

GOLDROAD
RESOURCES



Yamarna Belt

Looking in the right places

Media Update October 2013

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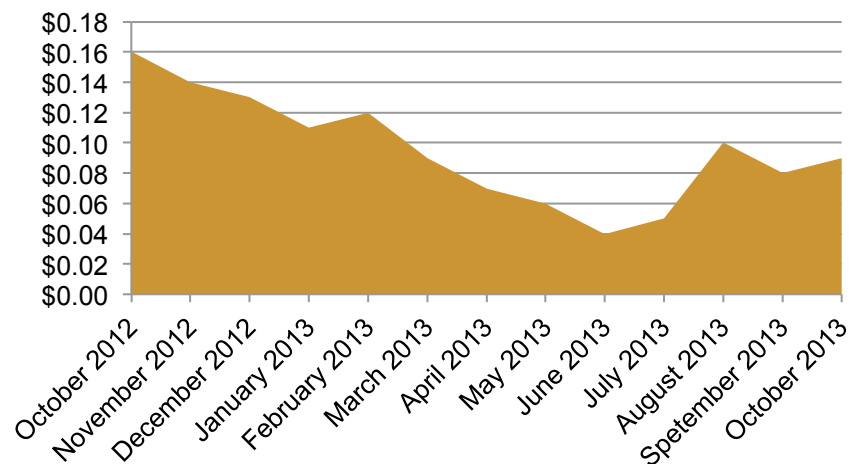
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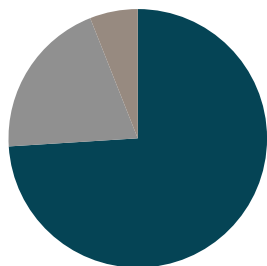
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12 month share price



Shareholders



- Retail
- Institutional
- Directors

Directors & Management

Ian Murray	Executive Chairman
Ziggy Lubieniecki	Executive Director
Russell Davis	Non-exec Director (Founding)
Martin Pyle	Non-exec Director
Kevin Hart	Company Secretary
Gordon Murray	Business Development Manager
Justin Osborne	Exploration Manager
Shaun Richardson	Exploration Services Project Manager
Sharon Goddard	Business Services Manager

Corporate snapshot

ASX Code	GOR
Issued Shares (undiluted)	456M*
Performance Rights	5M*
Unlisted Options	9M*
Share Price	A\$0.09*
Average daily volume	~1M
Market Cap	~A\$40M*
Net Cash	\$6.9M#

*As at 14 October 2013

#30 September 2013

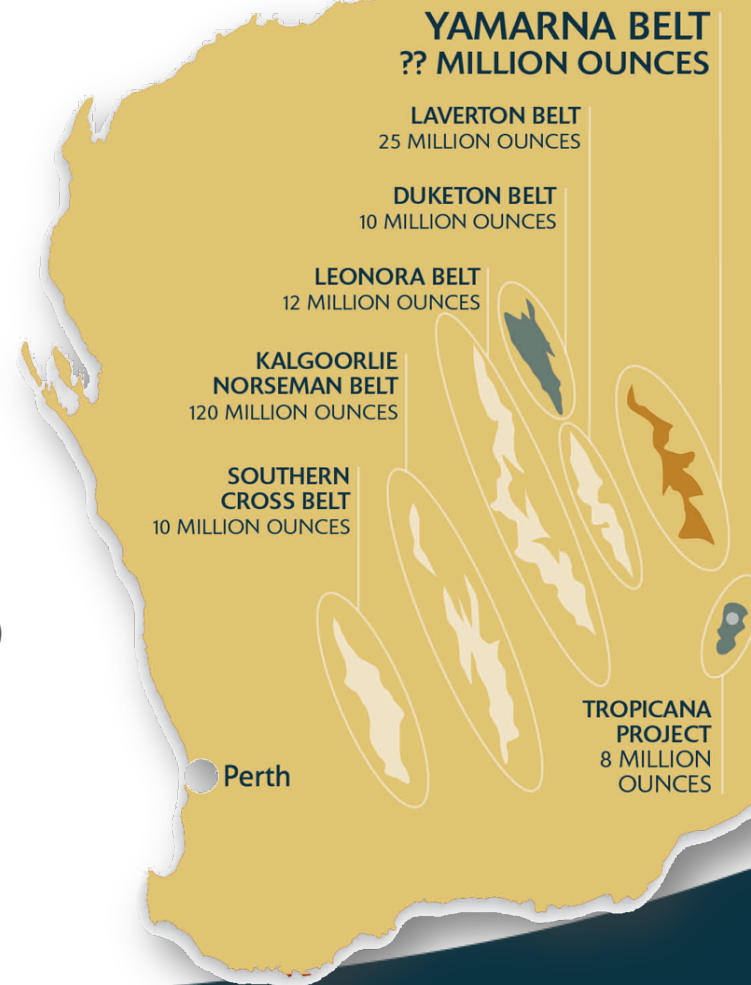
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Yamarna Belt: An Unexplored Gold Region



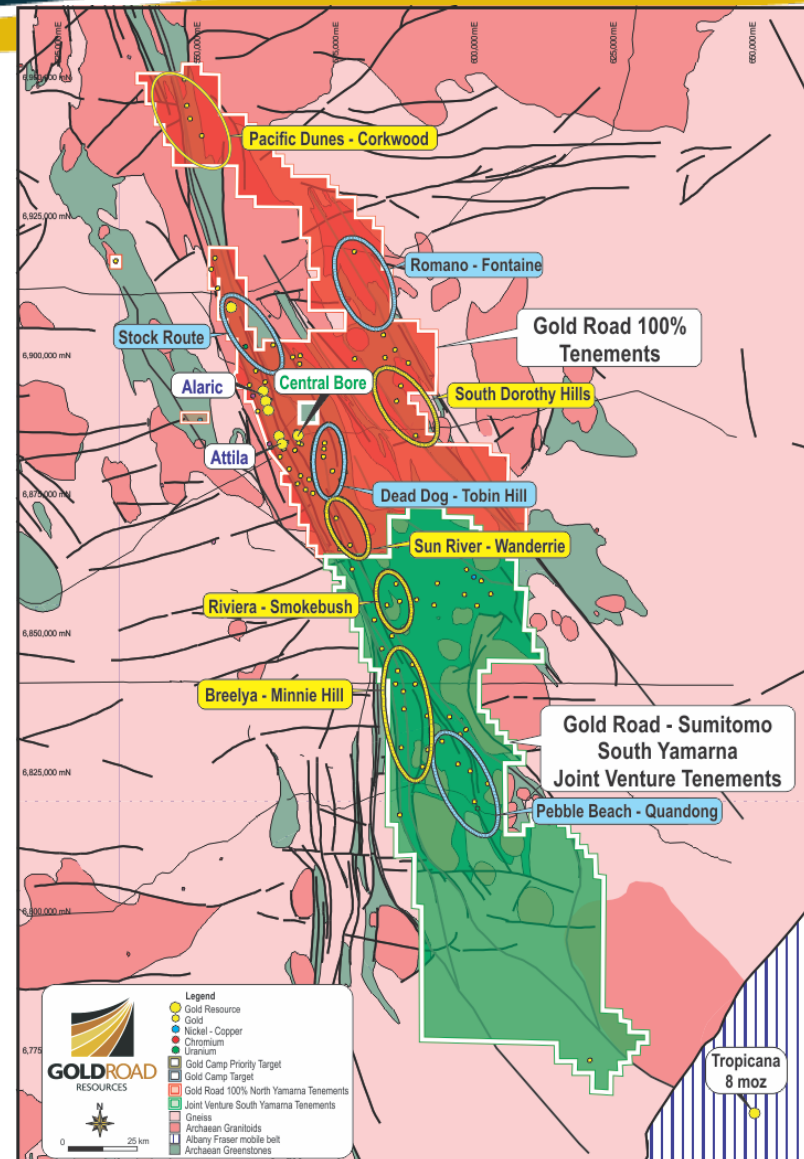
Major New Gold Region

- One of the most prospective, but least explored greenstone belts in WA
- First – and only – company to systematically explore the region for gold, discovered in 1990s
- Ownership of almost the entire Yamarna Belt
- Outstanding new gold discoveries
- New gold region: >100 gold targets identified
- Earn-in Exploration JV with Sumitomo Metal Mining over South Yamarna (effective May 2013)



Major New Gold Region

- Tenements covering ~ 5,000km²
 - > 100 gold targets, grades up to 2,500 g/t Au
- JORC Resource of >1.3M oz (39.2t) Au, so far
- 2009:
 - Discovery of high-grade Central Bore
- 2012:
 - Economic viability of mining confirmed at Central Bore*
 - Identification of high-priority Gold Camp Targets
- 2013
 - Redox analysis highlighted numerous Redox targets
 - Discovery of wide-veined systems at Dorothy Hills



* Refer to ASX announcement dated 26 September 2012

2

High-Priority Gold Camps

'Smart Exploration'

