



Healthscope

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## Successful early completion of Healthscope Subordinated Notes II bookbuild

7 March 2013

Following strong support for the offer of Healthscope Subordinated Notes II ("Notes II") from brokers and institutional investors, Healthscope Notes Limited ("Healthscope") is pleased to announce the successful early completion of the bookbuild for Notes II.

The offer size under the bookbuild has been increased up to a maximum of \$300 million and the Interest Rate has been determined as 10.25%.

Given the strength of the bookbuild the General Offer will no longer be conducted. Healthscope retains the right to scale-back applications.

Lodgement of the Replacement Prospectus with ASIC is now expected to be on 12 March 2013.

For further enquiries, please contact:

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### Important Notice

This announcement is not an offer, or invitation to apply for, Notes II. The offer of Notes II will be made in, or accompanied by a copy of the Prospectus and anyone who wants to invest in Notes II will need to complete the Application Form that will be in or accompany the Prospectus. This announcement and the information it contains is a summary only and is not and should not be considered financial product or investment advice or a recommendation that Notes II are suitable for you. This announcement does not take into account your investment objectives, financial situation or particular circumstances. You should read the Prospectus (and any replacement prospectus, including the replacement prospectus expected to be lodged on or about 13 March 2013 containing details of the final interest rate) in its entirety before deciding whether to invest in Notes II. If you have any questions about the Notes II offer, you should consult your financial or other professional adviser. There are risks associated with an investment in Notes II including the loss of income and principal invested. Risks are discussed further in the Prospectus and you should consider these risks before deciding whether to invest in Notes II. Notes II are unsecured notes for the purposes of section 283BH of the Corporations Act.