



5 March 2013

Company Announcements Officer  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

ASX Code: LRF

Dear Sir/Madam,

**Takeover Offer for LinQ Resources Fund – Notice of Waiver of Bid Conditions**

I advise that IMC Resources Holdings Pte Ltd has waived all remaining bid conditions in relation to its offer to acquire all the units in the LinQ Resources Fund (**LRF**) which it does not already own (**Offer**).

In accordance with section 650F of the *Corporations Act 2001* (Cth), IMC Resources Holdings Pte Ltd attaches a notice waiving all remaining bid conditions in section 8.5(a) of its bidder's statement.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

**Michael Chye**  
Managing Director  
IMC Investments Group

**IMC RESOURCES HOLDINGS PTE. LTD.**  
Level 37, Suntec Tower One  
7 Temasek Boulevard  
Singapore 038987

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ABN: 69 109 676 575

## IMC RESOURCES HOLDINGS PTE LTD

### NOTICE OF WAIVER OF BID CONDITIONS

**TO:** LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

**AND TO:** ASX Limited

This notice is given by IMC Resources Holdings Pte Ltd (**IMC**) in relation to the offer made pursuant to the bidder's statement dated 27 September 2012 (as supplemented by a supplementary bidder's statement dated 22 January 2013) (**Bidder's Statement**) for all the units in the LinQ Resources Fund (**LRF**) which it does not already own (**Offer**).

In accordance with section 650F(1) of the *Corporations Act 2001* (Cth), IMC gives notice that:

1. it waives the condition set out in section 8.5(a)(iii) (Index) of the Bidder's Statement, and declares the Offer, and any contract arising from acceptance of the Offer, free from this condition;
2. it waives the condition set out in section 8.5(a)(v) (No action by Government Agency adversely affecting the Offer) of the Bidder's Statement, and declares the Offer, and any contract arising from acceptance of the Offer, free from this condition;
3. it waives the condition set out in section 8.5(a)(vi) (No material adverse change) of the Bidder's Statement, and declares the Offer, and any contract arising from acceptance of the Offer, free from this condition;
4. it waives the condition set out in section 8.5(a)(vii) (NTA) of the Bidder's Statement, and declares the Offer, and any contract arising from acceptance of the Offer, free from this condition;
5. it waives the condition set out in section 8.5(a)(viii) (No prescribed occurrences) of the Bidder's Statement, and declares the Offer, and any contract arising from acceptance of the Offer, free from this condition;
6. it waives the condition set out in section 8.5(a)(ix) (Amendment to LRF Constitution and LRF2 Trust Deed) of the Bidder's Statement, and declares the Offer, and any contract arising from acceptance of the Offer, free from this condition; and
7. as at the close of business on 4 March 2013, IMC's voting power in LRF is 94.25%, comprising of 173,026,512 units out of a total of 183,579,209 units on issue by LRF.

Accordingly, the Offer, and any contract arising from the acceptance of the Offer, is now free from all conditions contained in section 8.5(a) of the Bidder's Statement. The Offer is now unconditional.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 5 March 2013

Signed under a power of attorney  
for and on behalf of  
**IMC Resources Holdings Pte Ltd**

A handwritten signature in cursive script that reads "Michael Chye". The signature is written in black ink and is positioned above the printed name and title.

Mr Michael Chye  
Managing Director  
IMC Investments Group