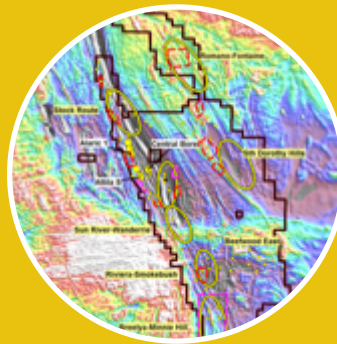


Targeting Methodology



Basin Targeting
By Dr J Hronsky 2012

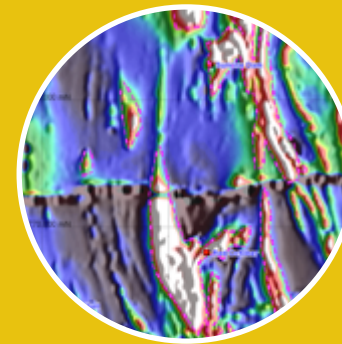
Identified Camp Scale targets



Structural Targeting

*By PGN Geoscience &
Dr R Bateman 2012*

Depositional sites



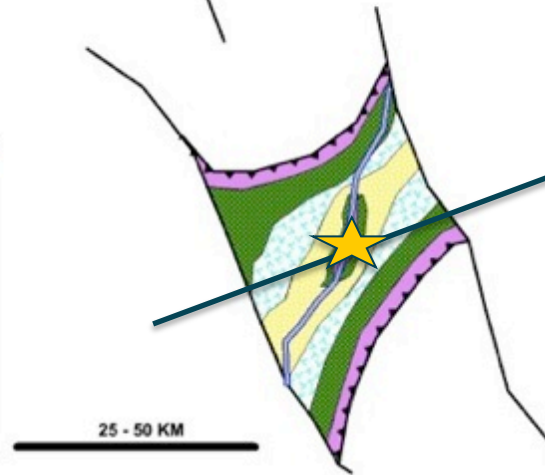
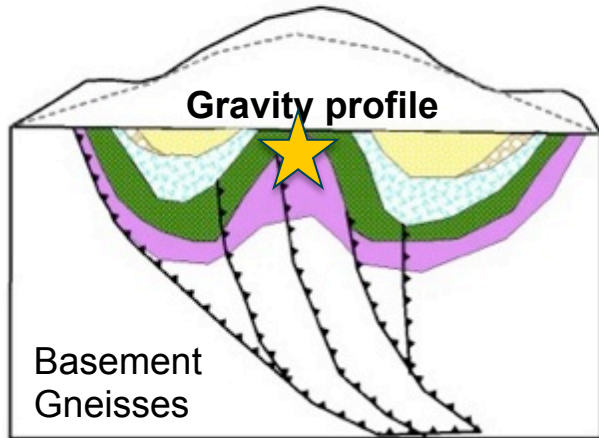
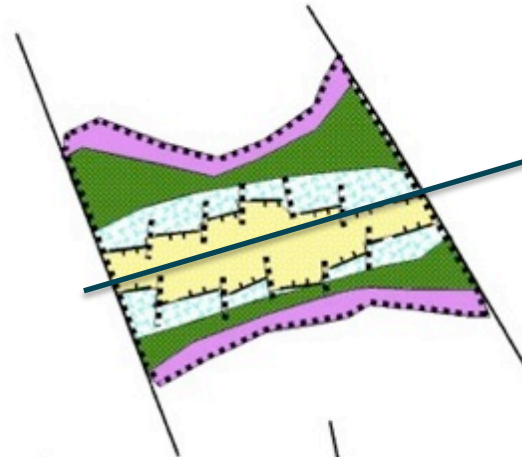
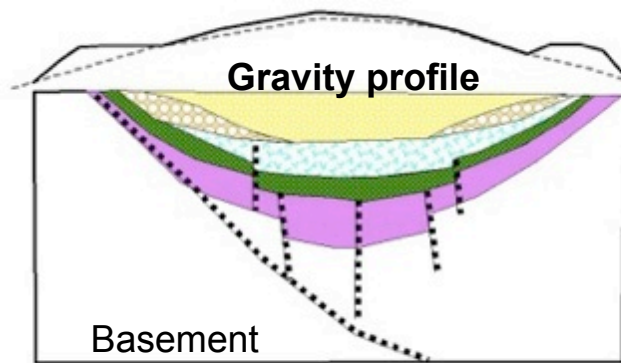
Redox Targeting
2013

By Dr D Haynes

Chemical Deposition

Integration of Targeting Tools
Break-through in geological knowledge

Yilgarn Orogenenic Gold Model (J Hronsky 2012)



Original Basin with:

- Ultramafics (purple)
- Mafic Rocks (green)
- Felsic / Intermediate Rocks (light blue)
- Sediments / Conglomerates (yellow)
- Gravity Profile with residual high at basin margin
- Transform Fault (blue)

Deformed Basin with:

- Inverted Basin
- D2/D3 gold structure
- Inverted Transform Fault
- Moz Gold Deposits ★

VERTICAL SECTION

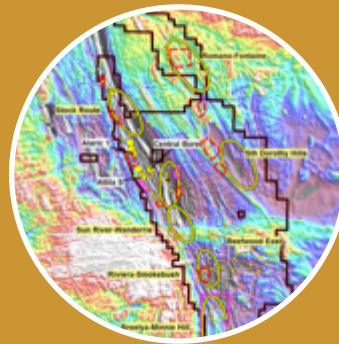
PLAN VIEW

Targeting Methodology



Basin Targeting
By Dr J Hronsky 2012

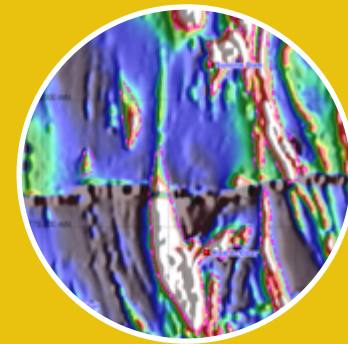
Identified Camp Scale targets



Structural Targeting

By PGN Geoscience & Dr R Bateman 2012

Depositional sites

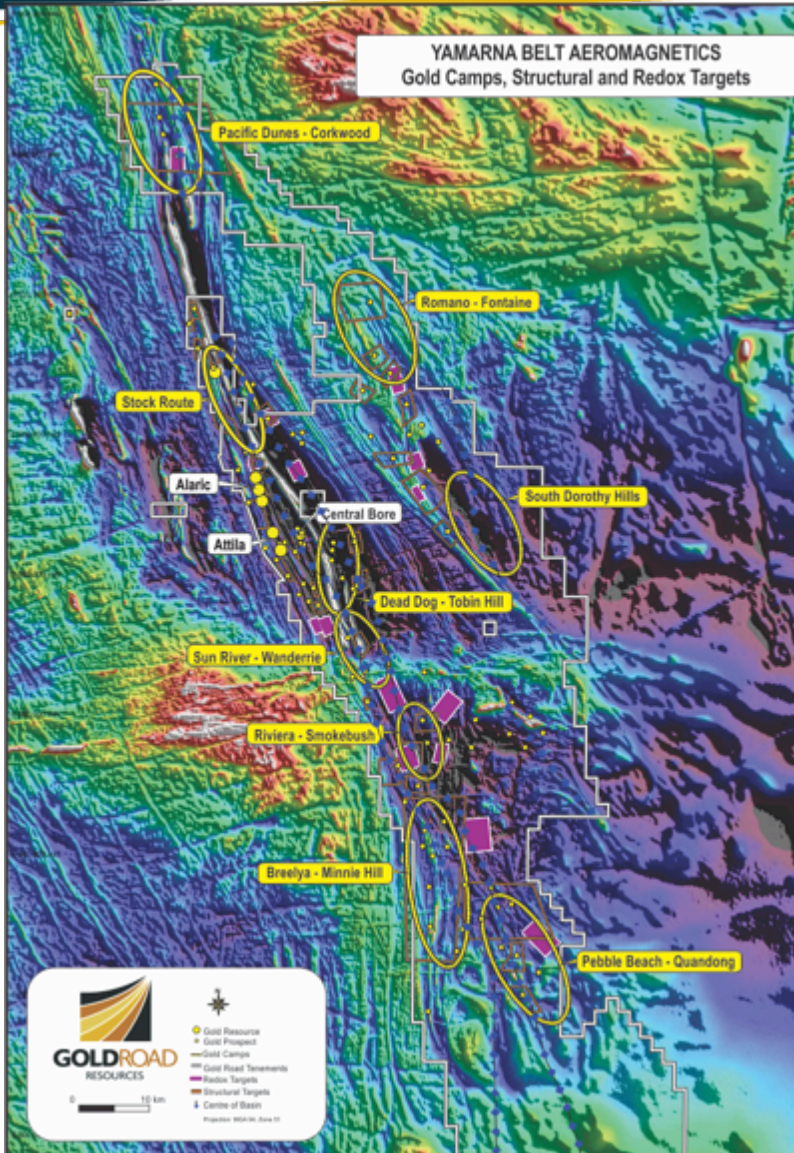


Redox Targeting 2013

By Dr D Haynes

Chemical Deposition

Integration of Targeting Tools
Break-through in geological knowledge



15 Priority Structural Targets

- (PGN Geoscience - Dr Pete Betts and Dr Roger Bateman)
- Ranked on competency contrast, dilation, alteration, fault proximity (for low = 1 to high =5)
- Partly coincident with Camp scale Targets (not prioritised)

Five High Priority Gold Camp Targets

- Hosts multiple gold prospects
- Each camp ~15 to 20km long (~80km²)
- 150km strike length

Gold Camp Targets identified using:

- New gravity and aeromag images
- Presence of gravity high
- Presence of ultramafic/mafic rocks in centre of basin
- Size of sub basin (based on geology)

Targeting Methodology



Basin Targeting
By Dr J Hronsky 2012

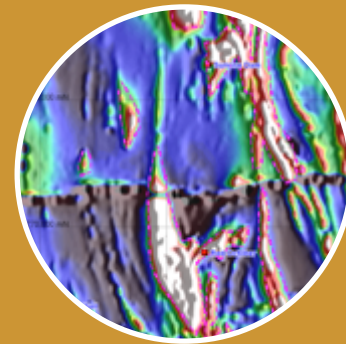
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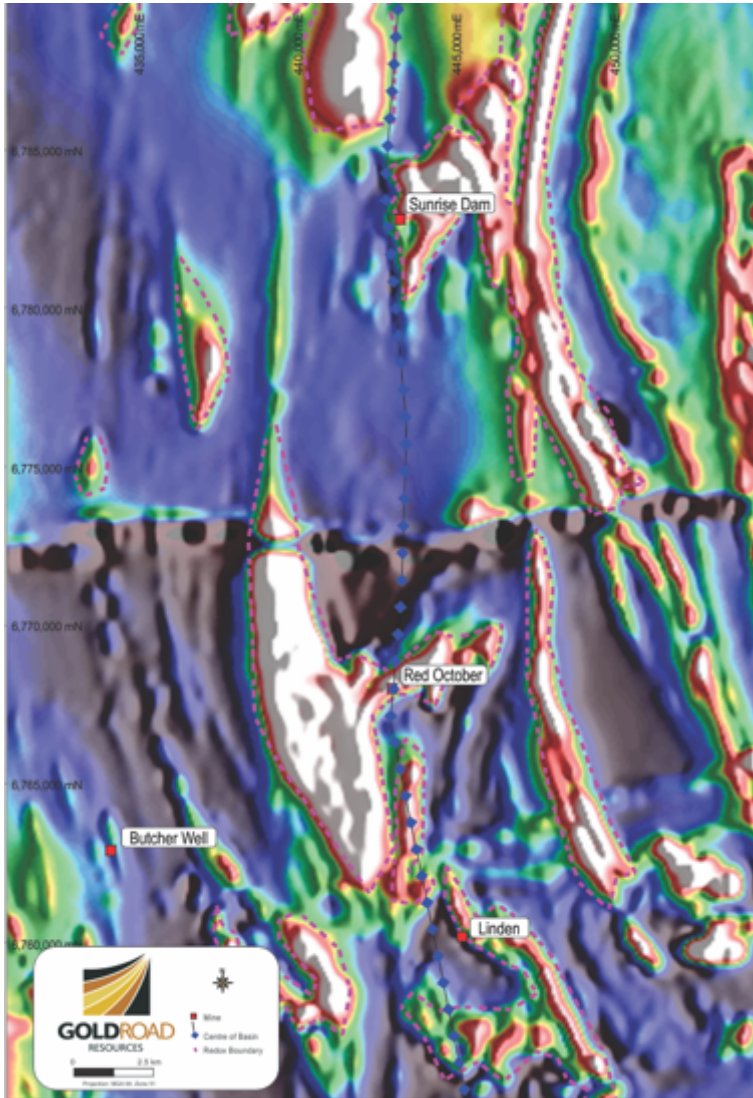
Redox Targeting 2013

