

ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

29 June 2013

Buy-Back and Cancellation of Securities

Attached is a copy of Form 484 lodged with ASIC in relation to the cancellation of 63,811,492 Lantern Hotel Group stapled securities.

The total number of Lantern Hotel Group stapled securities that have been bought back and cancelled since the commencement of the buy-back is 88,749,758. There are now 883,202,130 stapled securities on issue following this cancellation.

For and on behalf of the Board.

Leanne Ralph
Company Secretary
Lantern Hotel Group
+61 2 9225 6072

Change to company details

Company details

Company name

LANTERN HOTEL GROUP LIMITED

Australian Company Number (ACN)

145 967 899

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

BOARDWORX AUSTRALIA PTY LIMITED

ASIC registered agent number (if applicable)

29718

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

LEANNE MAREE RALPH

Capacity

Secretary

Signature

Date signed

29-06-2013

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	63811492	4991808.96	

Earliest Date of cancellation **25-06-2013**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	883202130	10442596.77	0.00

Earliest date of change **25-06-2013**