



# ASX RELEASE

20 February 2013

Attn: Mr Elvis Onyura  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000  
[elvis.onyura@asx.com.au](mailto:elvis.onyura@asx.com.au)

## **REQUEST FOR CONTINUATION OF SUSPENSION OF SECURITIES FROM ASX QUOTATION**

The Board of Morning Star Gold NL (ASX: "MCO" or "the Company") requests a continuation of the suspension of its securities from quotation as per ASX Listing Rule 17.2, pending the announcement of any material capital raising or subsequent company restructuring subject to investment in or divestment of assets. We note our obligations under ASX Listing Rules 11.1 and 11.2 should MCO undertake any divestment of asset transactions.

As has been reported to the ASX, core financing of the Company's gold projects was unilaterally withdrawn on 7 June 2012. Since that time and as at today's date, the Board of MCO has attended to a range of obligations to ensure the company's solvency, going concern and limited operation. The Board is also focused on implementing a business plan centred on exploration, development and mining of current tenements once funding is resolved.

MCO is currently engaged in various discussions financing intermediaries and counterparties regarding investment and continuance its Victorian gold operations. Discussions are predominantly commercial in confidence and subject to strict confidentiality provisions at this point in time but the clear goal of the Company is to fund its future growth, re-list and recommence trading on the ASX at the earliest possible stage. It is the Directors' intention to keep an informed market and not prejudice any core financing the Company may be currently negotiating through misinformation in the marketplace. With this in mind, MCO requests a continuance of its present voluntary suspension in the trading of its securities until either the commencement of ASX trade on 19<sup>th</sup> March 2013 or any prior announcement relating to any material capital raising or financing transaction.

The Company is not aware of any reason why the request for the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the suspension at this time.

The Board has furnished MCO's Annual 2012 Financial Statements to the Company's auditor who is considering their content. Once the auditor has made his report, the annual accounts will be released to the ASX and immediately following this, MCO's Notice of Annual General Meeting (AGM) will be posted via ASX and to shareholders along with a report into the annual operations for 2012.

Following this ASX release today is the Company's Quarterly Cash Flow statement (Appendix 5B) for the period ended 31 December 2012. From an operations perspective, MCO is currently processing stockpiled ores at the Woods Point operations and expects to finance short-term operations via sales of gold concentrates from the current processing. The present operations will also enhance the metallurgical and mill reconciliation knowledge, which will be key in the design and implementation of future operations.

Yours sincerely,



Nick Garling  
Chairman  
On Behalf of the Board of Morning Star Gold NL

**Morning Star Gold NL**  
ABN 34 003 312 721  
303/7 Jeffcott Street  
West Melbourne, VIC 3003

T +61 3 8379 2888  
F +61 3 9329 8912  
[info@msgold.com.au](mailto:info@msgold.com.au)  
[www.msgold.com.au](http://www.msgold.com.au)



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mining a golden future