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TRANCHE 4 OF INVESTMENT FUDNS

Magnetic Resources NL (**Magnetic** or the **Company**) is delighted to announce that the final tranche of investment funds from the Industry Group, the subject of a 6 March 2013 announcement, has been received.

The Company has also issued additional shares to existing shareholders. In total \$220,000 has been raised, with an additional \$50,000 already received from Executive director Mr Gavin Fletcher in relation to the final tranche.

An Appendix 3B will follow.

For more information on the company visit <u>www.magres.com.au</u> or contact:

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