
SENIOR NOTEHOLDER QUERIES

Perth, AUSTRALIA – 25 October 2013: Mirabela Nickel Limited (**Mirabela** or the **Company**) (ASX: MBN) wishes to advise that an ad-hoc committee of holders of the 8.75% Senior Notes due in 2018 has been formed and retained legal firm Cleary Gottlieb Steen & Hamilton LLP (**CGSH**). The Company provides the attached notice from CGSH.

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October 24, 2013

Holder's of the 8.75% senior notes due 2018
 issued by Mirabela Nickel Limited:

An Ad-hoc committee of holders of the 8.75% senior notes due 2018 issued by Mirabela Nickel Limited ("Notes") was formed and retained Cleary Gottlieb Steen & Hamilton LLP to provide restructuring and other legal advice to the Ad-hoc Committee. If holders of the Notes have questions they may contact the Cleary Gottlieb Steen & Hamilton LLP lawyers listed below:

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Very truly yours,

CLEARY GOTTlieb STEEN & HAMILTON LLP

By: 

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