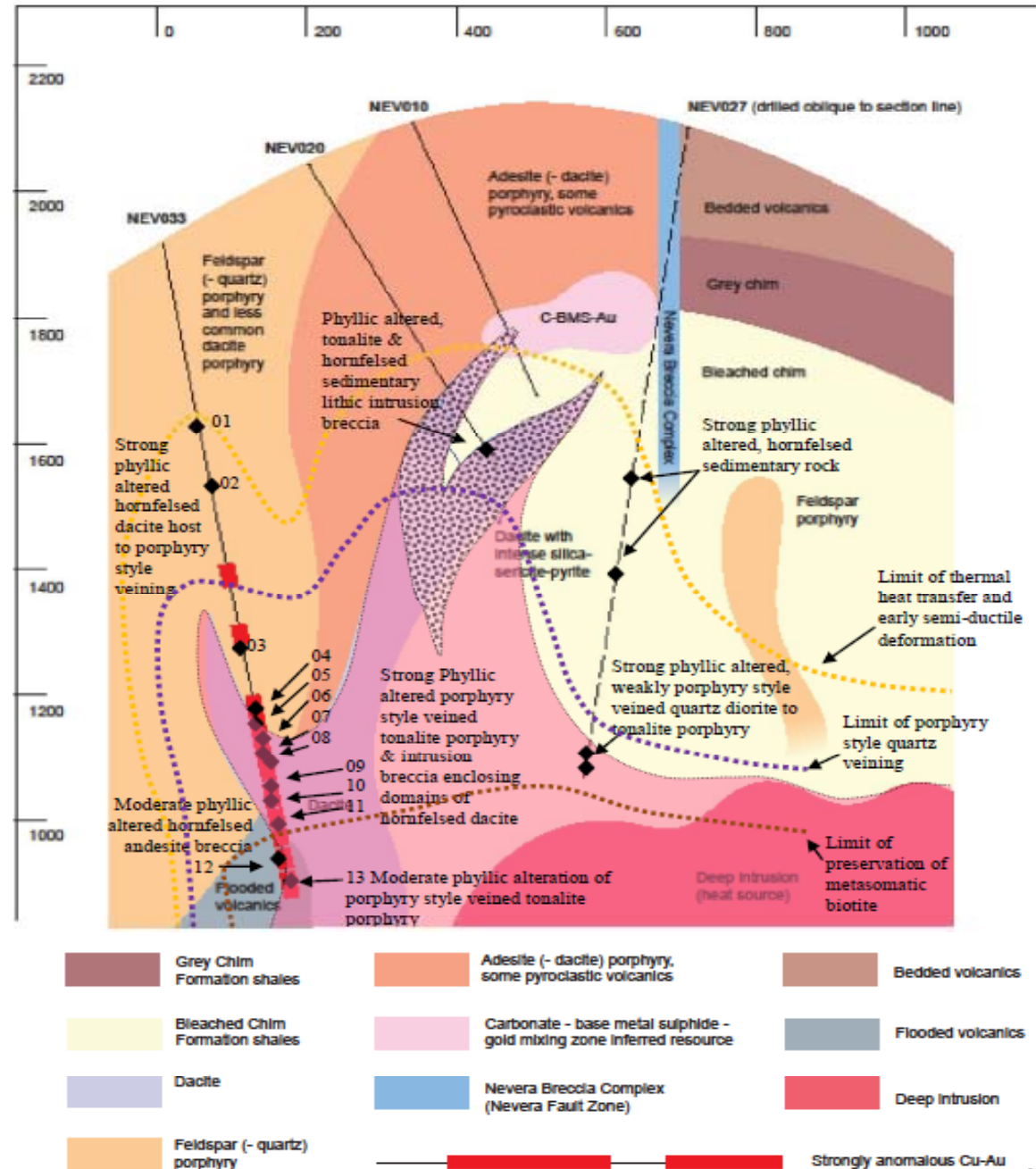
- Recent rights issues and Freefire's injection of funds have brought in much needed funding
- This funding has enabled planning of production to self-fund in the immediate future.
- Ongoing fundraising initiatives through the attraction of synergy investors to strengthen the balance sheet will be explored.
- A strengthened balance sheet will enable more operational flexibility (increase production/ advance exploration)

CRATER – PORPHYRY COPPER-GOLD POTENTIAL ESTABLISHED

- Independent study confirms Craters' deep porphyry copper-gold mineralisation
- Drill hole NEV033 Interpreted as being drilled through an arm of a large porphyry copper-gold system
- Alteration characteristic of a porphyry copper-gold system
- NEV033 Gold values for the 124m from 704m to 828m average 0.38 g/t Au, starting with 24m at 0.76 Au including 8m at 1.0 g/t Au and 6m of 1.02 g/t Au
- NEV033 accompanying copper value average 124m at 0.09% Cu (900 ppm Cu), starting with 18m at 0.126% Cu (1,260 ppm Cu)

