

ASX RELEASE 24 OCTOBER 2013

MOD RESOURCES LIMITED (ASX: MOD)

SAMS CREEK UPDATE

Further to the ASX announcement of 9 October 2013, MOD Resources Limited (ASX: MOD) is pleased to confirm New Zealand Petroleum & Minerals has authorised the transfer to the Company, through wholly-owned subsidiary Sams Creek Gold Ltd, of a 60% interest in the Sams Creek Gold Project (Minerals Exploration Permit 40338).

MOD can earn up to 80% of Sams Creek under an agreement with OceanaGold Corporation.

For further information:

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