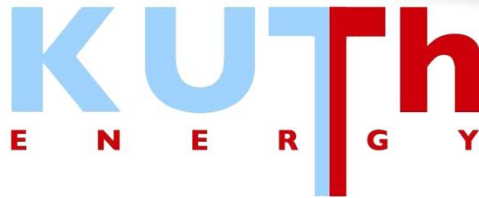


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2 January 2013

Companies Announcements Office  
Australian Securities Exchange

**Via ASX Online**

Lapse of Unlisted Options

KUTH Energy Ltd advises that the following unlisted options have lapsed:

500,000 (Five hundred thousand) unlisted options exercisable at \$0.25.

Please update your records accordingly.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'D McDonald'.

David McDonald  
Managing Director