PORPHYRY CROSS SECTION

Cross section by APSAR showing locations of petrographic samples in NEV033 and interpreted distribution of porphyry Cu-Au related structures



PORPHYRY Cu-Au POTENTIAL

- Potential deep porphyry copper-gold deposit which can contain large volume of metals (similar model to Golpu Porphyry Cu-Au at Wafi-Golpu)
- The nearest analogous deposit to Crater is Wafi, some 150km east where there is some 40 million ounces gold equivalent of copper-gold in the combined deposits
- Per the 2012 Wafi Golpu pre-feasibility study Wafi has an expected very long life span of well over 20 years
- The Wafi feasibility study indicates high capital and deep drilling, but potential massive – as a result the Company regards Crater as a long term prospect of immense potential
- Further exploration of this potential will be deferred until the Company has progressed HGZ mining and Mixing Zone exploration further

NON CORE PROJECTS

- (A) Croydon A2 Polymetallic (Queensland)
- (B) Croydon Gold/Graphite (Queensland)
- (C) Fergusson Island – Papua New Guinea

(A) Croydon A2 Polymetallic (Queensland)

- Zn – Ag – Sn – Cu – Pb
- Indications from geophysics and drilling of a large, well mineralised vein-fracture system
- Outstanding drill results from A2 anomaly returning:
 - 5m intercept 8% Zn, 180g/t Ag, 0.58% Sn and 0.57% Cu; and
 - 4m @ 3.19% Zn, 417g/t Ag, 0.63% Sn, 0.42% Cu & 0.63% Pb
- **Similar massive sulphide within 8 of 9 holes at A2 indicate presence of large mineralising system**
- Anomaly continues 600m east, much larger than area drilled
- Strongest part of the IP anomaly yet to be drill tested



NON CORE PROJECTS (Cont.)

(B) Croydon Gold/Graphite (Queensland)

- In July 2012, Gold Anomaly entered into agreement with Global Resources Corporation to acquire from Global an Exploration Permit for Minerals (“EPMA 18616”) in the Croydon District
- EPMA 18616, expected to be granted soon, covers 97.2 square kilometers, including the Golden Gate graphite deposit and the Golden Gate gold mine, which was the largest producer on the Croydon Goldfield at 480,000 ounces of gold
- The “Golden Gate” graphite deposit has been estimated by Central Coast Exploration (Silva 1990) to contain up to 21.18Mt @ at approximately 5 to 6% graphite, including a higher grade zone of approximately 6Mt with up to 10% graphite in historical company reports. (Note these estimates are historical and were reported by Central Coast Exploration (CCE) in project reports and require substantiation by further drilling, assaying and metallurgical testwork. There is no certainty that these estimates of mineralisation will be commercially exploitable. This is not an estimate of a mineral resource as defined by the JORC Code 2004)
- Upon the grant of the EPM, Global will transfer a 94% legal and beneficial interest in the EPM to the Company

(C) Fergusson Island – Papua New Guinea

- EL1972 granted which incorporates 295,000 ounces JORC Inferred resource at the Gameta Gold Project
- Initial new geological scouting activities underway

Disclaimer

This presentation contains forward-looking statements that are subject to risk factors associated with exploration, mine development, mining, processing and sale of minerals. Forward-looking statements include those containing such words as anticipate, estimates, should, will, expects, plans or similar expressions.

It is believed that the expectations reflected in these statements are reasonable but they may be affected by a range of variables and changes in underlying assumptions which could cause actual results or trends to differ materially. These include, but are not limited to: price and currency fluctuations, actual demand, production results, exploration results, reserve and resource estimates, loss of market, industry competition, environmental risks, physical risks, legislative and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Competent Person For Crater Mountain

The information contained in this report relating to exploration results and mineral resources at Crater Mountain, PNG is based on information compiled by Mr P Macnab, Non-Executive Director of Gold Anomaly Limited. Mr Macnab is a Fellow of The Australian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Macnab consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Competent Person For Croydon

The information contained in this report that relates to exploration results at Croydon, Queensland is based on information compiled by J. V. McCarthy, M Aus IMM, Consulting Geologist. Mr McCarthy is a Member of The Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McCarthy consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Person For Fergusson Island

The information contained in this report relating to exploration results and mineral resources at Fergusson Island, PNG is based on information compiled by Mr P Macnab, Non-Executive Director of Gold Anomaly Limited. Mr Macnab is a Fellow of The Australian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Macnab consents to the inclusion in the report of the matters based on his information in the form and context in which it appears