

## **Allocation of Healthscope Subordinated Notes II**

**8 March 2013**

Healthscope Notes Limited (“Healthscope”) has allocated \$300 million of Healthscope Subordinated Notes II (“Notes II”) to brokers and institutional investors through the bookbuild process. The final size of the offer will depend on applications received under the Securityholder Offer.

Healthscope retains the right to scale back applications.

As set out in the prospectus for the offer lodged with ASX on 4 March 2013 (“Prospectus”), the proceeds of the offer will be used to voluntarily repay some of the Healthscope Group’s Senior Debt.

Following the repayment of some of the Healthscope Group’s Senior Debt, the Healthscope Group proposes to raise up to \$150 million under a new additional undrawn capital expenditure facility (“Additional Capex Facility”) which will provide additional financial flexibility for the Healthscope Group to pursue its hospitals growth strategy by funding continued development projects. The Additional Capex Facility will form part of the Senior Debt and Notes II will also be subordinated to this facility.

Further detail of the use of proceeds are set out in the Prospectus.

Lodgement of the Replacement Prospectus, which will reflect the increased offer size and 10.25% interest rate of Notes II, with ASIC is now expected to be on 12 March 2013.

The Securityholder Offer will open on 12 March 2013 following the lodgement of the Replacement Prospectus.

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