Facsimile Transmission

WilsonHTM

To: Company Announcements Office

Company:

ASX

Fax No:

1300 135 638

From:

Philippa Abbott

E-Mail:

philippa.abbott@wilsonhtm.com.au

Date:

20 December, 2013

Subject:

Notice of change of interests substantial holder

Pages (incl. Cover):

Level 38 Riparian Plaza 71 Eagle Street Brisbane Qld 4000 GPO Box 240 Brisbane Qld 4001 Telephone 07 3212 1333

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Philippa Abbott Direct 02 8987 3842

Attached is a Form 604 Notice of change of interests substantial holder, for holdings in Kinetiko Energy Ltd by Wilson HTM Investment Group Ltd.

Philippa Abbott

Assistant Company Secretary

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Kinetiko Energy Limited
ACN/ARSN	141 647 529

1. Details of substantial holder (1)

Name

Wilson HTM Investment Group Ltd and their associates listed in

Annexure "C" to this notice

ACN/ARSN (if applicable)

ACN 100 325 184

There was a change in the interests of the

substantial holder on

13/12/2013

The previous notice was given to the company on

17/08/2013

The previous notice was dated

<u>15/08/2013</u>

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	9355584	7.33%	7947437	6.23%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					
		-			

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be regletered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Refer		*			
Annexure					
В					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer Annexure C	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ALL persons named	Level 38, 71 Eagle Street, Brisbane, QLD 4000

Signature

print name

Philippa Abbott

capacity Assistant Company Secretary

date 20/12/2013

sign here

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Change	Type of Report	
WilsonHTM KKO	Monitored For S	
Ť	itock Code	
Kinedko Energy Ltd 13/12/2013	Соправу Name	
[3/12/2013	Date of This Notice	
15/08/2013	Type of Report Monitored For Stock Code Company Name Date of This Notice Date of Last Notice Date Last Notice Se	Substant
17/08/2013	Date Last Notice Sco	Substantial Holdings De
Ordinary Fully Paid	t Class of Securities	etails
7947437	Current Holding	
6.23	Current Percent Fielding	
9355584	Previous Holding	
7.33	Previous Percent Holding	

Managed Accounts	NAB ANB ANB ANB ANB ANB ANB ANB ANB ANB	31993 71310 30850 21072 3978 31993 26403 22582 93000 1490 306271	4958.915 10696.5 4473.25 3371.52 616.59 4958.915 4884.555 4290.58 13950 230.95 58191.49	31993 Ordinary Fully Paid 71310 Ordinary Fully Paid 30850 Ordinary Fully Paid 21072 Ordinary Fully Paid 3978 Ordinary Fully Paid 31993 Ordinary Fully Paid 26403 Ordinary Fully Paid 22582 Ordinary Fully Paid 22582 Ordinary Fully Paid 93000 Ordinary Fully Paid 1490 Ordinary Fully Paid 306271 Ordinary Fully Paid
nd .	ANB ANB	306271 4999999 5640941	58191.49 949999.81	
Wilson HTM Limited: Individually Managed Accounts Wilson HTM Limited: Individually Managed Accounts	SELL	3978 1490	735.93 216.05	3978 Ordinary Fully Paid 1490 Ordinary Fully Paid
	SELL	30000 1490	5700 268,2	30000 Ordinary Fully Paid 1490 Ordinary Fully Paid
Wilson HTM Limited: Individually Managed Accounts Wilson HTM Limited: Individually Managed Accounts Wilson HTM Limited: Individually Managed Accounts	SELL SELL	306271 4999999 51033	58191.49 949999.81 7654.95	306271 Ordinary Fully Paid 4999999 Ordinary Fully Paid 51033 Ordinary Fully Paid
	SETT SETT SETT	3978 100000 503000	716.04 17500 75450	3978 Ordinary Fully Paid 100000 Ordinary Fully Paid 503000 Ordinary Fully Paid
	SELL	75000 6000	13875 1200	75000 Ordinary Fully Paid 6000 Ordinary Fully Paid
Wilson HTM Limited: Individually Managed Accounts Wilson HTM Limited: Individually Managed Accounts Wilson HTM Limited: Individually Managed Accounts	SELL SELL	432967 6000 31993	64945.05 900 4958.915	432967 Ordinary Fully Paid 6000 Ordinary Fully Paid 31993 Ordinary Fully Paid
	SELL	31993 14157	5758.74 2548.26	31993 Ordinary Fully Paid 14157 Ordinary Fully Paid
Wilson HTM Limited: Individually Managed Accounts Wilson HTM Limited: Individually Managed Accounts	SELL	150000 27000	27000 4590	150000 Ordinary Fully Paid 27000 Ordinary Fully Paid
Wilson HTM Priority Core Fund Wilson HTM Priority Core Fund	SELL SELL	106271 200000	15940.65 30000	106271 Ordinary Fully Paid 200000 Ordinary Fully Paid

