

Level 11, 139 Macquarie Street, Sydney, NSW, 2000

ASX ANNOUNCEMENT ASX Code: MMX

1 August 2013

ACTIVITIES REPORT FOR THE QUARTER ENDED 30 JUNE 2013

Murchison Metals Ltd ("Murchison" or the "Company") is an Australian ASX Listed Company

During the quarter, and as previously announced, documents in relation to an Extraordinary General Meeting of Murchison Metals Ltd (Murchison) to be held on 16 August 2013 to approve Murchison's proposed equal access off-market share buy-back (Buy-Back) were despatched to shareholders.

ACTIVITIES REPORT

Pursuant to ASX Listing rule 5.1.1 and 5.1.2 there has been no production or development activity or exploration activity undertaken during the period.

-ENDS-

For further information, please contact:

Gabriel Radzyminski Non-Executive Director Murchison Metals Ltd Ph 02 8014 1188