

SHARE PURCHASE PLAN CLOSED

Marmota Energy Ltd (ASX: MEU, **Marmota** or **Company**) is pleased to advise that the Company's Share Purchase Plan ("SPP") closed on 26 April 2013, with applications received for 6,548,093 ordinary shares.

GMP Securities Australia Pty Limited, as underwriter of the SPP, has been notified of the shortfall and will now place the shortfall of 4,551,907 shares.

The anticipated date for allotment of shares is 10 May 2013.



Mr Dom Calandro
MANAGING DIRECTOR
2 May 2013