

Thursday, 21 November 2013

General Manager  
The Company Announcements Office  
Australian Securities Exchange Limited  
Australia Square  
Sydney NSW 1215

Dear Sir/Madam,

### **RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

An Extraordinary General Meeting of Island Sky Australia Limited was held on the 21<sup>st</sup> November 2013, and as required by ASX Listing Rule 3.13.2 and Section 251 AA (2) of the Corporations Act 2001 the following statistics are provided in respect of each resolution.

#### **1. Approval of Proposed Transaction**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	67,994,058
• the proxy was to vote against the resolution	95,373
• the proxy was to abstain/excluded on the resolution	40,183,254
• the proxy could vote at the proxy's discretion	119,000
The total number of proxy votes exercisable by all proxies validly appointed	68,204,431

#### **2. Approval of Change of Company Name**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	107,972,312
• the proxy was to vote against the resolution	300,373
• the proxy was to abstain/excluded on the resolution	-
• the proxy could vote at the proxy's discretion	119,000
The total number of proxy votes exercisable by all proxies validly appointed	108,391,685

**3. Ratification of placement of 42,855,250 shares**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	54,219,058
• the proxy was to vote against the resolution	41,873
• the proxy was to abstain/excluded on the resolution	53,933,254
• the proxy could vote at the proxy's discretion	197,500
The total number of proxy votes exercisable by all proxies validly appointed	54,458,431

**4. Approval of Share Consolidation**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	108,177,312
• the proxy was to vote against the resolution	95,373
• the proxy was to abstain/excluded on the resolution	-
• the proxy could vote at the proxy's discretion	119,000
The total number of proxy votes exercisable by all proxies validly appointed	108,391,685

**5. Approval of placement of share to entity related to Director**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	108,172,312
• the proxy was to vote against the resolution	21,873
• the proxy was to abstain/excluded on the resolution	-
• the proxy could vote at the proxy's discretion	500
The total number of proxy votes exercisable by all proxies validly appointed	108,194,685

**6. Approval of placement of shares to Chesser Nominees Pty Ltd**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	67,989,058
• the proxy was to vote against the resolution	21,873
• the proxy was to abstain/excluded on the resolution	40,183,254
• the proxy could vote at the proxy's discretion	197,500
The total number of proxy votes exercisable by all proxies validly appointed	68,208,431

**7. Approval of placement of shares to Director**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	98,915,004
• the proxy was to vote against the resolution	41,873
• the proxy was to abstain/excluded on the resolution	9,237,308
• the proxy could vote at the proxy's discretion	197,500
The total number of proxy votes exercisable by all proxies validly appointed	99,154,377

**8. Approval of issue of Options**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	54,239,058
• the proxy was to vote against the resolution	21,873
• the proxy was to abstain/excluded on the resolution	53,933,254
• the proxy could vote at the proxy's discretion	197,500
The total number of proxy votes exercisable by all proxies validly appointed	54,458,431

**9. Approval of offer of up to 60 million shares pursuant to a prospectus**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	67,994,058
• the proxy was to vote against the resolution	16,873
• the proxy was to abstain/excluded on the resolution	40,183,254
• the proxy could vote at the proxy's discretion	197,500
The total number of proxy votes exercisable by all proxies validly appointed	68,208,431

**10. Approval of offer of up to 875,000 shares pursuant to a prospectus to directors and associates and proposed directors of the Company**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	41,429,228
• the proxy was to vote against the resolution	41,873
• the proxy was to abstain/excluded on the resolution	66,723,084
• the proxy could vote at the proxy's discretion	99,000
The total number of proxy votes exercisable by all proxies validly appointed	41,570,101

**11. Approval of placement of 4,000,000 shares to Lateral Energy, LLC**

The resolution was passed on a show of hands.

<b>The total number of proxy votes in respect of which the appointments specified that:</b>	<b>Number</b>
• the proxy was to vote for the resolution	67,994,058
• the proxy was to vote against the resolution	95,373
• the proxy was to abstain/excluded on the resolution	40,183,254
• the proxy could vote at the proxy's discretion	119,000
The total number of proxy votes exercisable by all proxies validly appointed	68,208,431



Please contact me on 08 8232 2550 for further information.

Yours sincerely

A handwritten signature in blue ink, appearing to read "R S Alwis", with a horizontal line underneath.

R S Alwis  
Company Secretary