



5 September 2013

KGL Resources Appoints New Director

KGL Resources Limited (ASX code: KGL) (KGL or the Company) is pleased to announce the appointment of Mr Christopher Bain as a Director of the Company.

The Chairman of KGL, Mr Andrew Daley, welcomed Mr Bain to the Board saying “Chris is a qualified geologist and comes with extensive experience in the resources sector having worked in mining, exploration, investment research, corporate advisory and funds management roles. He will be able to make an immediate contribution to the board as we proceed with the evaluation and development of the Jervois Project”.

A brief outline of Mr Bain’s career is detailed below.

Chris has over 35 years’ experience in the resource sector having worked in mining, exploration, investment research, corporate advisory and funds management roles. He graduated as a geologist in 1977 from RMIT and initially worked as an underground mine geologist at Mt Isa, Queensland and then in Tasmania before moving to an exploration role at Broken Hill, NSW. Joining the finance sector in late 1986 he has held senior positions in mining research for funds management and stockbroking companies.

Between 1998 and 2008 Chris was a Director of Investor Resources Limited, a Melbourne based company that provided financial advisory services to the resources industry globally. From 2008 to 2013 with Phillip Capital he was the founder and CIO of the Phillip Resources Fund a specialist mid-cap Australian resource investment fund.

For further information contact:

Mr Simon Milroy
Managing Director
Phone: (07) 3071 9003

About KGL Resources

KGL Resources Limited is an Australian mineral exploration company focussed on increasing the high grade Resource at the Jervois Copper-Silver-Gold Project in the Northern Territory and developing it into a multi-metal mine. Jervois currently has Indicated and Inferred Resources of 13.5 million tonnes @ 1.3% copper and 25.8 g/t silver for a total of 170,415 tonnes copper and 11.6 million oz silver at a 0.5% copper cutoff, together with 69,000 oz gold, 26,000 tonnes lead and 22,000 tonnes zinc.



Competent Person

The data in this report that relates to Jervois Mineral Resource Estimates is based on information evaluated by Mr Simon Tear who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Tear is a Director of H&S Consultants Pty Ltd and he consents to the inclusion in the report of the Mineral Resource in the form and context in which they appear.

The data in this report that relates to Jervois cut off grades and mining assumptions is based on information evaluated by Mr Simon Milroy who is a Member of The Australasian Institute of Mining and Metallurgy (MAusIMM) and who has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code"). Mr Milroy is a full-time employee of KGL Resources Limited and he consents to the inclusion in the report of the cut off grades and mining assumptions in the form and context in which they appear.

The data in this report that relates to exploration results for Jervois is based on information compiled by Rudy Lennartz, who is a member of the Australasian Institute of Mining and Metallurgy and a full time employee of Kentor Minerals (NT) Pty Ltd. Mr. Lennartz has sufficient experience which is relevant to the style of the mineralisation and the type of deposit under consideration and to the activity to which he is undertaking, to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Lennartz has consented to the inclusion of this information in the form and context in which it appears in this report.