



HAVILAH RESOURCES NL

31 Flemington Street  
Glenside 5065 South Australia  
phone 61 8 8338 9292  
fax 61 8 8338 9293  
email [info@havilah-resources.com.au](mailto:info@havilah-resources.com.au)  
ABN 39 077 435 520

11 October 2013

The Manager  
Companies Announcements Office  
Australian Stock Exchange Ltd  
10<sup>th</sup> Floor, 20 Bond Street  
SYDNEY NSW 2000

Dear Sir / Madam,

**Re: Havilah Resources NL (ACN 077 435 520)  
Substantial Shareholder Notices under section 671B of the Corporations Act**

Havilah Resources NL (the Company) recently conducted an independent review of the interests that directors of the Company have in shares in the Company (Shares) and compliance with the disclosure requirements under section 671B of the Corporations Act 2001 (Cth) (Corporations Act) and the ASX Listing Rules.

As a result of that independent review, the Company has become aware that due to an inadvertent administrative oversight, director Christopher Giles has not lodged substantial shareholders notices required under section 671B of the Corporations Act since the Company was listed on 21 March 2002 (Listing Date), in both a personal capacity, and on behalf of Trindal Pty Ltd (Trindal) (a company that he controls).

The attached substantial shareholder notices received today from Dr Giles rectify this unintentional error:

1. Form 603 (Notice of Initial Substantial Holder) – C Giles;
2. Form 604 (Notice of Change in Interests of Substantial Holder) – C Giles;
3. Form 603 (Notice of Initial Substantial Holder) – Trindal; and
4. Form 604 (Notice of Change in Interests of Substantial Holder) – Trindal.

We confirm that the independent review shows that the Company has complied with ASX Listing Rule 3.19A in respect to Dr Giles' notifiable interests by lodging Appendices 3Y (Change of Directors' Interest Notice) since the Listing Date. The Company has also disclosed Dr Giles' interests in Shares in each Annual Report of the Company since the Listing Date. Further, neither he nor Trindal has had any associates (within the meaning of section 12 of the Corporations Act) at any time since having a relevant interest in Shares.

Accordingly, notwithstanding the abovementioned failure to lodge notices required under section 671B of the Corporations Act, the market has been kept fully informed of Dr Giles' and Trindal's relevant interests in Shares at all times since the Listing Date.

Yours sincerely

Havilah Resources Limited  
Kenneth Williams  
Non-Executive Director

Encl.

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme HAVILAH RESOURCES LIMITED  
ACN/ARSN 077 435 520

### 1. Details of substantial holder (1)

Name CHRISTOPHER WILLIAM GILES  
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 12 MARCH 2002

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	6,425,008	6,425,008	11.69%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CHRISTOPHER WILLIAM GILES	Relevant interest pursuant to section 608(1)(a)	5
CHRISTOPHER WILLIAM GILES	Relevant interest pursuant to section 608(3)(b)	6,425,003

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
CHRISTOPHER WILLIAM GILES	CHRISTOPHER WILLIAM GILES	CHRISTOPHER WILLIAM GILES	5
CHRISTOPHER WILLIAM GILES	TRINDAL PTY LTD	TRINDAL PTY LTD	6,425,003

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-Cash	
CHRISTOPHER WILLIAM GILES	12 March 2002	\$1,285,000.60	NIL	ORD 6,425,003

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CHRISTOPHER WILLIAM GILES	89 MILAN TERRACE, STIRLING, SA 5152

---

### Signature

print name: CHRISTOPHER WILLIAM GILES

capacity PERSONAL

sign here

date 10 / 10 / 2013



\_\_\_\_\_

\_\_\_\_\_

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme HAVILAH RESOURCES LIMITED

ACN/ARSN 077 435 520

**1. Details of substantial holder (1)**

Name CHRISTOPHER WILLIAM GILES

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

10 / 09 / 12

The previous notice (Form 603) was given to the company on the same date as this notice

The previous notice (Form 603) was dated as at 10 / 10 / 13

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting
ORD	6,425,008	11.69%	13,399,549	11.14%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/09/2012	CHRISTOPHER WILLIAM GILES	Subscription for full entitlement of new securities under renounceable rights issue and on-market purchase	\$792,678.9	ORD 1,219,506	Christopher William Giles; Trindal Pty Ltd; Trindal Pty Ltd atf Wilpena Trust; Trindal Pty Ltd atf Trindal Super Fund and Trindal Pty Ltd atf William Andrew Giles

