



16 April 2013

Ms Luxmy Wigneswaran
Senior Adviser, Listings Compliance (Sydney)
Australian Securities Exchange

COMPANY ANNOUNCEMENTS PLATFORM

CLOSE OF RIGHTS ISSUE & NOTIFICATION OF SHORTFALL

KUTh Energy Limited (ASX:KEN) confirms that the partially underwritten non-renounceable rights issue closed on Thursday 11 April 2013.

The Company advises that an amount of \$311,943.27 has been received from existing shareholders, including the Directors, for a total number of 20,796,218 shares, including valid applications for Entitlements of 17,895,400 shares and applications for Additional Shares for 2,900,818 shares.

The shortfall is \$551,641.11 being for 36,776,074 shares. In accordance with the Offer Document lodged with the ASX on 14 March 2013, the partially underwritten amount of the shortfall being \$148,572 and comprising 9,904,800 shares will issued and allotted by no later than 3 May 2013. If there is to be any additional amount issued under the shortfall, which is not underwritten, this will be issued and allotted by 17 May 2013.

The Directors of KUTh Energy Ltd wish to thank the shareholders for their continued support.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'D McDonald', written over a light blue rectangular background.

David McDonald
Managing Director