Total Sells

7082620

This is Annexure "A" of 8 page(s) as mentioned in form 604 Notice of change of interests of substantial holder Net Sells from 15 Aug 2013 to 13 Dec 2013 Assistant/Company Secretary -1441679

Date: 20/12/2013

12.14.1.16	Annexure B	Kinetiko Energy l
		nergy
		E

is or trusts listed 4999999 Ordinary 4999999 d/or the disposal Fully Paid HTM Investment	beside its name or in its capacity as alwesting in radiager for the persons or clusts issed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.			
	Wilcon HTM I imited in its constitute to the contract Manager for the	Individually Managed Accounts	WIPGRO	WilsonHEM
s or trusts listed 0 Ordinary d/or the disposal Fully Paid HTM Investment	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	Individually Managed Accounts	WIPCOR	WilsonHTM
s or trusts listed 2947438 Ordinary 2947438 d/or the disposal Fully Paid HTM Investment	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	Individually Managed Accounts	Various Private Clients	WilsonH₹M
of Securities Votes		Registered as Holder	Securities	Relevant Interest
Class and Number Persons	Nature of Relevant Interest	Person entitled to be	Registered Holder of	Holder of

This is Annexure "B" of Spage(s) as mentioned in form 604 Notice of change of interests of substantial holder

Philippa Authort
Company Secretary

Date: 20/12/2013

Kinetiko Energy Ltd Annexure C

Name	Nature of Association
Wilson HTM Corporate Finance Ltd ACN 057 547	Wilson HTM Corporate Finance Ltd ACN 057 547 323 is a controlled
323	body of Wilson HTM Investment Group Limited within the meaning of
	Section 608(3) of the Corporations Act.
WHTM Capital Management Limited ACN 082 494 WHTM Capital Management Limited ACN 082	WHTM Capital Management Limited ACN 082 494 362 is a controlled
362	body of Wilson HTM investment Group Limited within the meaning of
	Section 608(3) of the Corporations Act.
Wilson HTM Funds Management Pty Ltd ACN 120 Wilson HTM Funds Management Pty Ltd ACN	Wilson HTM Funds Management Pty Ltd ACN 120 826 575 is a
826 575	controlled body of Wilson HTM Investment Group Limited within the
	meaning of Section 608(3) of the Corporations Act.
Wilson HTM Investment Management Pty Ltd	Wilson HTM Investment Management Pty Ltd ACN 116 943 456 is a
ACN 116 943 456	controlled body of Wilson HTM Investment Group Limited within the
	meaning of Section 608(3) of the Corporations Act.
Wilson HTM Ltd ACN 010 529 665	Wilson HTM Ltd ACN 010 529 665 is a controlled body of Wilson
	HTM Investment Group Limited within the meaning of Section 608(3)
	of the Corporations Act.

Philippa Abbott
Company Secretary This is Apprexime "C" of Spage(s) as mentioned in form 604 Notice of change substantial holder

Date: 2015