



GEODYNAMICS LIMITED  
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ABN: 55 095 006 090

# ASX Announcement

12 December 2013

## Geodynamics Acquires More than 90% of KUTH Energy Limited

Geodynamics Limited ACN 095 006 090 (**Geodynamics**) is pleased to announce that it now holds a relevant interest of 90.45% of the issued shares of KUTH Energy Limited ACN 125 694 920 (**KUTH**), providing Geodynamics with the right to compulsorily acquire all the remaining KUTH shares for which it has not already received acceptances of its takeover Offer.

Compulsory acquisition notices will be sent soon to all KUTH shareholders who have not accepted Geodynamics' takeover Offer. Following the sending of the compulsory acquisition notices, KUTH shares will be suspended from trading on the ASX, and KUTH Energy Limited will be removed from the official list of the ASX in due course.

The compulsory acquisition procedure will take approximately six weeks. At the conclusion of the compulsory acquisition procedure, Geodynamics will, in accordance with the requirements of the Corporations Act, issue the Geodynamics shares to which KUTH shareholders affected by the compulsory acquisition are entitled to, to KUTH Energy Limited.

KUTH Energy Limited will hold the Geodynamics shares for those KUTH shareholders affected by the compulsory acquisition, which are entitled to them. The Geodynamics shares held by KUTH Energy Limited will not be transferred to the KUTH shareholders affected by the compulsory acquisition, automatically – the shareholders entitled to the Geodynamics shares will need to claim them from KUTH Energy Limited.

KUTH shareholders who have accepted Geodynamics Offer will automatically receive the Geodynamics shares which they are entitled to by 4 January 2014.

**KUTH shareholders who have not accepted Geodynamics Offer may still do so by ensuring your acceptance is received by 7:00pm (Sydney time) on Friday**

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**13 December 2013. By accepting the Offer, shareholders will receive the Geodynamics shares which they are entitled to by 4 January 2014.**

If you do not accept the Offer and GDY becomes entitled to acquire your KUTH shares by compulsory acquisition, you will receive the Offer consideration later than you would have if you had accepted the Offer.

For details of how to accept the Offer please refer to the Bidder's Statement. Geodynamics reminds KUTH shareholders that the takeover Offer is unconditional.

If you have any questions relating to the Offer or should you require a replacement acceptance form, please call the Offer Information Line on +61 1300 366 176.

A handwritten signature in black ink, appearing to read "Geoff Ward", written in a cursive style.

**Geoff Ward**  
**Managing Director and Chief Executive Officer**

— ends —