

ASX ANNOUNCEMENT



13 February 2013

ASX ANNOUNCEMENT

ADVANCE NOTICE – 2013 HALF YEAR RESULTS

Matrix Composites & Engineering Ltd (Matrix) will announce its 2013 half year results on Thursday, 28 February 2013.

An analyst briefing will be held at 11am (AEDST)/ 8am (AWST) on Friday, 1 March 2013 and will be available live at www.matrixengineered.com (under Webcasts on the homepage).

Yours faithfully

A handwritten signature in blue ink, appearing to read "Peter Tazewell".

Peter Tazewell

Chief Financial Officer

Matrix Composites & Engineering Ltd