By Dr D Haynes

Chemical Deposition

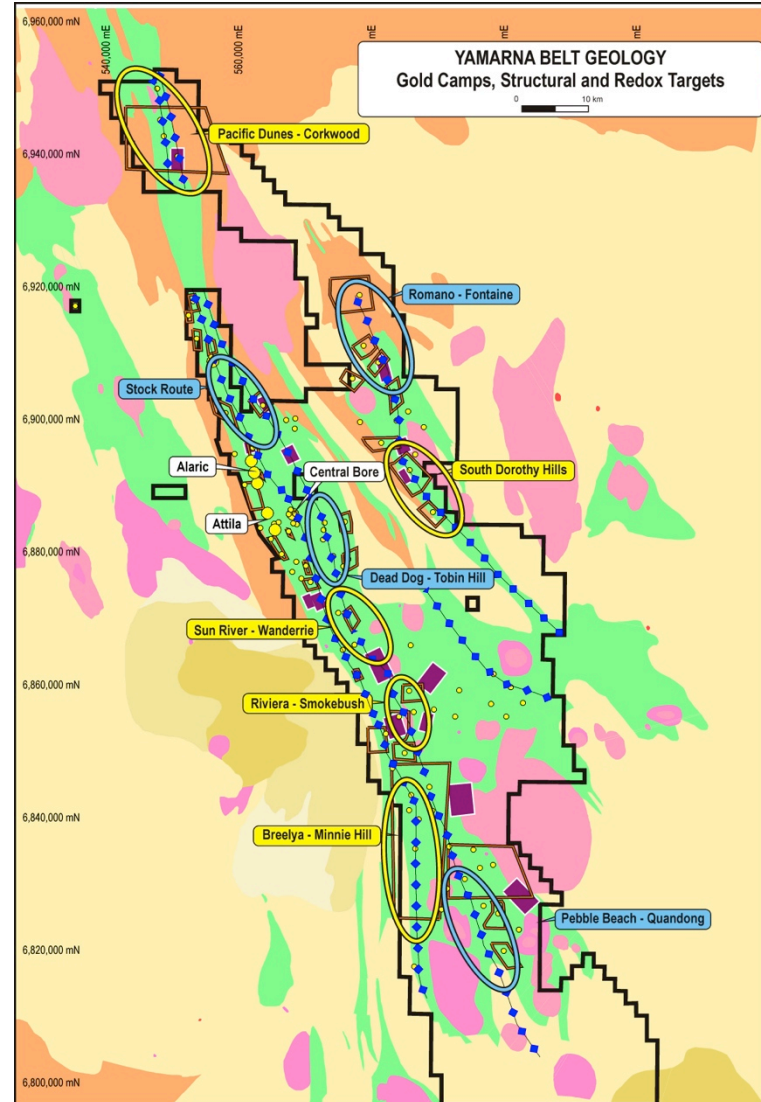
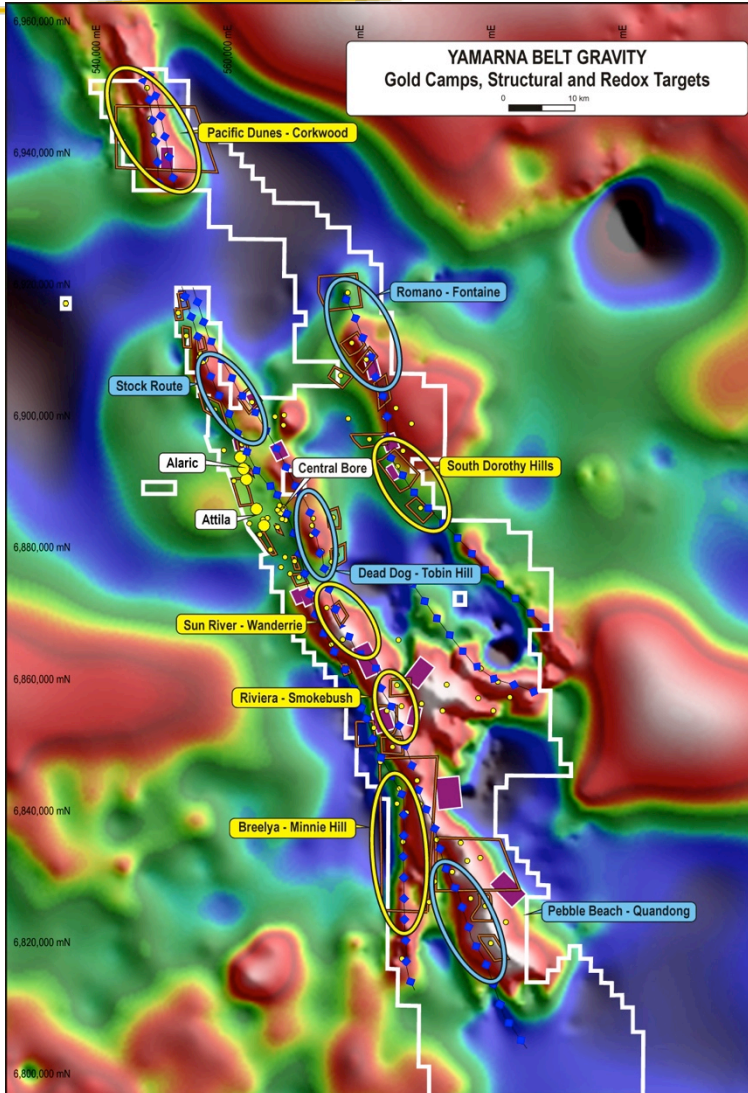
Integration of Targeting Tools
Break-through in geological knowledge

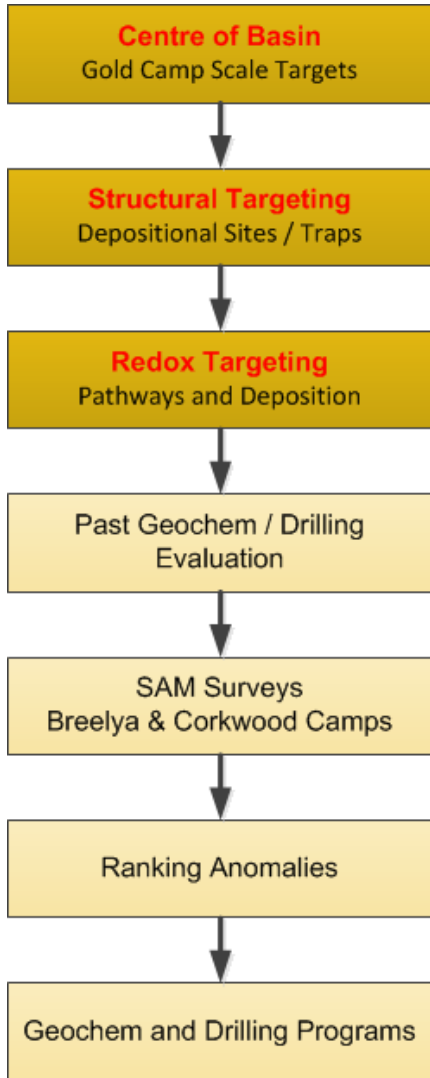
Redox Domains (Doug Haynes, 2013)



- Gold transported in non-magnetic (reduced) rocks
- Gold drops out in or near **magnetic rocks** (with creation of pyrite/ sulphides)
- **Prospective Contacts** near blue Magnetic Lows (reduced) and red-white Magnetic Highs (stable oxidised)
- Laverton example with **Red October** and **Sunrise Dam Gold mine** (+10Moz Au).

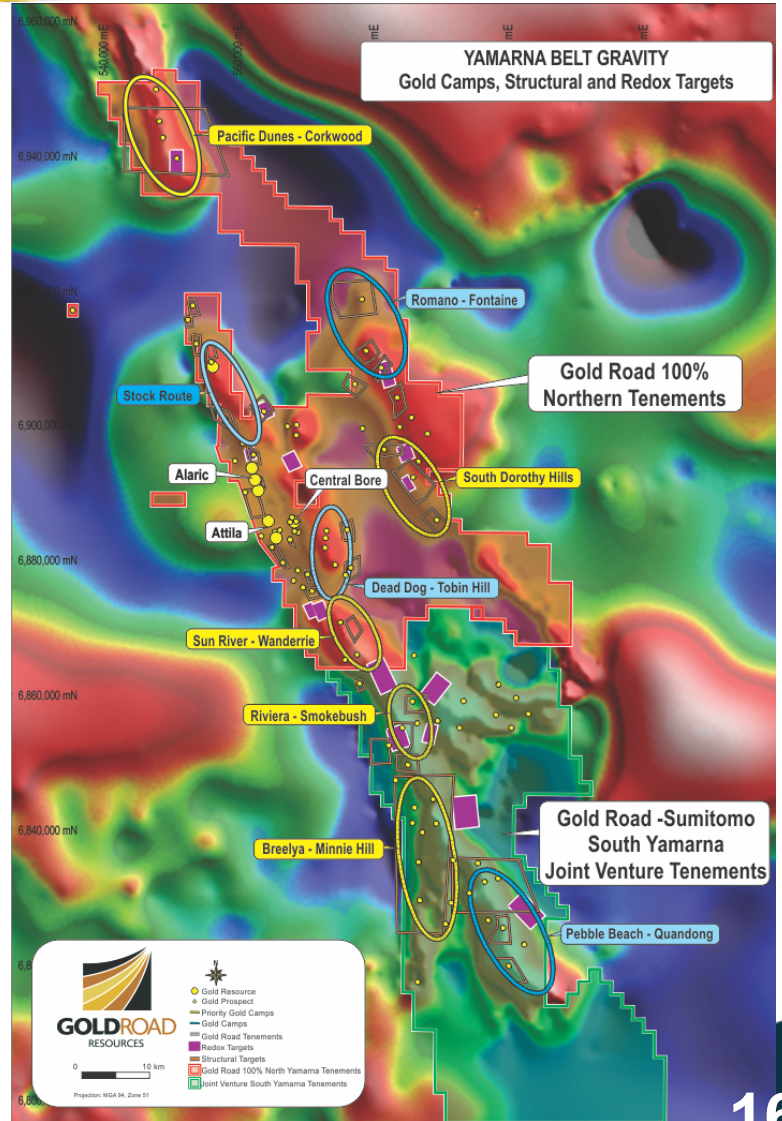
Redox and Structural Targets Identified Gravity (left) and Geology (right)



