



# MARKET RELEASE

23 December 2013

**Matrix Metals Limited**

**TRADING HALT**

The securities of Matrix Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 27 December, 2013 or when the announcement is released to the market.

Security Code:           MRX

Elizabeth Harris  
**Principal Adviser, Listings Compliance (Perth)**

23 December 2013

Elizabeth Harris  
ASX Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

Dear Elizabeth

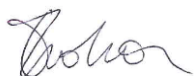
**Request for Trading Halt**

Matrix Metals Limited (**Matrix** or the **Company**) (ASX: **MRX**) requests that a trading halt be granted by the Australian Securities Exchange (**ASX**) with respect to its ordinary shares effective immediately.

In accordance with ASX Listing Rule 17.1, Matrix advises that:

- it seeks the trading halt pending an announcement to be made to the market regarding an acquisition by Matrix;
- it requests the trading halt end on the earlier of the commencement of normal trading on 27 December 2013, or when an announcement in respect to the above is released to the market;
- it is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Yours faithfully  
**Matrix Metals Limited**



**Claire Tolcon**  
Company Secretary