



GEODYNAMICS LIMITED

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ABN: 55 095 006 090

ASX Announcement

15 October 2013

Completion of Sending of Bidder's Statement

Geodynamics Limited (ASX: GDY) refers to its off market takeover bid for all of the ordinary shares in KUTh Energy Limited ABN 33 125 694 920 (**KUTh**).

We attach, by way of service pursuant to Item 8 of subsection 633(1) of the Corporations Act, a notice advising that Geodynamics has today completed sending its Bidder's Statement and Offer to offerees in respect of Geodynamics' takeover bid for all the ordinary shares in KUTh.

As stated in the Bidder's Statement, the date for determining the persons to whom the Bidder's Statement is to be initially sent pursuant to items 6 and 12 of subsection 633(1) of the Corporations Act is 7.00pm Sydney time on Thursday, 10 October 2013.

A handwritten signature in black ink, appearing to read "T. Pritchard", written over a horizontal line.

Tim Pritchard
Company Secretary

GEODYNAMICS LIMITED ACN 095 006 090

**Notice of completion of sending Bidder's Statement and Offers
Items 7, 8 and 9 of subsection 633(1) of the Corporations Act 2001**

To: Australian Securities and Investments Commission
KUTh Energy Limited ACN 125 694 920
Australian Securities Exchange

We act for Geodynamics Limited ACN 095 006 090 (**Geodynamics**) in relation to its off market takeover bid for KUTh Energy Limited ACN 125 694 920 (**KUTh Energy**).

We hereby give notice, for and on behalf of Geodynamics pursuant to items 7, 8 and 9 of subsection 633(1) of the Corporations Act, that Geodynamics has today completed sending its bidder's statement dated 10 October 2013 (**Bidder's Statement**), which contains an offer dated 15 October 2013 (**Offer**), to each person registered as the holder of ordinary shares in KUTh Energy in the register of KUTh Energy shareholders, and to option holders, as at 7.00pm (Sydney time) on 10 October 2013 (being the date set by Geodynamics under section 633(2) of the Corporations Act) .

The Offer was made on the terms set out in the Bidder's Statement:

- lodged with ASIC pursuant to item 2 of subsection 633(1);
- sent to KUTh Energy pursuant to item 3 of subsection 633(1);
- sent to ASX pursuant to item 5 of subsection 633(1); and
- sent to KUTh Energy shareholders pursuant to item 6 of subsection 633(1),

of the Corporations Act.

Dated: 15 October 2013

Signed for and on behalf of Geodynamics by Thomsons Lawyers, legal advisers to Geodynamics



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