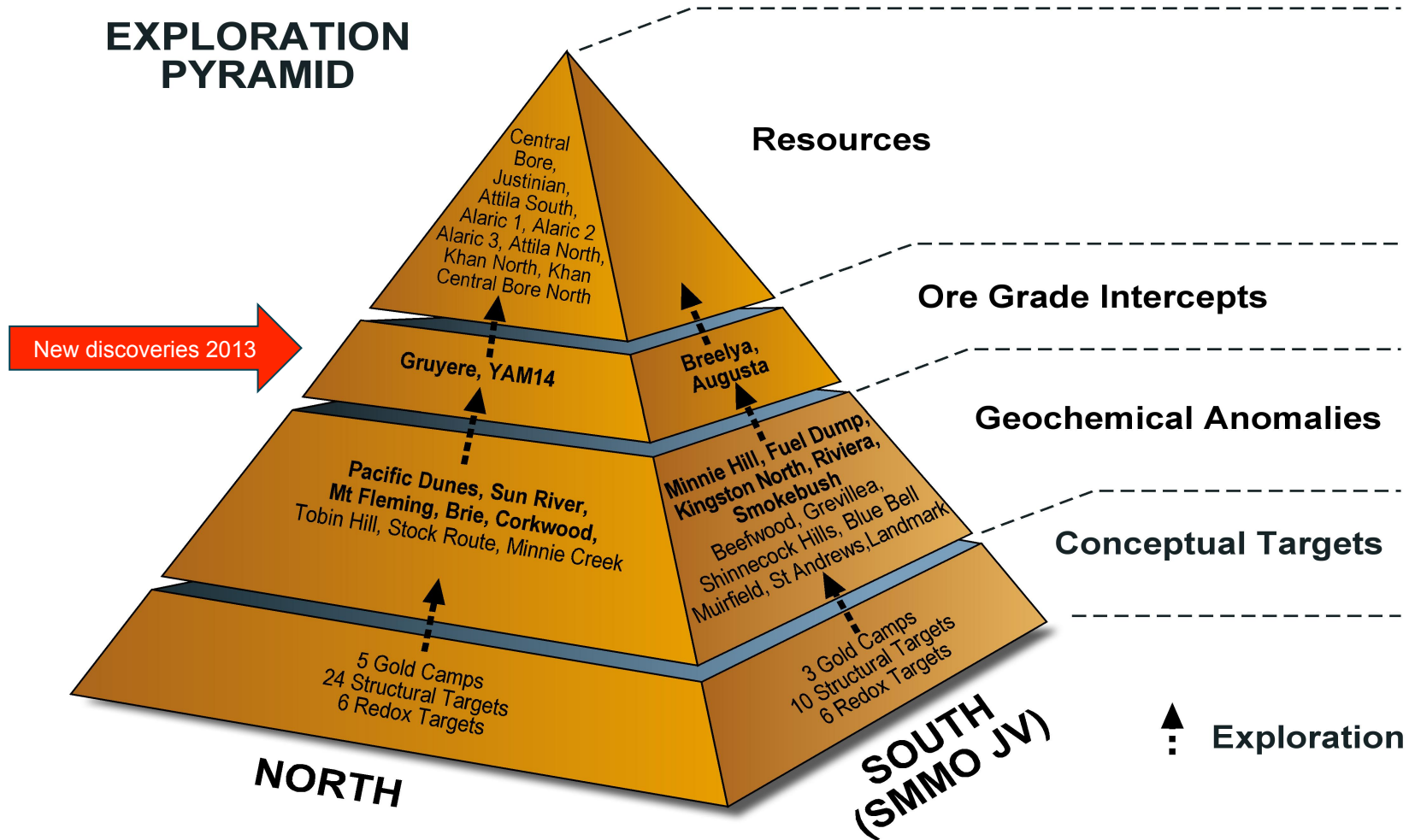


Conceptual 2012 – 2013
Integration of Models

Empirical 2013 - 2014



Depth of Projects

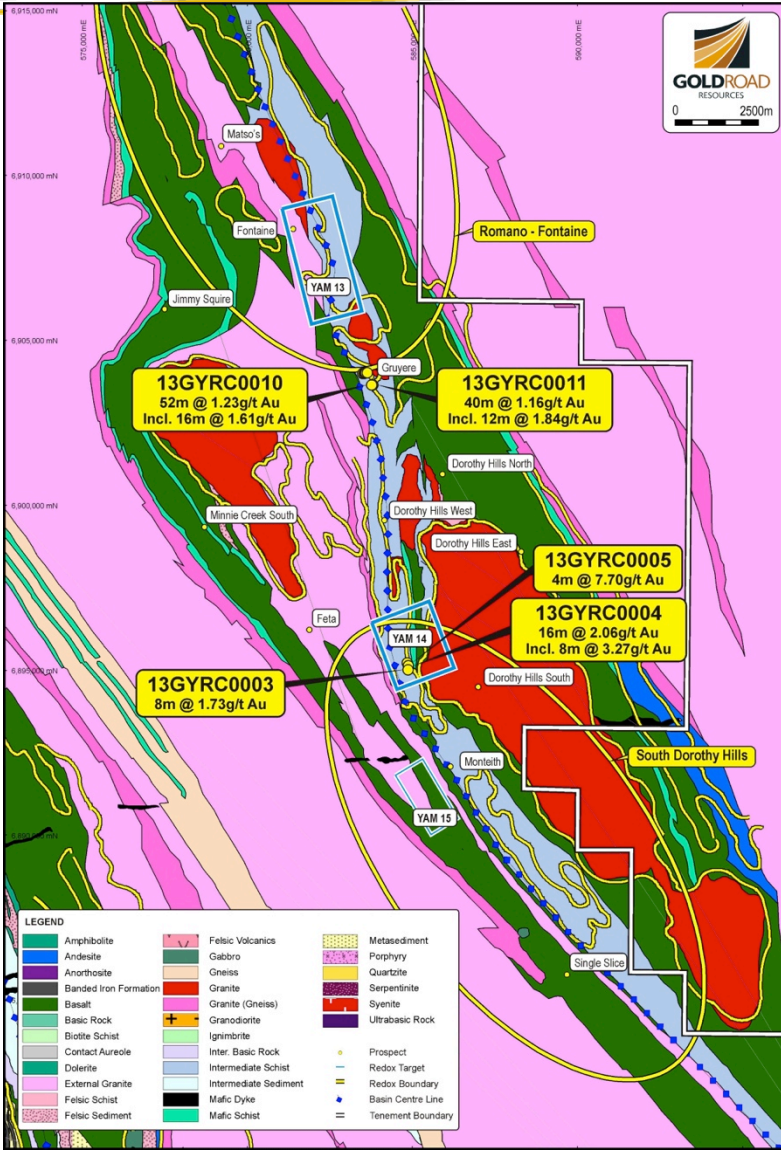


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Dorothy Hills – New Wide Gold Discoveries

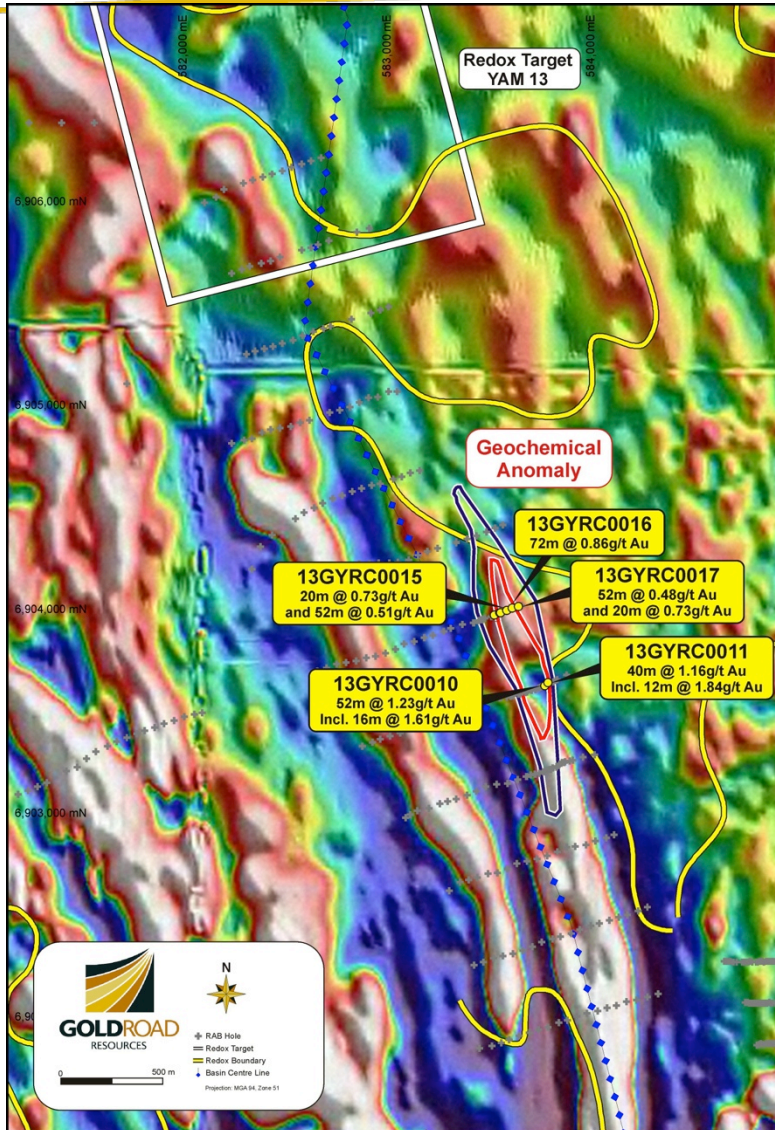
‘Smart Exploration’





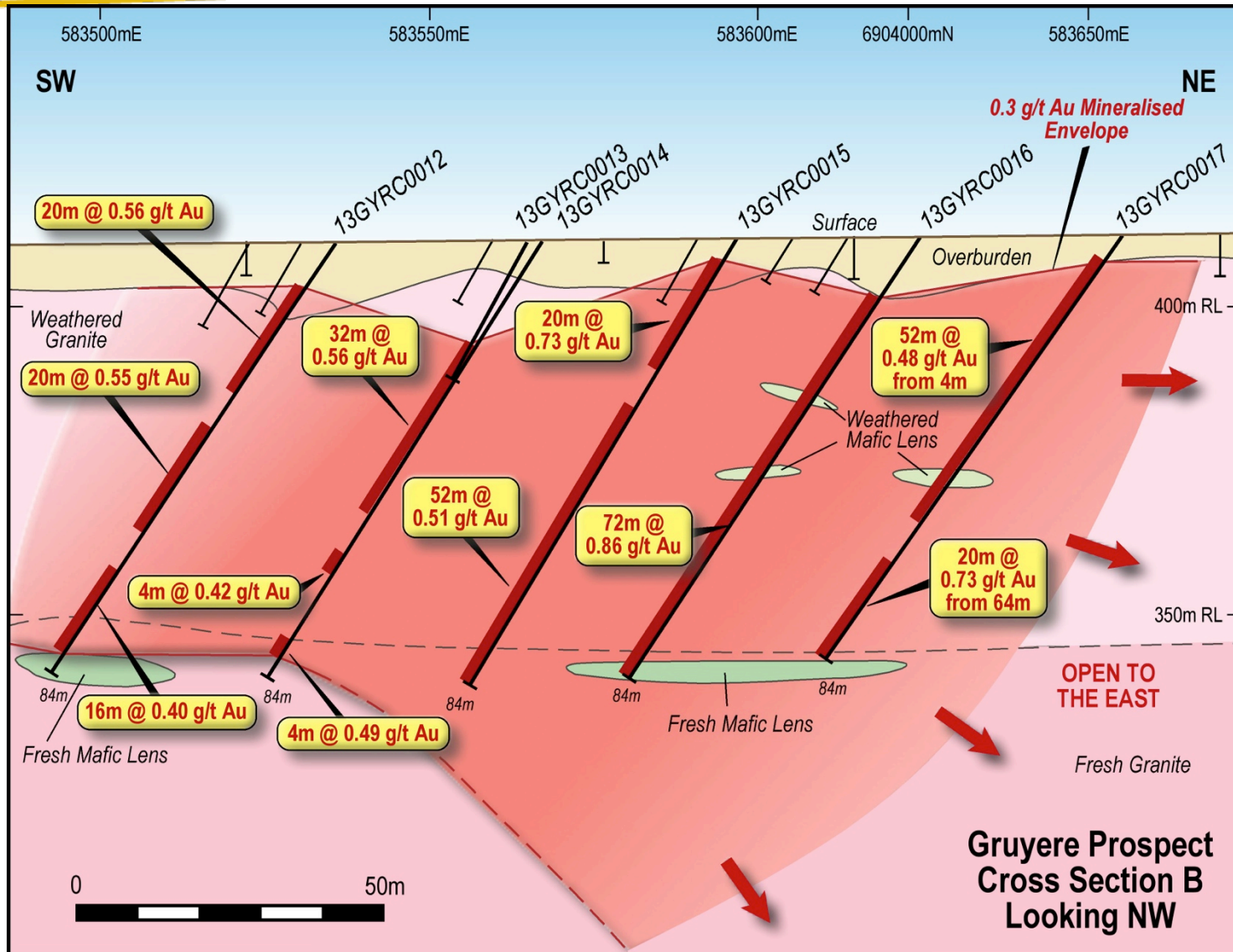
- 25km east of Central Bore
- Within pastoral lease held by Gold Road
- Gruyere – identified as Structural Target
- YAM14 – identified as Redox target
- Identified “Centre of Basin”
- 9km between Gruyere and YAM14
- **Gruyere:**
 - **52m @ 1.23g/t Au from surface; incl. 16m @ 1.61g/t**
 - **40m @ 1.16g/t Au from 32m; incl. 12m @ 1.84g/t**
- **YAM14:**
 - **16m @ 2.06g/t Au from 48m; incl. 8m @ 3.27g/t**
 - **4m @ 7.70g/t Au from 56m**

