

ASX Announcement



LANTERN HOTEL GROUP (ASX: LTN)

27 June 2013

Appendix 3E – Daily Share Buy-Back Notice

Attached is an Appendix 3E in relation to the on market share buy-back program announced on 5 November 2012.

For and on behalf of the Board.

Leanne Ralph
Company Secretary
Lantern Hotel Group
+61 2 9225 6072

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Lantern Hotel Group Comprising: Lantern Real Estate Trust Lantern Hotel Group Limited	108 982 627 71 145 967 899

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	30 November 2012

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	45,938,266 17,700,000
4	Total consideration paid or payable for the shares/units	\$3,598,081.36 \$1,380,279.40

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$0.080 date: 10.04.13 lowest price paid: \$0.070 date: 03.04.13	highest price paid: \$0.078 lowest price paid: \$0.077 highest price allowed under rule 7.33: \$0.0785

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

31,063,096

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: 27 June 2013

Print name: Leanne Ralph – Company Secretary