



LINQ RESOURCES FUND

ASX ANNOUNCEMENT

IMC OFFER UPDATE

29 January 2013

- **MAJOR LRF UNIT HOLDERS ACCEPT INTO INSTITUTIONAL ACCEPTANCE FACILITY**
- **OFFER SCHEDULED TO CLOSE 18 FEBRUARY 2013**

IMC Resources Holdings Pte Ltd (**IMC**) has today announced it holds a relevant interest of 52.24% in LinQ Resources Fund (**LRF**) units, and has received acceptance instructions for a further 30.74% under its institutional acceptance facility, excluding the treasury units.

IMC's combined relevant interest and acceptance instructions under the institutional acceptance facility totals 82.98%, excluding the treasury units. The Offer still remains subject to certain conditions outlined in Section 8.5(a) of the Bidder's Statement, including condition 8.5(a)(i), being the 90% minimum acceptance condition.

The Independent Directors of LinQ Capital Limited (the responsible entity of LRF) encourage all remaining unitholders to accept the Offer before the scheduled closing date of 18 February 2013 to maximise the prospect of IMC reaching 90%, the Offer becoming unconditional and the resultant consideration payable to unitholders increasing from \$0.70 to \$0.72 per unit.

All LinQ Capital Limited Directors have accepted the Offer for their own units.

To ACCEPT the Offer, please follow the instructions on the Acceptance Form that you will have received.

If you have any questions on what you need to do to accept the Offer, including requesting a new Acceptance Form, please call the LRF Offer Information Line on 1300 551 627 (for calls made from within Australia) or +61 2 8280 7709 (for calls made from outside Australia).

LinQ Capital Limited
Australian Financial Services Licence 239785
ACN 098 197 258

For further information please contact:

LinQ

Clive Donner
LinQ Capital Limited
Tel: 61 8 9488 8888
Email: clivedonner@lingresources.com

Simon Durack
LinQ Capital Limited
Tel: 61 8 9488 8888
Email: simondurack@lingresources.com

Media

Warrick Hazeldine
Cannings Purple
Tel: 61 8 6314 6300
Email: whazeldine@canningspurple.com.au

Darren Martin
Gresham Advisory Partners Limited
Tel: 61 8 9486 7077
Email: dmartin@gresham.com.au

About LinQ Resources Fund ARSN 108 168 190

LRF is a registered management investment scheme.

LRF is an actively-managed resources fund listed on the ASX which specialises in investments in small to medium resources companies both in Australia and overseas. LRF may invest in companies at all stages of development from exploration through to production, although the focus is on pre cash flow companies in the later stage exploration and economic evolution phases between discovery and completion of bankable feasibility studies. LRF aims to provide both yield and capital growth for its investors.

Interests in LRF have been issued by LinQ Capital Limited. Past performance is not a reliable indicator of future performance.