Gruyere Structural Target

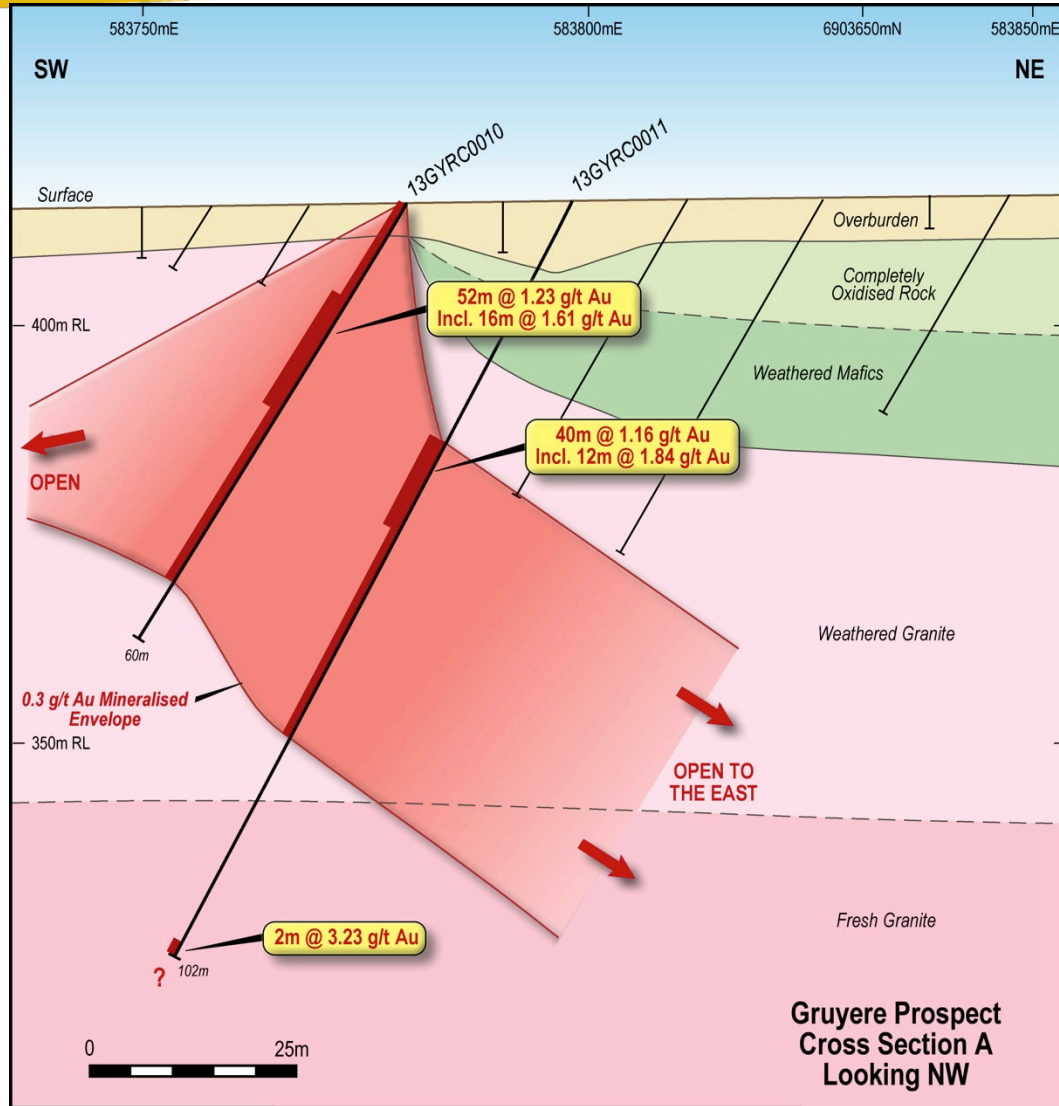


- Interface RAB drilling in August 2013
 - 900m x 100m geochemical anomaly
- Two RC lines drilled – 400m apart
 - 7 holes completed
 - Gold in **every** hole, almost throughout entire length
 - Open along strike, at depth, east and west
- Best intercepts:
 - **52m @ 1.23g/t Au from surface**; incl. 16m @ 1.61g/t
 - **40m @ 1.16g/t Au from 32m**; incl. 12m @ 1.84g/t
- Highest individual composite assays were:
 - 2m @ 3.23g/t Au from 100m
 - 4m @ 2.95g/t Au from 36m
 - 4m @ 2.77g/t Au from 20m

