

2 October 2013

Market Announcements Office

ASX Limited

SUPPLEMENT TO AUSTRALIAN PROSPECTUS - IHK

BlackRock Asset Management Australia Limited, on behalf of iShares (iShares, Inc.), makes this announcement regarding the iShares[®] exchange traded fund (“Fund”) listed below.

Attached is a copy of the supplementary prospectus for the Fund that was lodged with the Australian Securities & Investments Commission (“ASIC”) today.

ASX Code	Issuer	Fund
IHK	iShares, Inc.	iShares MSCI Hong Kong ETF

Disclaimer: Before investing in an iShares fund, you should carefully consider the appropriateness of such products to your circumstances, read the applicable Australian prospectus and ASX announcements relating to the fund and consult an investment adviser.

For more information about iShares funds and copies of the supplementary prospectuses go to iShares.com.au.

*** END ***



Supplementary Prospectus No. 5 to the Prospectus dated 13 February 2013

iShares MSCI Hong Kong ETF (ASX: IHK)

Dated 2 October 2013

iShares, Inc. ARBN 125 632 279

This Supplementary Prospectus No. 5 supplements the prospectus dated 13 February 2013 ("Prospectus"), as amended by Supplementary Prospectus No. 1 dated 19 March 2013 ("Supplementary Prospectus No. 1"), Supplementary Prospectus No. 2 dated 17 April 2013 ("Supplementary Prospectus No. 2"), Supplementary Prospectus No. 3 dated 31 May 2013 ("Supplementary Prospectus No. 3"), and Supplementary Prospectus No. 4 dated 2 July 2013 ("Supplementary Prospectus No. 4"), for the iShares MSCI Hong Kong ETF (the "Fund"), issued by iShares, Inc. (the "Company") and relating to shares of the Company referable to the Fund and CDIs over such shares. **This Supplementary Prospectus No. 5 must be read together with the Prospectus, Supplementary Prospectus No. 1, Supplementary Prospectus No. 2, Supplementary Prospectus No. 3 and Supplementary Prospectus No. 4.**

A copy of this Supplementary Prospectus No. 5 has been lodged with the Australian Securities and Investments Commission ("ASIC") and released to the Australian Securities Exchange ("ASX"). Neither ASIC nor ASX take any responsibility for the contents of this Supplementary Prospectus No. 5.

The Company does not consider the modifications in this Supplementary Prospectus No. 5 to be materially adverse from the point of view of an investor.

This Supplementary Prospectus No. 5 is dated 2 October 2013 and was lodged with ASIC on that date and sets out the following changes in respect of the Fund:

Purpose of this Supplementary Prospectus No. 5

This Supplementary Prospectus No. 5 sets out changes to the Fund's US Prospectus and Statement of Additional Information ("SAI").

Change to Portfolio Managers

Effective from 6am 26 September 2013 (United States Eastern Standard Time) the US Prospectus and SAI lodged with ASIC in respect of the Fund and referred to in the Prospectus are amended as follows:

A. CHANGES TO US PROSPECTUS

1. The "Portfolio Managers" sub-section of the "Management" section, on page S-7 of the US Prospectus, is deleted and replaced with the following sub-section:

"Portfolio Managers. Matthew Goff, Diane Hsiung, Jennifer Hsui and Greg Savage (the "Portfolio Managers") are primarily responsible for the day-to-day management of the Fund. Each Portfolio Manager supervises a portfolio management team. Mr. Goff, Ms. Hsiung, Ms. Hsui and Mr. Savage have been Portfolio Managers of the Fund since 2013, 2008, 2012 and 2008, respectively."

2. The "Portfolio Managers" sub-section of the "Management" section, on pages 10 and 11 of the US Prospectus, is varied as follows:

- i. The first sentence of the first paragraph of that sub-section is deleted and replaced with the following sentence:

"Portfolio Managers. Matthew Goff, Diane Hsiung, Jennifer Hsui and Greg Savage are primarily responsible for the day-to-day management of the Fund."

- ii. The below paragraph is inserted immediately following the first paragraph of the sub-section:

“Matthew Goff has been employed by BFA (formerly, Barclays Global Fund Advisors (“BGFA”)) and BlackRock Institutional Trust Company, N.A. (“BTC”) (formerly, Barclays Global Investors, N.A. (“BGI”)) as a portfolio manager since 2008. Prior to that, Mr. Goff was a portfolio manager from 2007 to 2008 at US Trust, a product manager from 2006 to 2007 at Iris Financial Solutions and a product manager from 2003 to 2006 at MSCI Barra. Mr. Goff has been a Portfolio Manager of the Fund since 2013.”

B. CHANGES TO SAI

- 1. The information relating to Rene Casis is deleted from the “Portfolio Managers” sub-section of the “Investment Advisory, Administrative and Distribution Services” section, on pages 63 to 65 of the SAI, and is replaced with the following:

- i. The text below is inserted immediately after the last entry in the table on page 64:

Matthew Goff (appointed 1 September 2013)

<u>Types of Accounts</u>	<u>Number</u>	<u>Total Assets</u>
Registered Investment Companies	53	\$46,000,0000
Other Pooled Investment Vehicles	0	0
Other Accounts	2	156,000,000
Accounts with Incentive-Based Fee Arrangements	0	N/A

- ii. The text below is inserted immediately after the last entry in the table on page 65:

Matthew Goff (as of 1 September 2013)

<u>Types of Accounts</u>	<u>Number of Other Accounts with Performance Fees Managed by Portfolio Manager</u>	<u>Aggregate of Total Assets</u>
Registered Investment Companies	N/A	N/A
Other Pooled Investment Vehicles	N/A	N/A
Other Accounts	N/A	N/A

- 2. The information relating to Rene Casis is deleted from the “Other Compensation Benefits” sub-section of the “Investment Advisory, Administrative and Distribution Services” section, on pages 66 to 70 of the SAI, and is replaced with the following:

- i. The final sentence of the second paragraph of the sub-section is deleted and replaced with the following sentence:

“Matthew Goff, Diane Hsiung, Jennifer Hsui, and Greg Savage are each eligible to participate in these plans.”

- ii. The following sentence is added immediately below the bottom of the table on page 70:

“As of September 1, 2013, Matthew Goff did not beneficially own shares of the Funds.”

Terms used in this Supplementary Prospectus No. 5 have the same meanings as in the Prospectus, Supplementary Prospectus No. 1, Supplementary Prospectus No. 2, Supplementary Prospectus No. 3 and Supplementary Prospectus No. 4. Prior to investing in the Fund, a prospective investor must take into account and accept the foregoing information, as well as the information disclosed in the Prospectus, Supplementary Prospectus No. 1, Supplementary Prospectus No. 2, Supplementary Prospectus No. 3 and Supplementary Prospectus No. 4.

This Supplementary Prospectus No. 5 is prepared by, or on behalf of, the Company.

Signed for the purpose of section 351 of the Corporations Act 2001 (Cth):



Justin Arter

Director of BlackRock Asset Management Australia Limited
Local Agent of iShares, Inc.