



magnetic resources[™]

ASX Release
22 July 2013

ASX code: MAU

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NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 19 July 2013, the Company issued a total of 1,428,572 fully paid ordinary shares and 300,000 contributing shares in accordance with a Share Subscription Agreement announced to the market on 6 March 2013.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary and contributing shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (b) section 674 *Corporations Act*; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

For more information on the company visit www.magres.com.au

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