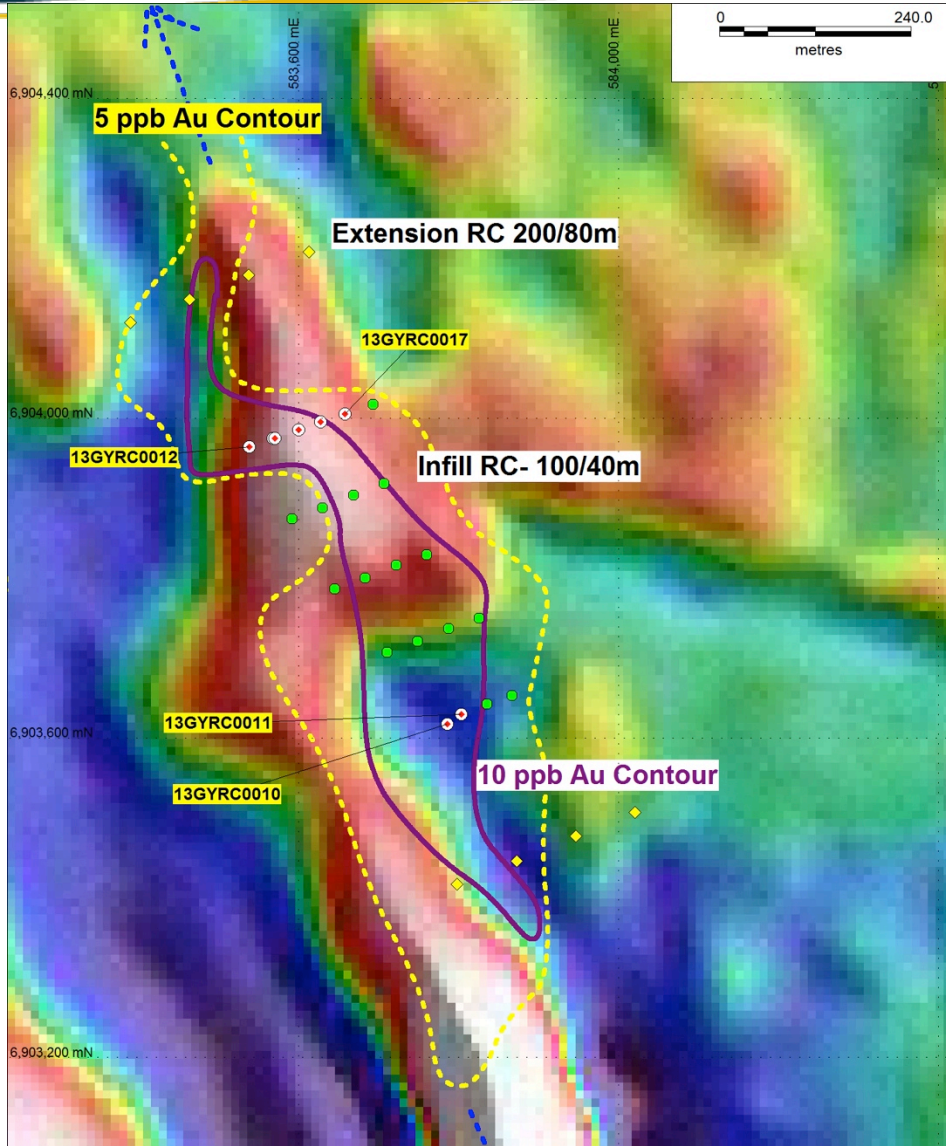
Gruyere - Northern line



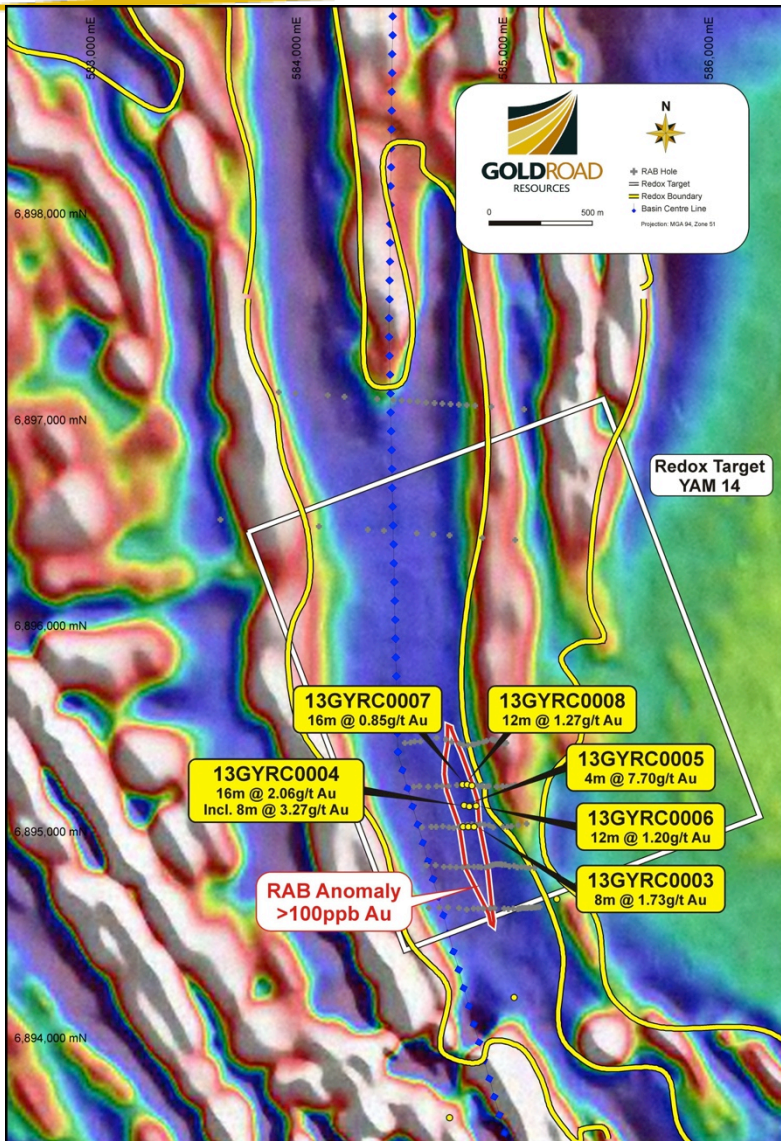
Gruyere - Southern line



Gruyere – Infill & Step-out Drilling

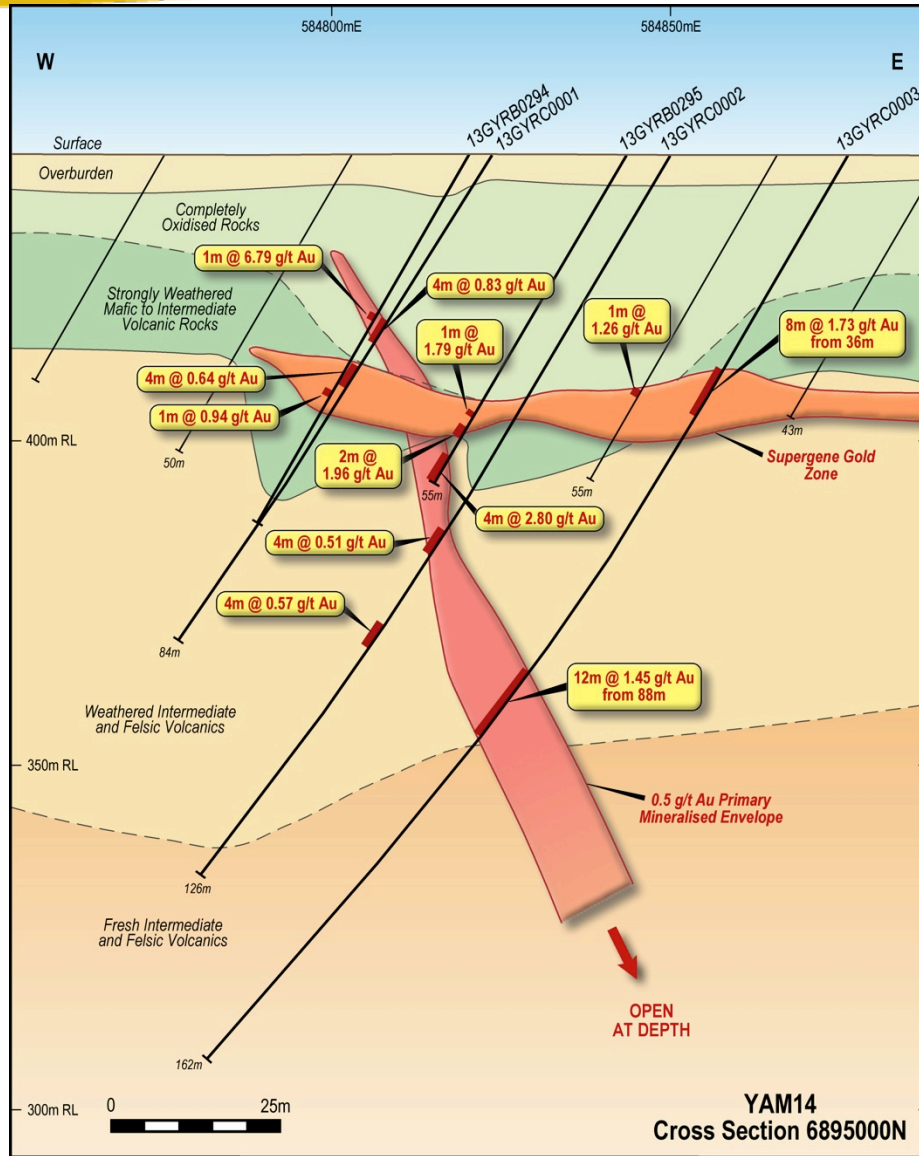


- Drilling already underway
- 2,500 metres of RC drilling, 23 holes
- To test:
 - depth to 120 metres
 - strike to 800 metres
 - width to 400 metres
 - infill on 100 x 40 metres
 - extension on 200 x 80 metres

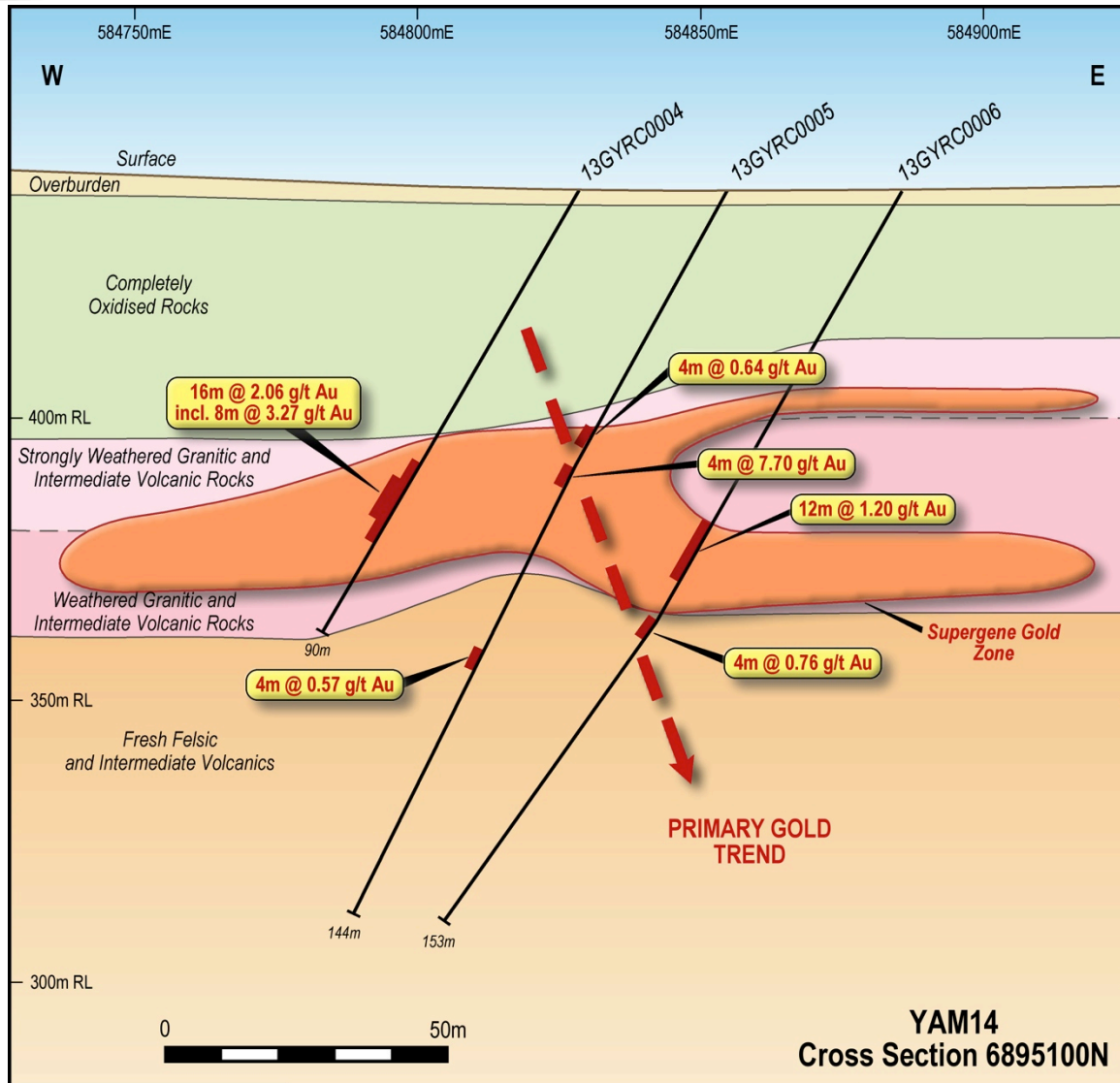


- RAB drilling in August 2013
 - 900m long zone of bedrock gold mineralisation
- Three RC lines drilled – 100m apart
 - 9 holes completed
 - Gold in **every** hole
 - Open along strike, depth, east & west
- Best intercepts:
 - **16m @ 2.06g/t Au from 48m; incl. 8m @ 3.27g/t**
 - **4m @ 7.70g/t Au from 56m**
 - **12m @ 1.27g/t Au from 44m**
 - **8m @ 1.73g/t Au from 88m**

YAM14 – Southern Line (6895000 mN)



YAM14 – Central Line (6895100 mN)



