

## **ASX RELEASE**

18 February 2013

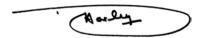
## SHARE PURCHASE PLAN NOTICE PURSUANT TO ASIC CLASS ORDER [CO 09/425]

On 11 and 14 February 2013, Gunson Resources Limited (**Company**) announced that it was intending to make an offer (**Offer**) to eligible shareholders to participate in the Company's 2013 Share Purchase Plan (**SPP**), pursuant to which eligible members who held Gunson Resources Limited shares at 5.00 pm, Perth time on 8 February 2013, will be able to purchase up to \$15,000 worth of new fully paid ordinary shares in the Company (**Shares**).

The Offer will be made, and will be open for acceptances, on 19 February 2013.

The Company gives notice pursuant to ASIC Class Order [CO 09/425] that:

- 1. the Company will be issuing (pursuant to the SPP) Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**);
- 2. this notice is provided in accordance with ASIC Class Order [CO 09/425];
- 3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- 4. as at the date of this notice, there is no information that is excluded information (as that term is used in section 708A(7) of the Act) in relation to the Company.



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