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CHRISTOPHER WILLIAM GILES	TRINDAL PTY LTD atf TRINDAL SUPER FUND	TRINDAL PTY LTD atf TRINDAL SUPER FUND	Relevant interest pursuant to section 608(3)(b)	ORD 10,093,748	10,093,748
CHRISTOPHER WILLIAM GILES	TRINDAL PTY LTD atf WILPENNA TRUST	TRINDAL PTY LTD atf WILPENNA TRUST	Relevant interest pursuant to section 608(3)(b)	ORD 2,763,008	2,763,008
CHRISTOPHER WILLIAM GILES	TRINDAL PTY LTD	TRINDAL PTY LTD	Relevant interest pursuant to section 608(3)(b)	ORD 139,445	139,445

CHRISTOPHER WILLIAM GILES	TRINDAL PTY LTD atf WILLIAM ANDREW GILES	TRINDAL PTY LTD atf WILLIAM ANDREW GILES	Relevant interest pursuant to section 608(3)(b)	ORD 73,342	73,342
CHRISTOPHER WILLIAM GILES	CHRISTOPHER WILLIAM GILES	CHRISTOPHER WILLIAM GILES	Relevant interest pursuant to section 608(1)(a)	ORD 330,006	330,006

## 6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

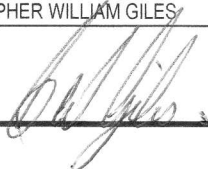
## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CHRISTOPHER WILLIAM GILES	89 MILAN TERRACE, STIRLING, SA 5152

## Signature

print name CHRISTOPHER WILLIAM GILES capacity PERSONAL

sign here  date 10 / 10 / 2013

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme HAVILAH RESOURCES LIMITED  
ACN/ARSN 077 435 520

### 1. Details of substantial holder (1)

Name TRINDAL PTY LTD  
ACN/ARSN (if applicable) 067 474 417

The holder became a substantial holder on 12 MARCH 2002

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORD	6,425,003	6,425,003	11.69%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
TRINDAL PTY LTD	Relevant interest pursuant to section 608(1)(a)	6,425,003

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
TRINDAL PTY LTD	TRINDAL PTY LTD	TRINDAL PTY LTD	6,425,003

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-Cash	
TRINDAL PTY LTD	12 March 2002	\$1,285,000.60	NIL	ORD 6,425,003


**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Registered Office Address
TRINDAL PTY LTD	89 MILAN TERRACE, STIRLING, SA 5152

---

**Signature**

print name: CHRISTOPHER WILLIAM GILES

capacity SOLE DIRECTOR/SECRETARY

sign here

date 10 / 10 / 2013




---



---

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme HAVILAH RESOURCES LIMITED

ACN/ARSN 077 435 520

**1. Details of substantial holder (1)**

Name TRINDAL PTY LTD

ACN/ARSN (if applicable) 067 474 417

There was a change in the interests of the substantial holder on

10 / 09 / 12

The previous notice (Form 603) was given to the company on the same date as this notice

The previous notice (Form 603) was dated as at 10 / 10 / 13

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting
ORD	6,425,003	11.69%	13,069,543	10.86%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/09/2012	TRINDAL PTY LTD	Subscription for full entitlement of new securities under renounceable rights issue and on-market purchase	\$773,178.9	ORD 1,189,506	Trindal Pty Ltd atf Trindal Super Fund; Trindal Pty Ltd atf Wilpena Trust; Trindal Pty Ltd; Trindal Pty Ltd atf William Andrew Giles; Christopher William Giles.

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
TRINDAL PTY LTD	TRINDAL PTY LTD atf TRINDAL SUPER FUND	TRINDAL PTY LTD atf TRINDAL SUPER FUND	Relevant interest pursuant to section 608(1)(a)	ORD 10,093,748	10,093,748
TRINDAL PTY LTD	TRINDAL PTY LTD atf WILPENNA TRUST	TRINDAL PTY LTD atf WILPENNA TRUST	Relevant interest pursuant to section 608(1)(a)	ORD 2,763,008	2,763,008



TRINDAL PTY LTD	TRINDAL PTY LTD	TRINDAL PTY LTD	Relevant interest pursuant to section 608(1)(a)	ORD 139,445	139,445
TRINDAL PTY LTD	TRINDAL PTY LTD atf WILLIAM ANDREW GILES	TRINDAL PTY LTD atf WILLIAM ANDREW GILES	Relevant interest pursuant to section 608(1)(a)	ORD 73,342	73,342

#### 6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Registered Office Address
TRINDAL PTY LTD	89 MILAN TERRACE, STIRLING, SA 5152

### Signature

print name CHRISTOPHER WILLIAM GILES capacity DIRECTOR  
 sign here  date 10 / 10 / 2013

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
 See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.