4

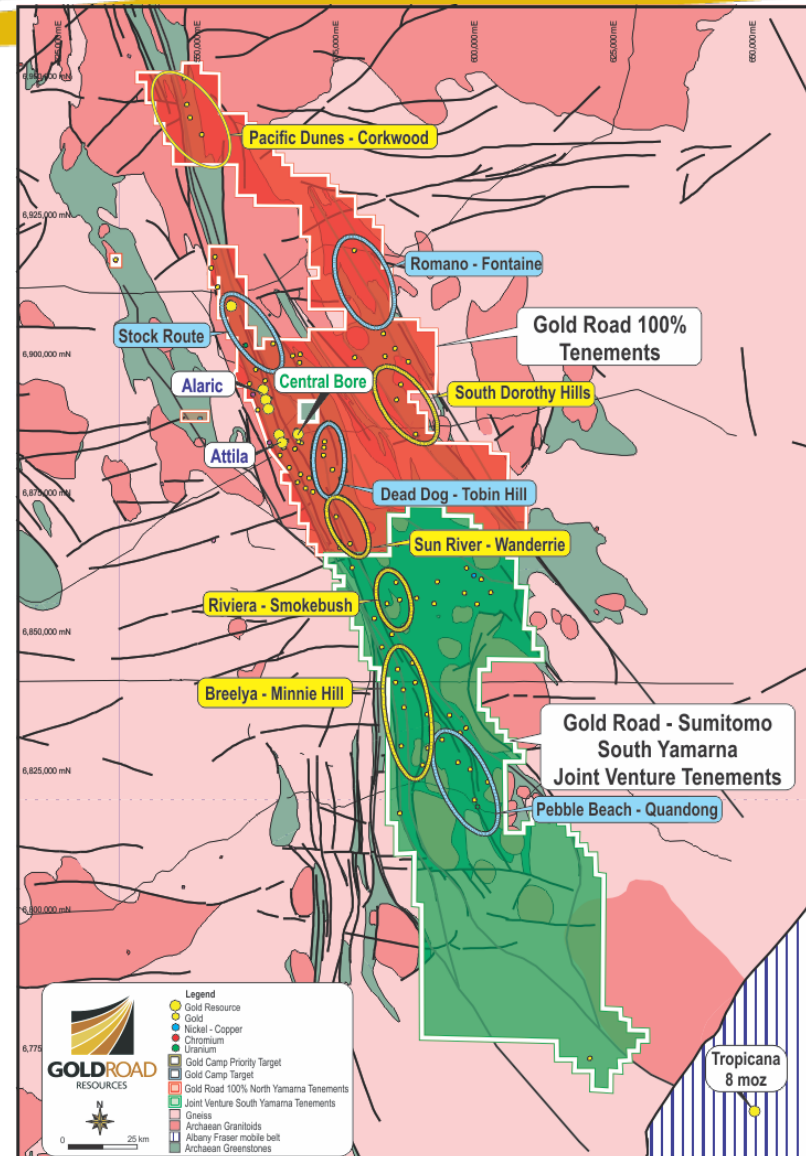
Other Targets to be tested in 2013

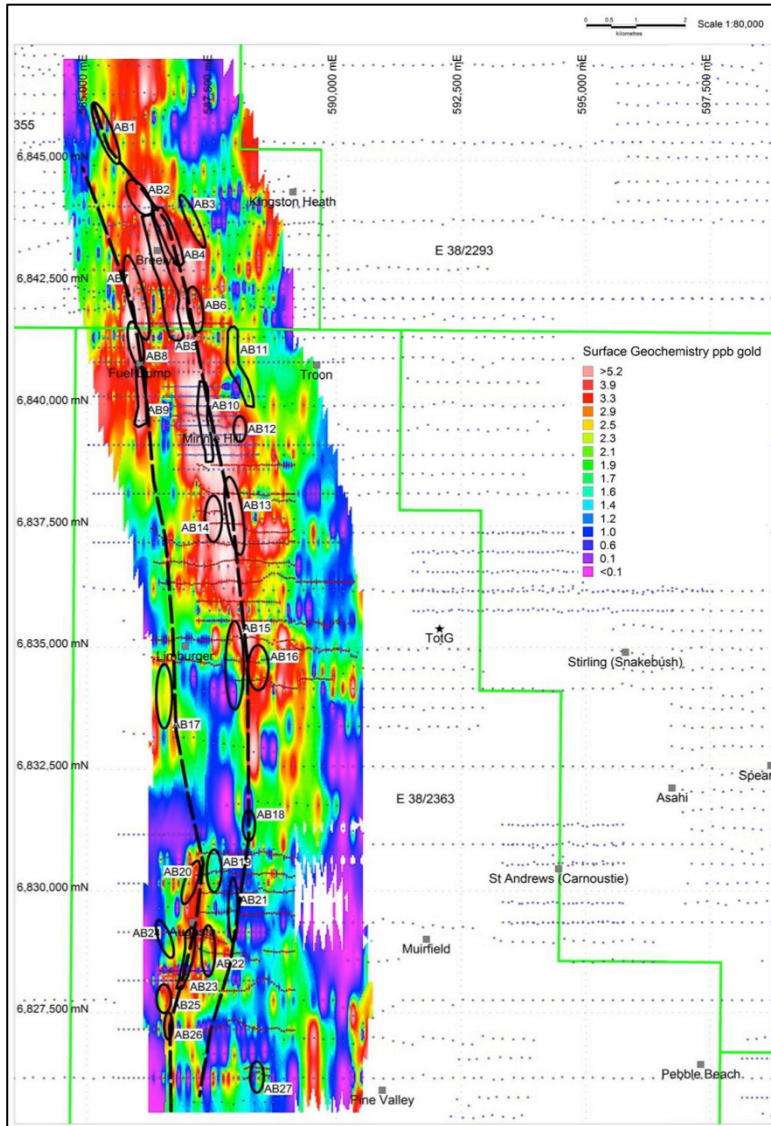
'Smart Exploration'



Priority Camps

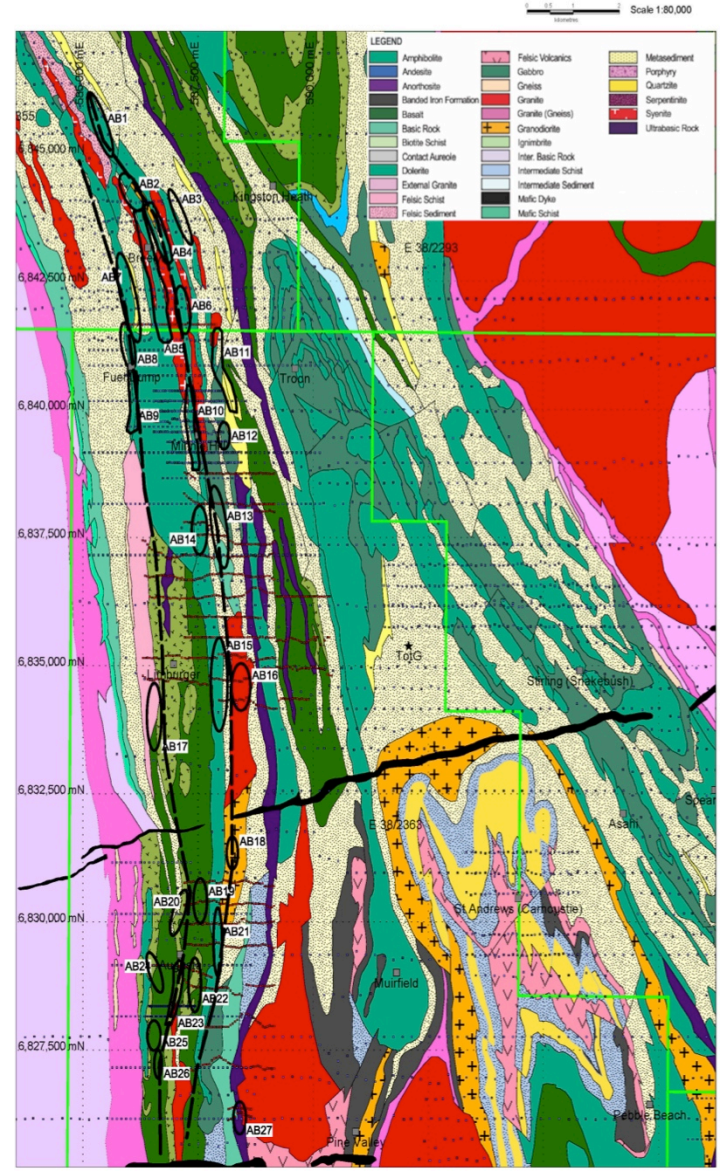
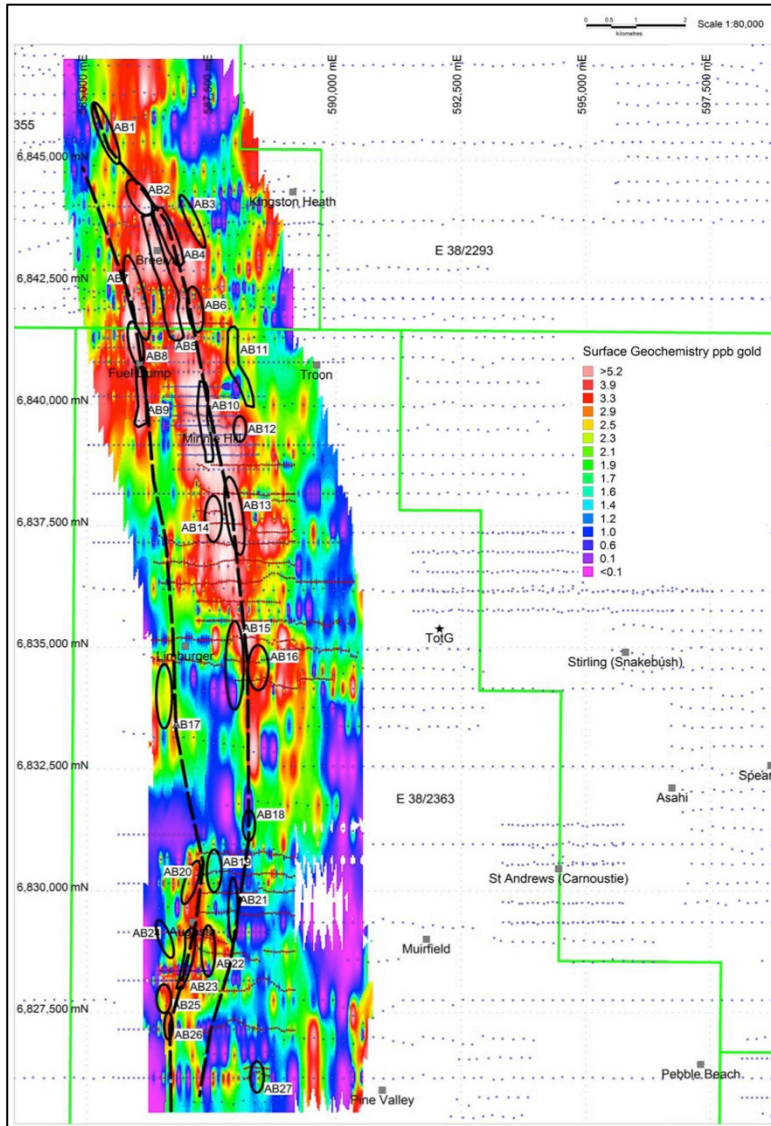
- Five Priority camps (plus another four)
- Already tested:
 - South Dorothy Hills
- To be drill-tested this year:
 - Breelya – Smokebush
 - Pacific Dunes – Corkwood
- To be tested in 2014:
 - Sun River – Wanderrie
 - Riviera - Smokebush

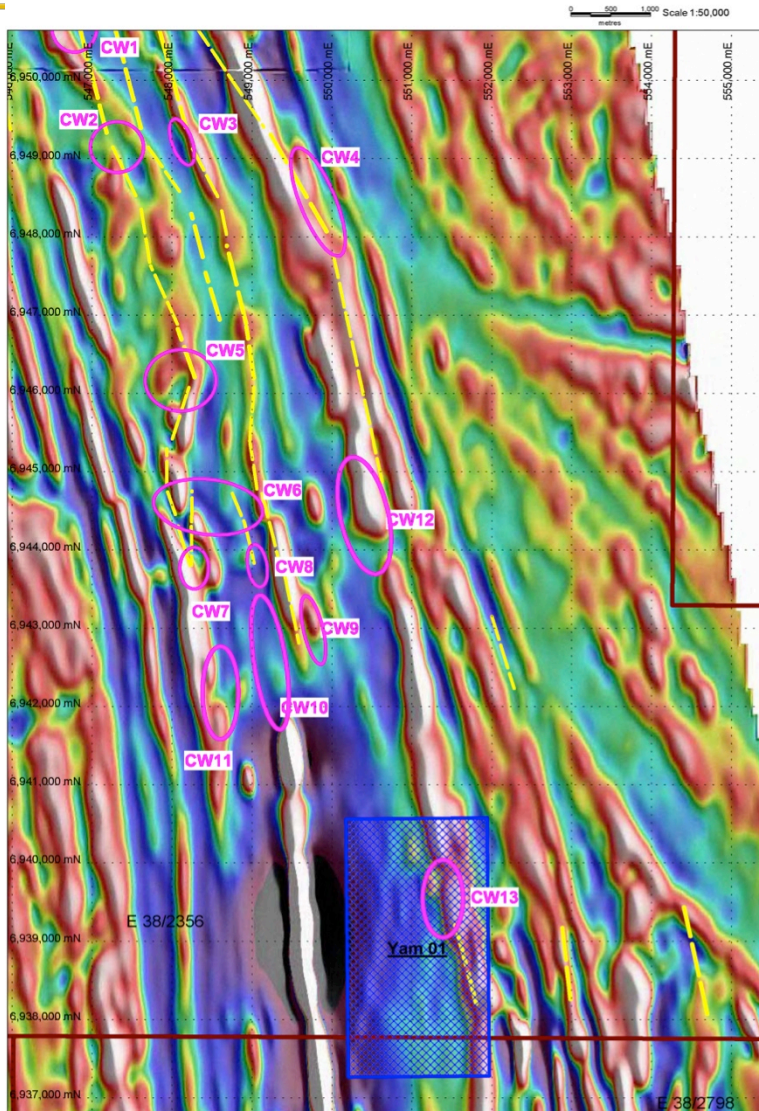




- Sumitomo JV area
- Priority Gold Camp
- HeliSAM survey in July 2013
 - 85km² covered
 - 27 SAM targets identified
- Auger drilling in June – August 2013
- Combined with previous soil geochemistry
- Two > 15km long anomalous gold trends:
 - Breelya - Minnie Hill/AB14/AB15/AB16
 - Fuel Dump/AB17
- Coincides with most of 27 SAM targets
- 15,000m RAB/Aircore drilling to underway

