



17 May 2013

Ms Luxmy Wigneswaran  
Senior Adviser, Listings Compliance (Sydney)  
Australian Securities Exchange

**COMPANY ANNOUNCEMENTS PLATFORM**

**COMPLETION OF RIGHTS ISSUE**

KUTh Energy Limited (ASX:KEN) wishes to advise that there are to be no further shares issued pursuant to the non-underwritten shortfall facility pursuant to the Company's Rights Issue announced to the market on 14 March 2013. As such, the Company's capital structure remains in accordance with the Appendix 3B lodged with the ASX on 1 May 2013.

The Directors of KUTh Energy Ltd wish to thank the shareholders for their continued support.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'D. McDonald', written over a light blue rectangular background.

David McDonald  
Managing Director