

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Iluka Resources Limited
ACN/ARSN	008 675 018

1. Details of substantial holder (1)

Name	Schroder Investment Management Australia Limited
ACN/ARSN (if applicable)	000 443 274
The holder ceased to be a substantial holder on	09/07/2013
The previous notice was given to the company on	18/06/2013
The previous notice was dated	14/06/2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected (ordinary shares unless otherwise stated)	Person's voted affected
15/06/2013 – 09/07/2013	SIMAL	Sell	5,633,640.70	541,104	541,104
15/06/2013 – 09/07/2013	SIM LTD	Sell	2,280,815.37	230,489	230,489
15/06/2013 – 09/07/2013	SIMNA INC	Buy	400,158.39	38,534	38,534
15/06/2013 – 09/07/2013	SIMNA INC	Sell	481,496.01	50,699	50,699

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Schroder Investment Management Australia Limited ("SIMAL")	Relevant Fund Manager
Schroder Investment Management Limited ("SIM LTD")	Relevant Fund Manager
Schroder Investment Management North America ("SIMNA INC")	Relevant Fund Manager

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Schroder Investment Management Australia Limited ("SIMAL")	Level 20 Angel Place, 123 Pitt Street, Sydney, 2000, Australia
Schroder Investment Management Limited ("SIM LTD")	31 Gresham Street, London EC2V 7QA, UK
Schroder Investment Management North America ("SIMNA INC")	31 Gresham Street, London EC2V 7QA, UK