Breelya – Minnie Hill Camp





- Gold Road 100% area
- Priority Gold Camp
- HeliSAM in July 2013
 - identified 13 SAM targets
 - Covered 60km²
- Almost all the SAM targets are coincident with gold anomalies from previous widely spaced drilling
- In Reserve so clearances currently being undertaken
- 15,000m RAB/Aircore drilling planned later in 2013

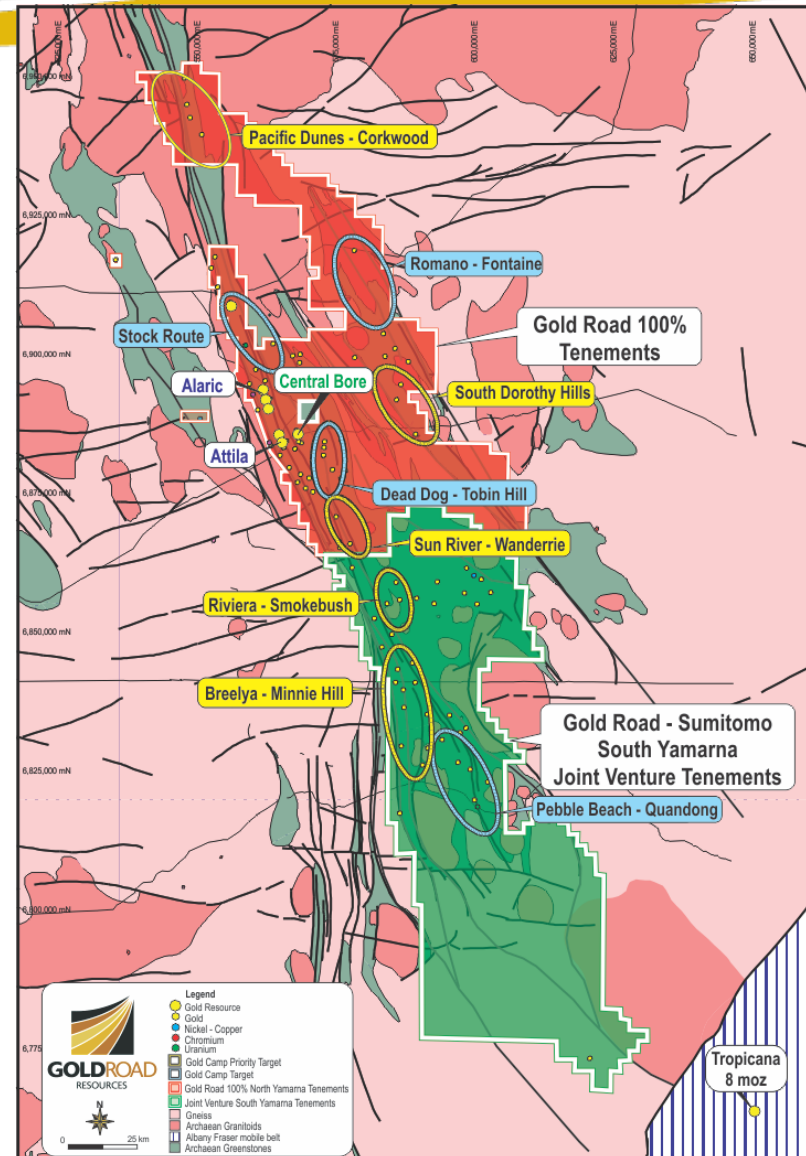
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Put Into Perspective



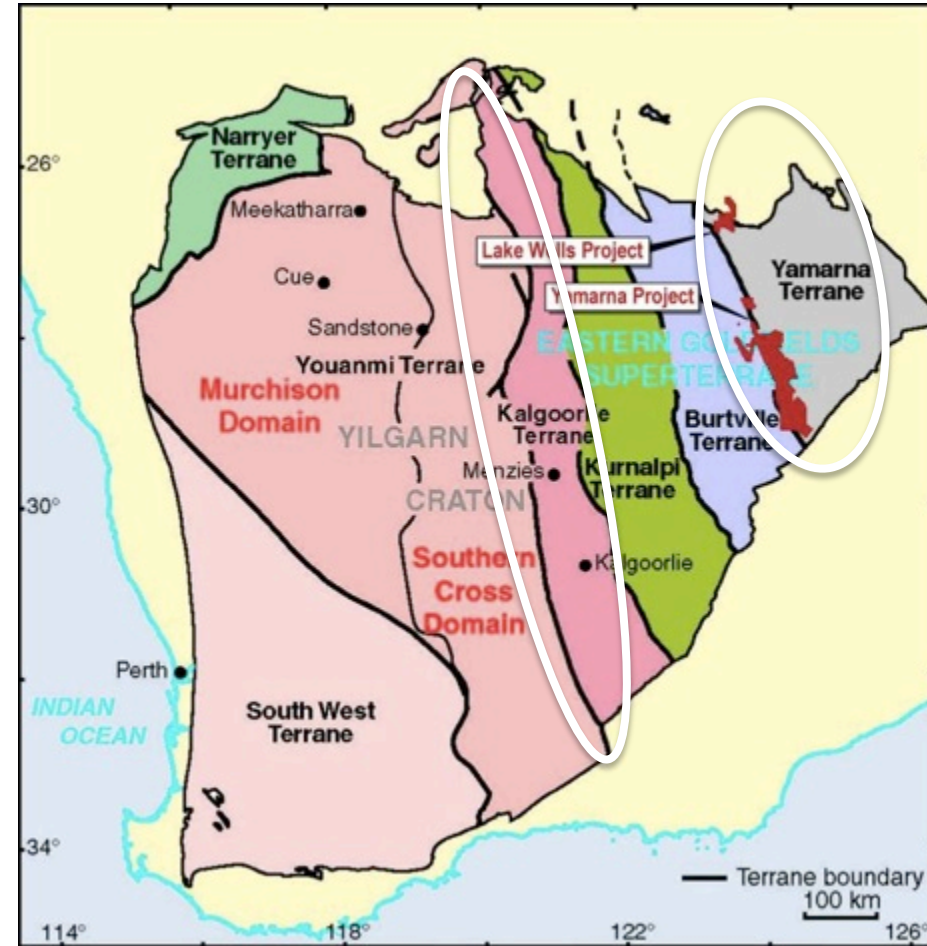
Put Into Perspective

- **5,000km²** under-explored gold region
- Earn-in Joint Venture over South Yamarna with **Sumitomo Metal Mining**
- **100 prospects** identified across tenements
- **1.3 million ounces (39.2t)** of gold resource so far
- **5 high Priority Gold Camp Targets** identified
- **Advanced projects to deliver cash flow**



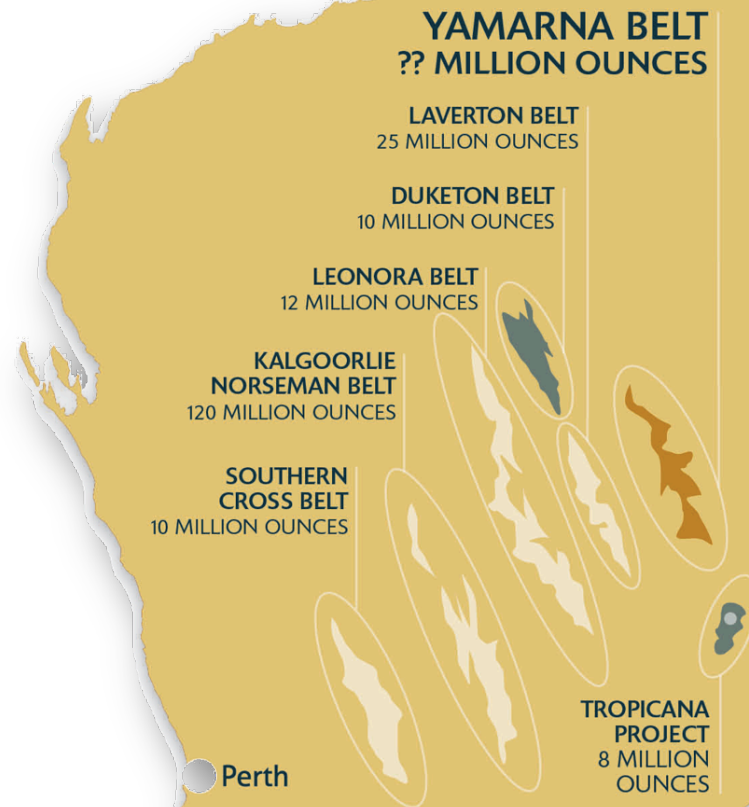
Put Into Perspective

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- **100 prospects** identified across tenements
- **1.3 million ounces (39.2t)** of gold resource so far
- **5** high priority Gold Camp Targets identified
- **Advanced projects to deliver cash flow**
- **Strong comparison to Kalgoorlie Belt ... exploration commenced in 1880s**
- **Yamarna Belt systematic exploration only commenced in 2009**



- **New gold region: >100 gold targets identified**
- **Conceptual targeting identifies new Gold Camp Targets**
- **Redox Targeting identifies priority targets**
- **First targets tested deliver breakthrough discoveries**
- **Continued exploration, discoveries and studies in 2013**
- **Exploration JV with international miner**

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The information in this presentation which relates to Exploration Results or Mineral Resources is based on information compiled by Ziggy Lubieniecki, an Executive Director of Gold Road Resources Limited, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Lubieniecki has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Lubieniecki consents to the inclusion in the presentation of the matters based on this information in the form and context in which it appears.

The information in this report which relates to the Gold Mineral Resource estimates are based on geostatistical modeling by Ravensgate using sample information and geological interpretation supplied by Gold Road. The Mineral Resource estimates were undertaken by Don Maclean, a Principal Consultant. Mr Maclean is the competent person responsible for the Resource and a Member of the Australasian Institute of Geoscientists and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.” Mr Maclean consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.



Appendix 1: Resource Table

Project Name (cut-off)	Tonnes of Ore ('000t)	Grade Au (g/t)	Contained Au (Ounces)	Contained Au (Tonnes)
Central Bore Trend (1.0g/t) (2013)	814	7.7	201,100	6.2
Measured	43	26.6	36,700	1.1
Indicated	428	8.7	119,300	3.7
Inferred	343	4.1	45,100	1.4
Attila Trend (0.5g/t) (2012) (encompasses Attila South; Attila North; Alaric; Khan and Khan North projects)	25,527	1.3	1,060,000	33.0
Measured	8,382	1.4	389,000	12.1
Indicated	9,360	1.2	373,000	11.6
Inferred	7,785	1.2	298,000	9.3
TOTAL	26,341	1.5	1,261,100	39.2

April 2013 JORC Resource for the Yamarna Gold Belt