

1 March 2013

Richard Willcock Group Company Secretary

Leighton Holdings Limited

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ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: Investa funds acquire 567 Collins Street in Melbourne

Please find attached a copy of a media release to be issued today by Leighton Properties Pty Limited, a wholly owned subsidiary of Leighton Holdings Limited.

Yours faithfully LEIGHTON HOLDINGS LIMITED

RICHARD WILLCOCK Group Company Secretary



ASX Announcement

1 March 2013

Investa funds acquire 567 Collins Street in Melbourne

Leighton Properties announced to the ASX today that ASX-listed Investa Office Fund (IOF) and Investa Commercial Property Fund (ICPF) have jointly acquired 567 Collins Street in Melbourne for approximately \$462 million.

567 Collins Street will be the largest PCA Premium Grade tower constructed in Melbourne in the last 25 years and will occupy a site of 3,942 sgm with a 74m frontage to Collins Street.

Located between Spencer and King Streets, Leighton Properties recently announced a major new lease to Leighton Contractors in the 26 level tower. Leighton Contractors will establish its Victorian head office across 12,700 sqm of the campus component of the building.

They will join leading law firm Corrs Chambers Westgarth who signed a lease in late 2012 for 8,800 sqm of the building's skyrise.

The 55,000 sqm Premium Grade tower is expected to be complete in mid 2015.

Leighton Properties Managing Director Mr Mark Gray said, "567 Collins Street is creating overall shareholder value by leveraging the Leighton Group's core competencies in development and construction to create a five star premium building for Melbourne.

"We moved quickly late last year to unlock the site's potential by redesigning the project to meet market occupancy requirements as well as to accommodate the Leighton tenancy, which was a key factor in attracting IOF and ICPF."

Commenting on the acquisition Peter Menegazzo, Investa Group Executive and Fund Manager of ICPF said, "We are very excited about partnering with Leighton on this project. They have done a wonderful job in designing a very high quality office building which will be their corporate headquarters in Melbourne. We look forward to its completion in mid 2015."

Leighton Contractors Managing Director Craig Laslett said, "The development will provide Leighton Contractors the opportunity to consolidate 600 employees from five separate locations into a single well-positioned Victorian headquarters. It's also very pleasing to be constructing another iconic office complex for the Melbourne CBD".

The prime site is located in the heart of Melbourne's legal, commercial, insurance, banking and finance precincts within 100 metres of Southern Cross Station and is central to the city's three main activities districts - the CBD, Docklands and Southbank.

The 26 level development also provides excellent access to all forms of public transport, freeways, major road networks, childcare and retail amenity at the heart of the City's burgeoning west end business.



The building includes a 2-3 level high foyer comprising a lobby, cafe and retail component, 7 levels of podium campus office and 16 levels of upper tower office with a Net Lettable Area ("NLA") of approximately 55,000 sqm.

About Leighton Properties

Leighton Properties is one of Australia's leading property development companies with a development pipeline of over \$5 billion and offices in Brisbane, Sydney, Melbourne and Perth. Established in 1972 it is a 100% owned subsidiary of Leighton Holdings, Australia's largest contracting and developing Group. Current and past projects have included WRAP – Southbank, Melbourne, 700 Collins Street - Melbourne, Star City Casino - Sydney, Westpac Place - Sydney, Mosaic – Fortitude Valley, Brisbane and Hamilton Harbour– Hamilton, Brisbane.

www.leightonproperties.com.au

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About Leighton Contractors

Leighton Contractors, a wholly-owned subsidiary of Leighton Holdings Limited, is one of Australia's leading contracting and project development groups, with over \$11.6 billion work in hand and employing more than 13,000 people across Australia, New Zealand, Papua New Guinea and Botswana in Africa. The company delivers projects for clients across the infrastructure, mining, telecommunications, civil construction, industrial, energy, health and services sectors.

www.leightoncontractors.com.au