



ASX Circular

Date: 26 March 2013

Key topics

1. Healthscope Notes Limited – Healthscope Subordinated Notes II
2. ASX Code: HLNGA
3. Commencement of official quotation at 12:00 pm AEDT on Thursday, 28 March 2013 on a deferred settlement basis

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Institutions
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 ASX Clear Participants
 Market Participants

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No responsibility is accepted for any inaccuracies contained in the matter published.

HEALTHSCOPE NOTES LIMITED – HEALTHSCOPE SUBORDINATED NOTES II - DEFERRED SETTLEMENT TRADING

On 4 March 2013, Healthscope Notes Limited announced an offer of subordinated notes II (the "Notes II"). Please refer to the replacement prospectus dated 12 March 2013 for information regarding the terms of issue of the Notes II.

Deferred Settlement Trading

It is expected that the Notes will commence trading on a deferred settlement basis from 12:00 pm AEDT on Thursday, 28 March 2013 (ASX Code: HLNGA).

The indicative timetable is as follows.

Date	Event
Thursday, 28 March 2013	Deferred settlement trading expected to commence from 12:00 pm AEDT (ASX Code: HLNGA)
Wednesday, 3 April 2013	Despatch Date Last day of deferred settlement trading
Thursday, 4 April 2013	Normal T+3 settlement trading commences (ASX Code: HLNGA)
Tuesday, 9 April 2013	Settlement of on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal T+3 basis

ASX ReferencePoint & CHES

Deferred delivery related information is not able to be disseminated for HLNGA via ASX ReferencePoint (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Tuesday, 9 April 2013 restricting the scheduling of settlements prior to this date.