

Minotaur Exploration Ltd | ACN 108 483 601 | ASX: MEP

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9 August 2013

The Manager
Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Takeover - Breakaway Resources Limited (Breakaway)

Further to Minotaur Exploration Limited's (**Minotaur**) takeover offer for Breakaway announced to ASX on 15 July 2013 and pursuant to item 8 in section 633(1) of the *Corporations Act*, Minotaur hereby gives notice that offers have been sent as required by item 6 in section 633(1) of the *Corporations act*.

Yours sincerely,

Andrew Woskett

Managing Director

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