



ASX RELEASE

Wednesday 23rd October 2013

Mr Elvis Onyura
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REQUEST FOR VOLUNTARY SUSPENSION OF SECURITIES FROM ASX QUOTATION

Morning Star Gold NL (ASX: "MCO" or "the Company") requests the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of any material capital raising or related investment in or divestment of assets.

The MCO board remains focused on refinancing the company after key loan provisions were unilaterally altered by its main lender, causing a halt in mining operations. MCO is refinancing in order to implement renewed business plans, which include exploration, resource delineation, mine development and gold production at current tenements and potentially in other areas. MCO is engaged in a range of investment discussions with financing intermediaries and other stakeholders and counterparties. Discussions are commercial in confidence and subject to strict and usual confidentiality provisions.

The intention of MCO is to keep the market informed at all times and not prejudice any commercial matters through misinformation in the marketplace. Accordingly, the Company requests a voluntary suspension in the trading of its securities until the commencement of ASX trade on Thursday 28th November 2013 or at such time of a prior announcement of any material capital raising or transaction. The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours sincerely,



Nick Garling
Chairman
On Behalf of the Board of Morning Star Gold NL



morningstar
mining a golden future

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