

27 August 2013

Results of General Meeting

ASX Release Stock Code: GXN

The Directors of Global Metals Exploration NL advise that in accordance with Section 250K of the Corporations Act 2001 the Company hereby provides the attached information on polled votes as prepared by Advanced Share Registry Services.

For further information please contact:

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ADVANCED SHARE REGISTRY LIMITED

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FINAL RESULT

I, PATRICK GAN ACTING IN THE CAPACITY OF RETURNING OFFICER AT THE ANNUAL GENERAL MEETING OF MEMBERS FOR GLOBAL METALS EXPLORATION NL HELD AT LVL2 6 KINGS PARK RD WST PERTH ON TUESDAY, 27 AUGUST 2013 HEREBY REPORT THE FOLLOWING RESULTS:

1 - Consolidation of Capital

FOR	AGAINST	ABSTAIN	Total
547,753,001	289,573,642	0	837,326,643
65.42%	34.58%	N/A	100%

THIS MOTION WAS PASSED ON A POLL BY THE REQUIRED MAJORITY.

2 - Issue of securities to RM Capital - Quarterly Fee

FOR	AGAINST	ABSTAIN	Total
422,982,724	289,573,642	124,770,277	712,556,366
59.36%	40.64%	N/A	100%

THIS MOTION WAS PASSED ON A POLL BY THE REQUIRED MAJORITY.

3 - Issue up to \$2.5m Convertible Notes to RM Capital

FOR	AGAINST	ABSTAIN	Total
422,982,724	289,573,642	124,770,277	712,556,366
59.36%	40.64%	N/A	100%

THIS MOTION WAS PASSED ON A POLL BY THE REQUIRED MAJORITY.

4 - Placement of Shares

FOR	AGAINST	ABSTAIN	Total
543,482,724	293,843,919	0	837,326,643
64.91%	35.09%	N/A	100%

THIS MOTION WAS PASSED ON A POLL BY THE REQUIRED MAJORITY.

5 - Placement of Options

FOR	AGAINST	ABSTAIN	Total
543,482,724	293,843,919	0	837,326,643
64.91%	35.09%	N/A	100%

THIS MOTION WAS PASSED ON A POLL BY THE REQUIRED MAJORITY.

YOURS SINCERELY.

PATRICK GAN

ADVANCED SHARE REGISTRY LIMITED