

**Imagine Un Limited**  
ABN: 97 009 201 763

H Vision Building  
136 Mulgrave Road  
Cairns. Queensland. 4870



**4 March 2013**

### **Convertible Bonds**

We enclose herewith the announcement made by Sino-Excel Energy Limited ("SLE") that SLE has subscribed to \$500,000 of Converting Notes with an exercise price of \$0.004 per IUL share for a period not exceeding one year with mandatory conversion upon re-quotation of IUL shares on the ASX.

  
Wong Chin Hong  
4 March 2013

# **SINOX**

**Sino-Excel Energy Limited**

Level 23, 525 Collins Street, Melbourne VIC 3000

**4<sup>TH</sup> MARCH 2013**

**ASX ANNOUNCEMENT**

**CODE: SLE**

## **PROPOSED INVESTMENT IN IMAGINE UN LIMITED BY WAY OF CONVERTIBLE BONDS**

Sino Excel Energy Limited (ASX:SLE) refers to the announcement dated 1<sup>st</sup> March 2013 and confirms that the Company has today entered into the Converting Note Agreement.

IUL has issued and SLE has subscribed to \$500,000 of Converting Notes with an exercise price of \$0.004 per IUL share for a period not exceeding one year with mandatory conversion upon re-quotation of Imagine Un Limited ACN 009 201 763 shares on ASX.



Executive Director  
Dr Charlie In