



5 March 2013

Company Announcements Officer  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

ASX Code: LRF

Dear Sir or Madam,

**Notice of Fulfilment of Bid Condition – Minimum Acceptance**

IMC Resources Holdings Pte Ltd (**IMC**) advises that it has:

- (A) Relevant Interests in such number of LRF Units which represent at least 90% (by number) of the LRF Units (disregarding any Relevant Interests that IMC has merely because of the operation of section 608(3)(a) of the Corporations Act); and
- (B) Acquired at least 75% (by number) of the LRF Units that IMC offered to acquire under the Offer.

In accordance with subsections 630(4) and 630(5) of the *Corporations Act 2001* (Cth), IMC attaches a notice confirming the fulfilment of a bid condition in relation to the takeover offer for all the units in LRF.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Mr Michael Chye  
Managing Director  
IMC Investments Group

**IMC RESOURCES HOLDINGS PTE LTD**

**CORPORATIONS ACT 2001 (Cth)**

**SECTION 630(4)**

**NOTICE OF FULFILMENT OF BID CONDITION**

**TO:** LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

**AND TO:** ASX Limited

This notice is issued under section 630(4) of the *Corporations Act 2001* (Cth), by IMC Resources Holdings Pte Ltd (**Bidder**) in relation to the Bidder's takeover offer for all the units in the LinQ Resources Fund (**LRF**) pursuant to the bidder's statement dated 27 September 2012 (as supplemented by a supplementary bidder's statement dated 22 January 2013) (**Bidder's Statement**).

The Bidder gives notice that the condition in section 8.5(a)(i) (Minimum acceptance) of the Bidder's Statement has been fulfilled.

This notice is dated 5 March 2013.

Signed under a power of attorney  
for and on behalf of  
**IMC Resources Holdings Pte Ltd**

A handwritten signature in cursive script that reads "Michael Chye".

Mr Michael Chye  
Managing Director  
IMC Investments Group