

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|   |
|---|
| <b>Name of entity</b> Matrix Metals Limited |
| <b>ABN</b> 42 082 593 235                   |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Jason Bontempo   |
| <b>Date of last notice</b> | 14 November 2013 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Indirect (3)  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <p><b>Indirect (1):</b><br/>Shares owned by Mr Jason Bontempo &amp; Mrs Tiziana Battista &lt;Morrison Super Fund A/C&gt;, an entity which Mr Jason Bontempo has a relevant interest.</p> <p><b>Indirect (2):</b><br/>Shares owned by Mrs Tiziana Battista ATF Morrison Trust, of which Mr Jason Bontempo has a relevant interest.</p> <p><b>Indirect (3):</b><br/>Shares owned by BR Corporation Pty Ltd, a company in which Mr Jason Bontempo has a relevant interest.</p> |
| <b>Date of change</b>  | 21 & 25 November 2013   |

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+ See chapter 19 for defined terms.

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|   |   |
|---|---|
| <b>No. of securities held prior to change</b>   | <p><b>Indirect (1):</b><br/>16,850,000 Fully Paid Ordinary Shares</p> <p><b>Indirect (2):</b><br/>25,000,000 Fully Paid Ordinary Shares</p> <p>9,500,000 unlisted options exercisable at \$0.05 on or before 31 December 2016)</p> <p><b>Indirect (3):</b><br/>129,463 Fully Paid Ordinary Shares</p> |
| <b>Class</b>  | Fully paid ordinary shares  |
| <b>Number acquired</b>  | 37,740  |
| <b>Number disposed</b>  | Nil   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$188.70  |
| <b>No. of securities held after change</b>  | <p><b>Indirect (1):</b><br/>16,887,740 Fully Paid Ordinary Shares</p> <p><b>Indirect (2):</b><br/>25,000,000 Fully Paid Ordinary Shares</p> <p>9,500,000 unlisted options exercisable at \$0.05 on or before 31 December 2016)</p> <p><b>Indirect (3):</b><br/>129,463 Fully Paid Ordinary Shares</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market trade   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                           |     |
|---------------------------|-----|
| <b>Detail of contract</b> | N/A |
| <b>Nature of interest</b> | N/A |

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|  |     |
|--|-----|
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A |
| <b>Interest after change</b>   | N/A |

**Part 3 – +Closed period**

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | N/A |

29 November 2013

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