

26 February 2013

Ms Tonia Oliveria
Issuers (Perth)
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Ms Oliveria

Trading Halt Request

Kaboko Mining Limited (**Kaboko** or the **Company**) requests a trading halt to be applied to all the quoted securities of the Company to apply from Tuesday, 26 February 2013.

In accordance with Listing Rule 17.1, we provide the following information in relation to this request.

- (a) The Company is seeking a trading halt pending an announcement in relation to progress on finalisation of Tranche A of the Debt Facility and Off-Take Agreement with Noble Resources International Pte. Ltd.
- (b) We request the trading halt be put in place until the Company is in a position to make an announcement, which is expected to be before market open on Thursday, 28 February 2013.
- (c) We are not aware of any reason why a trading halt should not be granted.

Should you have any queries or would like to discuss this matter further, please do not hesitate to contact me.

For and on behalf of the Board



Shannon Robinson
Director

For further information please contact:

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