



ABN 43 059 457 279

3 May 2013

Corporate Presentation

Latin Gold Ltd (Company) refers to the Corporate Presentation that was lodged with ASX on 2 May 2013 and confirms that this presentation includes information on historical exploration results at the Buhemba Project in Tanzania.

The Company notes that the competent person statement, included in the Corporate Presentation, only provides sign-off on the exploration targets and that a competent person statement in relation to the exploration results disclosed is required.

Accordingly, please see below an amended competent person statement:

Information in the Corporate Presentation that relates to Exploration Results and Exploration Targets is based on information compiled by Howard Dawson, who is a Member of the Australian Institute of Geoscientists. Mr Dawson is an officer of the Company, is self-employed and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity to which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Dawson consents to the inclusion in the Corporate Presentation of the matters based on his information in the form and context in which it appears.

Michael Higginson
Company Secretary