



# METEORIC RESOURCES

## ASX Release

ASX code: MEI

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Mr D Tay  
Senior Officer, Quotations  
ASX Limited  
Exchange Centre  
20 Bridge Street  
**SYDNEY NSW 2000**

Dear Mr Tay

### OFFICIAL QUOTATION – SHARES

Meteoric Resources NL (“Company”) advises that pursuant to the non-renounceable entitlement issue offer dated 18 October 2013, the company has today completed the issue of 4,463,397 ordinary fully paid shares (**Shares**).

Quotation is sought in respect to the 4,463,397 Shares.

The issued capital of the Company following the issue is as follows:

#### Quoted

Ordinary fully paid shares	102,077,264
Contributing shares	27,504,727

#### Unquoted

Options – 23 December 2014; 22.49 cents	2,580,000
Options – 21 December 2015; 23.7 cents	230,000
Options – 27 December 2016; 9.15 cents	2,550,000

The Company is currently proceeding toward the issue of 11,176,418 Shares comprising the underwritten shortfall under the entitlement issue and will advise on completion.

A statement setting out the names of the 20 largest holders of Shares and the percentage held by each, will be forwarded on completion of the shortfall Shares.

**RUDOLF TIELEMAN**  
**COMPANY SECRETARY**