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Level 2, 16 Ord St West Perth WA 6005 PO Box 1388 West Perth WA 6872 Telephone 08 9226 1777 Facsimile 08 9485 2840 info@magres.com.au www.magres.com.au

ABN 34 121 370 232

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 31 July 2013, the Company issued a total of 3,142,838 fully paid ordinary shares and 450,000 contributing shares in accordance with a Share Subscription Agreement announced to the market on 6 March 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary and contributing shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

- 1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*, and
- 2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For more information on the company visit <u>www.magres.com.au</u>

George Sakalidis Managing Director Phone (08) 9226 1777 Mobile 0411 640 337 Email george@magres.com.au