



**ASX RELEASE**

12 September 2013

The Manager  
Companies Announcements Office  
Australian Securities Exchange

**NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001**

This notice is given by Island Sky Australia Limited (ACN 122 948 805) ("ISK") pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("the Act").

As previously announced to the ASX on 5 September 2013, the company completed a share placement with sophisticated investors.

In accordance with section 708A(5)(e) of the Act, ISK give notice that:

1. ISK has issued the above shares ("**New Shares**") without disclosure to investors under part 6D.2 of the Act.
2. As at the date of this notice, ISK has complied with:
  - a. The provisions of Chapter 2M of the Act as they apply to ISK; and
  - b. section 674 of the Act.
3. As at the date of this notice, there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of ISK; or
    - ii. the rights and liabilities attaching to the New Shares.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Rajita Alwis", with a horizontal line underneath.

Rajita Alwis  
Company Secretary